

KFM Daily Market Report

Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

04-Sep-25

		Closing prices	52	Movement for the period									
		03-Sep-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022	
Interest Rates													
Central Bank Bills													
		Change to today's price						For interest rates, rate at end of					
		from closing prices of prior period						each respective year reported.					
7 days	C-bill auctions on Thursday;	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%	
14 days	reported on Friday	2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%	
28 days		4.70%		0.00%	0.00%	0.15%	0.63%	0.17%	0.31%	4.07%	2.35%	1.96%	
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%	
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%	
Treasury Bills													
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	0.12%	3.85%		2.32%	
182 days	Tbill auctions are regular Wednesdays	7.98%	0.99	0.00%	-0.02%	-0.02%	2.24%	2.15%	0.11%	5.74%	2.00%	2.69%	
273 days	reported Thursday/Friday	8.22%	0.00	0.00%	-0.02%	-0.02%	1.79%	0.25%	1.57%	6.43%	2.54%	2.95%	
364 days		8.20%		0.00%	-0.01%	-0.02%	-0.46%	0.03%	-0.43%	8.66%	3.57%	4.27%	
Government Inscribed Stock													
GIS 2Y 2024-26	GIS auctions usually monthly	8.60%		0.00%	0.00%	-0.03%	-0.17%	0.00%	-0.14%	8.77%	3.93%	4.20%	
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%	9.00%	
GIS 4Y 2024-28		8.85%		0.00%	0.00%	-0.10%	4.36%	-0.05%	4.51%	4.49%	4.49%	5.16%	
GIS 5Y 2024-29		8.93%		0.00%	0.00%	-0.16%	-0.31%	-0.04%	-0.09%	9.24%	5.24%	5.24%	
GIS 6Y 2024-30		9.03%		0.00%	0.00%	-0.08%	-0.31%	0.01%	-0.24%	9.34%	4.99%	0.00%	
GIS 7Y 2024-31		9.12%		0.00%	0.00%	-0.11%	-0.32%	0.13%	-0.34%	9.44%	5.27%	5.56%	
GIS 8Y 2024-32		9.21%		0.00%	0.00%	-0.13%	-0.33%	0.04%	-0.24%	9.54%	5.42%	5.44%	
GIS 9Y 2024-33		9.34%		0.00%	0.00%	-0.12%	-0.30%	0.06%	-0.24%	9.64%	5.56%	5.44%	
GIS 10Y 2024-34		9.43%		0.00%	0.00%	-0.11%	-0.31%	0.05%	-0.24%	9.74%	5.74%	5.44%	
GIS 15Y 2024-39		9.60%		0.00%	0.00%	9.60%	9.60%						
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%	
Ten year Government Bond yields													
United States		4.22%	0.51	-0.04%	-0.02%	-0.01%	-0.35%	0.02%	-0.36%	4.57%	3.88%	3.87%	
United Kingdom		4.75%	0.88	-0.05%	0.01%	0.22%	0.18%	-0.19%	0.11%	4.57%	3.54%	3.67%	
Australia		4.42%	0.69	0.06%	0.09%	0.16%	0.06%	-0.22%	0.02%	4.36%	3.96%	4.05%	
New Zealand		4.48%	0.58	0.06%	0.10%	0.03%	0.07%	0.04%	0.08%	4.41%	4.32%	4.47%	
France		3.54%	0.94	-0.04%	0.02%	0.23%	0.35%	-0.17%	0.26%	3.20%	2.56%	3.12%	
Japan		1.63%	1.00	0.01%	0.00%	0.14%	0.53%	-0.06%	0.39%	1.10%	0.61%	0.42%	
Australia	RBA Cash Rate	3.60%		0.00%	0.00%	0.00	-0.25%	-0.25%	-0.25%	4.35%	4.35%	3.10%	
