

KFM Daily Market Report

Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

27-Aug-25

		Closing prices 25-Aug-25	52 wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022
Interest Rates												
Central Bank Bills												
				Change to today's price from closing prices of prior period				For interest rates, rate at end of each respective year reported.				
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.70%		0.00%	0.00%	0.15%	0.63%	0.17%	0.31%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills												
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	0.12%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.00%	0.00%	2.26%	2.15%	0.11%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.24%	0.00	0.00%	0.00%	0.00%	1.81%	0.25%	1.57%	6.43%	2.54%	2.95%
364 days		8.21%		0.00%	-0.01%	-0.01%	-0.45%	0.03%	-0.43%	8.66%	3.57%	4.27%
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.60%		0.00%	-0.03%	-0.03%	-0.17%	0.00%	-0.14%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		8.85%		0.00%	-0.10%	-0.10%	4.36%	-0.05%	4.51%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		8.93%		0.00%	-0.16%	-0.16%	-0.31%	-0.04%	-0.09%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.03%		0.00%	-0.08%	-0.08%	-0.31%	0.01%	-0.24%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.12%		0.00%	-0.11%	-0.11%	-0.32%	0.13%	-0.34%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.21%		0.00%	-0.13%	-0.13%	-0.33%	0.04%	-0.24%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.34%		0.00%	-0.12%	-0.12%	-0.30%	0.06%	-0.24%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.43%		0.00%	-0.11%	-0.11%	-0.31%	0.05%	-0.24%	9.74%	5.74%	5.44%
GIS 15Y 2025-40		9.60%		0.00%	9.600%	9.600%	9.600%					
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%
Ten year Government Bond yields												
United States		4.28%	0.56	0.02%	-0.06%	-0.13%	-0.29%	0.02%	-0.36%	4.57%	3.88%	3.87%
United Kingdom		4.69%	0.83	0.00%	-0.05%	0.05%	0.13%	-0.19%	0.11%	4.57%	3.54%	3.67%
Australia		4.28%	0.53	-0.03%	0.01%	-0.05%	-0.08%	-0.22%	0.02%	4.36%	3.96%	4.05%
New Zealand		4.37%	0.43	-0.01%	-0.08%	-0.21%	-0.04%	0.04%	0.08%	4.41%	4.32%	4.47%
France		3.51%	0.90	0.09%	0.06%	0.16%	0.32%	-0.17%	0.26%	3.20%	2.56%	3.12%
Japan		1.62%	1.00	0.00%	0.05%	0.05%	0.52%	-0.06%	0.39%	1.10%	0.61%	0.42%
Australia RBA Cash Rate		3.60%		0.00%	0.00%	-0.25%	-0.75%	-0.25%	-0.25%	4.35%	4.35%	3.10%
PNG CPI Index	Latest 12 mth % change	2.40%								0.70%	3.90%	3.40%
Currencies												
				Percentage changes								
PGK/USD		0.2403	0.00	0.00%	-0.12%	-0.50%	-3.88%	-1.54%	-1.44%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3698	0.10	-1.26%	0.22%	0.41%	-8.06%	-5.53%	-2.49%	2.60%	-6.44%	6.67%
PGK/GBP		0.1778	0.05	-0.95%	0.23%	-1.17%	-10.74%	-7.09%	-4.47%	-5.23%	-10.82%	11.60%
PGK/NZD		0.4092	0.22	-1.21%	1.04%	1.74%	-7.88%	-7.55%	-2.84%	5.21%	-5.95%	7.55%
PGK/JPY		35.37	0.20	-1.01%	-0.23%	-1.04%	-9.45%	-4.95%	-5.94%	3.03%	0.69%	14.75%
AUD/USD		0.6499	0.54	1.28%	-0.34%	-0.90%	4.54%	4.22%	1.06%	-9.17%	0.99%	-6.60%
USD/JPY		147.18	0.39	-1.02%	-0.11%	-0.55%	-5.79%	-3.44%	-4.57%	10.57%	6.59%	15.13%
EUR/USD		1.1712	0.94	1.10%	0.03%	-0.20%	12.55%	8.27%	4.07%	-5.99%	3.93%	-5.83%
GBP/USD		1.3519	0.86	0.95%	-0.33%	0.71%	7.70%	5.97%	3.21%	-1.68%	5.95%	-10.71%
Equity Indices												
Papua New Guinea												
KSI Index		7,702.19	1.00	-0.06%	-0.05%	3.69%	15.38%	11.05%	-0.15%	5.50%	0.79%	7.10%
KSI Home Index		30,357.92	0.91	-2.99%	-3.17%	-2.86%	51.69%	20.65%	27.89%	28.61%	2.91%	5.07%
Australia												
All Ordinaries		9,244.97	0.98	0.12%	0.12%	3.14%	9.79%	8.94%	-4.36%	7.55%	8.42%	-7.17%