PNG CPI Index	Latest 12 mth % change	2.40%								0.70%	3.90%	3.40%	
Currencies													
		Percentage changes											
PGK/USD		0.2399	0.00	-0.04%	-0.12%	-0.50%	-4.04%	-1.54%	-1.44%	-6.82%	-5.53%	-0.35%	
PGK/AUD		0.3683	0.07	0.33%	-0.51%	-0.89%	-8.43%	-5.53%	-2.49%	2.60%	-6.44%	6.67%	
PGK/GBP		0.1795	0.10	1.13%	0.56%	-0.94%	-9.89%	-7.09%	-4.47%	-5.23%	-10.82%	11.60%	
PGK/NZD		0.4097	0.23	0.42%	-0.29%	0.59%	-7.77%	-7.55%	-2.84%	5.21%	-5.95%	7.55%	
PGK/JPY		35.66	0.25	0.42%	0.45%	0.34%	-8.70%	-4.95%	-5.94%	3.03%	0.69%	14.75%	
AUD/USD		0.6515	0.56	-0.35%	0.40%	0.40%	4.79%	4.22%	1.06%	-9.17%	0.99%	-6.60%	
USD/JPY		148.63	0.47	0.47%	0.58%	0.84%	-4.86%	-3.44%	-4.57%	10.57%	6.59%	15.13%	
EUR/USD		1.1634	0.89	-0.54%	0.14%	0.44%	11.80%	8.27%	4.07%	-5.99%	3.93%	-5.83%	
GBP/USD		1.3371	0.77	-1.14%	-0.62%	0.48%	6.52%	5.97%	3.21%	-1.68%	5.95%	-10.71%	
Equity Indices													
Papua New Guinea													
		Percentage changes											
KSI Index		7,705.17	1.00	0.00%	0.02%	0.83%	15.43%	11.05%	-0.15%	5.50%	0.79%	7.10%	
KSI Home Index		30,367.27	0.91	0.00%	0.03%	-3.01%	51.73%	20.65%	27.89%	28.61%	2.91%	5.07%	
Australia													
All Ordinaries		9,010.08	0.84	-1.72%	-2.39%	-1.11%	7.00%	8.94%	-4.36%	7.55%	8.42%	-7.17%	
S&P/ASX 100		7,297.45	0.80	-1.87%	-2.64%	-1.72%	6.28%	8.97%	-4.02%	7.69%	7.96%	-3.95%	
S&P/ASX 20		4,823.60	0.79	-1.97%	-2.67%	-1.75%	4.69%	8.32%	-4.56%	6.76%	8.33%	-1.83%	
S&P/ASX 50		8,448.60	0.79	-1.91%	-2.54%	-2.02%	5.33%	8.81%	-4.07%	7.44%	8.52%	-3.01%	
S&P/ASX 50 Accumulation		117,296.20	0.82	-1.85%	-2.23%	-1.29%	7.99%	9.47%	-2.96%	11.65%	13.42%	1.89%	
S&P/ASX Midcap 50		11,438.60	0.85	-1.62%	-3.28%	0.24%	12.66%	10.06%	-3.73%	9.42%	4.41%	-9.00%	
S&P/ASX Small Ordinaries		3,577.30	0.94	-1.15%	-0.78%	4.14%	15.68%	8.26%	-2.98%	5.54%	4.71%	-20.72%	
S&P/ASX 200		8,738.80	0.83	-1.82%	-2.47%	-1.19%	7.10%	8.91%	-3.87%	7.49%	7.84%	-5.45%	
S&P/ASX 200 Accumulation		117,023.61	0.86	-1.76%	-2.17%	-0.50%	9.65%	9.50%	-2.80%	11.44%	12.42%	-1.08%	
S&P/ASX 300		8,686.40	0.84	-1.79%	-2.44%	-1.10%	7.25%	8.89%	-3.91%	7.47%	7.62%	-6.05%	
S&P/ASX 200 Energy		9,149.20	0.87	-1.18%	-3.18%	-1.59%	6.10%	9.26%	-7.92%	-18.83%	-3.76%	39.71%	
S&P/ASX 200 Materials		17,807.90	0.87	-1.11%	-1.28%	4.34%	10.44%	-0.74%	-0.93%	-17.27%	11.11%	4.79%	
S&P/ASX 200 Industrials		8,540.40	0.85	-1.05%	-1.21%	0.52%	11.69%	7.20%	1.48%	11.37%	10.13%	-6.18%	
S&P/ASX 200 Consumer Discretionary		4,434.80	0.83	-0.37%	-2.39%	1.52%	13.39%	9.93%	-3.64%	20.71%	18.68%	-22.65%	
S&P/ASX 200 Consumer Staples		12,125.00	0.52	-1.24%	-1.27%	-1.06%	3.02%	3.93%	-0.93%	-4.40%	-1.85%	-7.39%	
S&P/ASX 200 Healthcare		38,455.70	0.01	-0.95%	-4.42%	-15.00%	-14.33%	2.65%	-9.71%	6.01%	2.31%	-8.41%	
S&P/ASX 200 Financials		9,418.30	0.82	-2.76%	-2.58%	-0.72%	9.33%	14.48%	-3.37%	28.22%	5.66%	-2.72%	
S&P/ASX 200 Information Technology		2,811.90	0.77	-3.85%	-4.20%	-6.93%	2.59%	28.35%	-17.55%	49.54%	30.41%	-34.25%	
S&P/ASX 200 Telecommunication Services		1,878.70	0.75	-1.47%	-2.60%	-1.31%	15.44%	14.09%	-0.20%	2.47%	12.55%	-13.43%	
S&P/ASX 200 Utilities		9,800.70	0.78	-2.30%	-2.61%	-0.33%	8.50%	0.91%	0.29%	10.43%	-1.59%	24.19%	
S&P/ASX 200 A-REIT		1,850.60	0.76	-2.40%	-3.65%	-1.01%	7.69%	12.43%	-7.30%	14.38%	12.67%	-24.00%	
S&P/ASX 200 Financial-x-A-REIT		10,504.50	0.82	-2.76%	-2.58%	-0.72%	9.33%	14.48%	-3.37%	28.22%	5.66%	-2.72%	
North American													
DJIA		45,271.23	0.95	-0.05%	-0.65%	2.44%	6.41%	4.98%	-1.28%	12.88%	13.70%	-8.78%	
S&P 500		6,448.26	0.96	0.51%	-0.51%	1.63%	9.63%	10.57%	-4.59%	23.31%	24.23%	-19.44%	
NASDAQ		21,497.73	0.97	1.02%	-0.43%	1.55%	11.32%	17.75%	-10.42%	28.64%	43.42%	-33.10%	
Toronto S&P/TSX		28,751.36	1.00	0.47%	1.12%	2.97%	16.27%	7.78%	0.77%	17.99%	8.12%	-8.66%	
Europe													
FTSE		9,177.99	0.91	0.67%	-0.84%	0.15%	12.30%	2.08%	5.01%	5.69%	3.78%	0.91%	
DAX		23,594.80	0.85	0.46%	-1.88%	-1.38%	18.51%	7.88%	11.32%	18.85%	20.31%	-12.35%	
CAC 40		7,719.71	0.64	0.86%	-0.31%	1.11%	4.59%	-1.60%	5.55%	-2.15%	16.52%	-9.50%	
Asia													
Nikkei		41,938.89	0.86	-0.88%	-1.37%	2.80%	5.12%	13.67%	-10.72%	19.22%	28.24%	-9.37%	
Hang Seng		25,343.43	0.94	-0.60%	0.56%	1.74%	26.34%	4.12%	15.25%	17.67%	-13.82%	-15.46%	
Shanghai		3,813.56	0.94	-1.16%	0.35%	4.94%	13.78%	3.26%	-0.48%	12.67%	-3.70%	-15.13%	
Sensex		80,567.71	0.59	0.51%	-0.27%	0.03%	3.11%	8.00%	-0.93%	8.17%	18.74%	4.44%	

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		Closing prices	52	Movement for the period					Q2 2025	Q1 2025	2024	2023	2022
		03-Sep-25	wk	Day	Week	Month	YTD						
Indices													
MSCI World USD Index		4,158.88	0.96	0.38%	-0.53%	1.60%	12.16%	10.96%	-2.14%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		13,288.51	0.96	0.38%	-0.50%	1.72%	13.28%	11.47%	-1.79%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		23,018.88	0.92	0.09%	-1.37%	0.99%	7.18%	5.94%	-2.41%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		519.50	0.96	0.35%	-0.47%	1.73%	13.93%	11.53%	-1.32%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,640.33	0.90	-0.12%	0.07%	0.92%	8.40%	2.36%	5.69%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		811.41	0.93	0.13%	-0.13%	1.98%	18.68%	12.41%	1.35%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		687.75	0.93	0.13%	-0.15%	1.84%	19.84%	11.99%	2.93%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		16.35	0.09	-4.78%	10.10%	-2.50%	-5.76%	-24.91%	28.41%	39.36%	-42.55%	25.84%	
Commodities													
Light Crude WTI Futures		US\$/bbl	63.97	0.30	-2.47%	-0.28%	-0.59%	-10.81%	-8.91%	-0.33%	0.10%	-10.73%	6.11%
Brent Crude		US\$/bbl	67.60	0.33	-2.23%	-0.66%	1.06%	-9.43%	-9.54%	0.13%	-3.12%	-10.32%	9.89%
Gold		US\$/oz	3,635.50	1.06	1.21%	5.42%	5.89%	37.66%	5.00%	19.28%	27.47%	13.45%	-0.31%
Silver		US\$/oz	42.06	1.06	1.13%	7.26%	10.97%	43.83%	4.51%	18.36%	21.41%	0.19%	2.67%
Copper		US\$/lb	4.63	0.34	-0.24%	2.99%	4.92%	14.99%	0.96%	25.02%	3.50%	2.10%	-14.77%
Iron Ore		US\$/mt	96.59	0.64	-1.58%	-0.10%	-0.84%	3.63%	-8.63%	3.92%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,362.00	0.39	-0.48%	-1.13%	3.36%	-10.27%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea		US\$/mmBtu	11.23	0.02	-0.18%	-0.75%	-5.91%	-21.17%	0.38%	-8.18%	23.61%	-60.97%	-3.21%
ICCO Cocoa		US\$/mt	7,475.00	0.12	0.74%	-3.31%	-11.75%	-35.97%	18.40%	-32.32%	178.24%	61.38%	3.17%
ICO Coffee		US cents/lb	385.25	0.73	0.80%	-2.17%	31.31%	20.48%	-19.22%	18.76%	69.81%	12.55%	-26.01%
Equities													
Domestic													
		PGK	Arbitrage	Percentage changes									
			PNGX										
Bank South Pacific		23.00	23.56	1.00	0.00%	0.00%	0.68%	18.39%	6.28%	8.04%	45.26%	10.39%	1.31%
Credit Corporation			4.65	0.96	0.00%	0.00%	-0.21%	72.22%	24.59%	37.04%	35.00%	8.11%	10.12%
City Pharmacy			0.40	0.00	0.00%	0.00%	-38.46%	-42.03%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited			1.86	1.00	0.00%	0.54%	0.54%	16.25%	2.86%	9.38%	77.78%	-5.26%	-4.04%
Kina Securities Limited		3.56	3.98	0.96	-0.50%	2.05%	2.05%	22.46%	10.45%	3.08%	30.00%	-9.09%	-6.78%
Steamship Trading Company		37.71	50.00	1.00	0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%
Santos Limited		21.26	22.00	1.00	0.00%	0.00%	0.00%	12.19%	7.69%	-0.56%	1.98%	0.68%	
NGP Agmark Limited			1.35	0.73	0.00%	0.00%	3.85%	35.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%
Newmont Corporation		311.32	181.00	0.00	0.00%	0.00%	2.84%	20.67%	20.69%	-3.33%			
Australia													
A2 Milk Company Limited			9.19	0.12	-0.97%	-1.08%	16.77%	59.00%	1.01%	37.20%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			32.76	0.84	-2.15%	-1.86%	6.12%	14.79%	0.24%	1.93%	10.11%	8.95%	-13.52%
BSP Financial Group			8.47	0.87	1.56%	-3.86%	1.44%	23.11%	3.39%	11.63%	26.94%	10.61%	14.75%
BHP Billiton Limited			42.29	0.69	-1.31%	-2.15%	5.99%	6.93%	-3.80%	-3.41%	-21.54%	10.48%	9.95%
Bougainville Copper Limited			0.63	0.74	5.00%	15.60%	-3.08%	50.00%	57.58%	-21.43%	23.53%	-2.86%	14.75%
Bank of Queensland			6.83	0.37	-2.57%	-13.32%	-11.53%	1.94%	15.43%	0.60%	10.20%	-11.88%	-14.71%
Brambles Limited			25.93	0.96	-0.73%	-0.04%	7.55%	34.77%	16.92%	4.11%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			164.55	0.54	-3.47%	-3.11%	-8.11%	7.37%	22.41%	-1.51%	37.08%	8.97%	1.58%
CSL			206.62	0.00	-0.84%	-4.21%	-23.36%	-26.62%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%
Fortescue Mining			18.33	0.64	-0.38%	-3.83%	-1.35%	0.44%	-0.59%	-15.78%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.22	0.90	2.38%	2.38%	7.50%	13.16%	-7.14%	10.53%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.31	0.80	-0.76%	-5.76%	-4.73%	14.91%	12.72%	0.00%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			216.82	0.65	-2.55%	-3.83%	0.27%	-2.18%	16.32%	-11.28%	20.70%	9.98%	-18.71%
Mirvac Group			2.28	0.78	-2.56%	-4.20%	0.44%	21.60%	5.26%	11.47%	-10.29%	-1.88%	-26.80%
National Australia Bank			41.97	0.91	-2.30%	0.05%	7.64%	13.13%	15.70%	-8.30%	20.85%	2.13%	4.23%
Newmont Corporation			114.66	0.97	-1.24%	3.74%	10.95%	92.58%	13.23%	29.51%	-2.55%		
Origin Energy Ltd			12.37	0.80	-3.59%	-4.26%	3.51%	13.49%	2.47%	-3.39%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			2.28	0.53	-2.15%	-2.56%	33.72%	4.11%	-20.77%	-23.06%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			21.41	0.68	-1.43%	0.85%	-8.11%	11.51%	6.80%	14.06%	29.64%	10.28%	18.33%
Rio Tinto Limited			113.57	0.43	-0.76%	-2.62%	0.55%	-3.31%	-7.24%	-1.68%	-13.42%	16.54%	16.28%
ResMed Inc			41.60	0.71	-0.67%	-5.48%	-5.35%	13.14%	12.56%	-4.92%	44.54%	-17.83%	-13.47%
Santos Limited			7.83	0.92	-0.76%	-2.85%	-1.39%	17.22%	15.02%	-0.30%	-12.11%	6.44%	13.15%
Steamship Trading Company			13.89	0.26	0.00%	-0.07%	-0.07%	0.65%	6.06%	0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited			20.87	0.77	-1.93%	-1.88%	-0.24%	9.78%	12.38%	1.16%	37.26%	15.03%	8.76%
Transurban Group			14.29	0.76	-1.38%	-2.39%	3.03%	6.72%	4.41%	0.00%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited			4.84	0.83	-1.43%	-1.02%	-2.42%	20.70%	14.96%	4.99%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			7.85	0.07	0.00%	2.48%	2.21%	-30.71%	-19.90%	-13.95%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			37.16	0.81	-3.66%	-3.48%	9.58%	14.98%	7.25%	-2.32%	41.14%	-1.93%	9.37%
Worley Limited			14.63	0.78	1.46%	4.50%	12.02%	6.79%	-9.36%	5.33%	-21.53%	16.40%	41.11%
Woolworths Limited			27.15	0.00	-2.51%	-4.77%	-14.49%	-10.95%	5.28%	-3.08%	-18.04%	10.85%	-11.71%
International													
Blackrock Int Equity Fund*		AUD \$	28.98	0.90	-0.28%	-1.24%	1.13%	3.08%	6.97%	-3.17%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.98	0.90	0.09%	-1.15%	0.99%	3.28%	4.08%	-3.17%	26.34%	17.60%	-16.11%

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