S&P/ASX 100		7,514.73	0.96	-0.11%	-0.07%	2.81%	9.45%	8.97%	-4.02%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,965.60	0.94	-0.29%	0.16%	2.86%	7.77%	8.32%	-4.56%	6.76%	8.33%	-1.83%
S&P/ASX 50		8,689.90	0.95	-0.24%	-0.21%	2.35%	8.34%	8.81%	-4.07%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		120,182.60	0.95	-0.24%	0.09%	2.71%	10.65%	9.47%	-2.96%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		11,868.20	1.00	0.74%	0.81%	5.85%	16.90%	10.06%	-3.73%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		3,565.50	1.00	1.75%	2.12%	6.58%	15.30%	8.26%	-2.98%	5.54%	4.71%	-20.72%
S&P/ASX 200		8,972.41	0.97	0.06%	0.15%	3.16%	9.97%	8.91%	-3.87%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		119,697.30	0.97	0.07%	0.41%	3.48%	12.16%	9.50%	-2.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		8,912.85	0.98	0.09%	0.16%	3.21%	10.05%	8.89%	-3.91%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		9,299.30	0.93	1.12%	-0.39%	1.46%	7.85%	9.26%	-7.92%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		18,002.30	0.92	2.72%	0.98%	6.13%	11.64%	-0.74%	-0.93%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		8,670.40	0.93	-0.62%	1.88%	3.30%	13.39%	7.20%	1.48%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		4,542.30	0.93	-0.91%	2.45%	8.91%	16.14%	9.93%	-3.64%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		12,525.20	0.77	-0.78%	0.25%	4.17%	6.42%	3.93%	-0.93%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		40,241.10	0.24	0.36%	-10.88%	-11.10%	-10.35%	2.65%	-9.71%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		9,655.00	0.94	-1.18%	1.52%	4.06%	12.08%	14.48%	-3.37%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,996.50	0.95	0.27%	0.37%	-0.47%	9.33%	28.35%	-17.55%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,964.90	0.97	-0.67%	1.34%	4.57%	20.74%	14.09%	-0.20%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		10,124.40	0.96	-0.46%	1.15%	4.46%	12.09%	0.91%	0.29%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,932.00	0.95	0.85%	1.22%	5.53%	12.43%	12.43%	-7.30%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		10,768.50	0.94	-1.18%	1.52%	4.06%	12.08%	14.48%	-3.37%	28.22%	5.66%	-2.72%
North American												
DJIA		45,282.47	0.96	-0.77%	0.83%	0.99%	6.44%	4.98%	-1.28%	12.88%	13.70%	-8.78%
S&P 500		6,439.32	0.98	-0.43%	-0.15%	0.78%	9.48%	10.57%	-4.59%	23.31%	24.23%	-19.44%
NASDAQ		21,449.29	0.96	-0.22%	-0.83%	1.28%	11.07%	17.75%	-10.42%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		28,169.94	0.97	-0.58%	0.88%	2.79%	13.92%	7.78%	0.77%	17.99%	8.12%	-8.66%
Europe												
FTSE		9,321.40	1.00	0.00%	1.79%	2.64%	14.05%	2.08%	5.01%	5.69%	3.78%	0.91%
DAX		24,273.12	0.96	-0.37%	-0.17%	1.26%	21.92%	7.88%	11.32%	18.85%	20.31%	-12.35%
CAC 40		7,843.04	0.73	-1.59%	-0.52%	0.54%	6.26%	-1.60%	5.55%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		42,807.82	0.93	0.41%	-2.07%	4.41%	7.30%	13.67%	-10.72%	19.22%	28.24%	-9.37%
Hang Seng		25,829.91	1.00	1.05%	2.59%	1.05%	28.76%	4.12%	15.25%	17.67%	-13.82%	-15.46%
Shanghai		3,883.56	1.00	1.51%	4.17%	7.94%	15.87%	3.26%	-0.48%	12.67%	-3.70%	-15.13%
Sensex		81,635.91	0.67	0.40%	0.45%	0.92%	4.48%	8.00%	-0.93%	8.17%	18.74%	4.44%

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2 standard deviation move up (5%)
1 standard deviation move up (33%)
1 standard deviation move down (33%)
2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

27-Aug-25

			Closing prices	52	Movement for the period									
			25-Aug-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022	
Indices														
MSCI World USD Index			4,174.13	0.96		-0.45%	0.08%	1.34%	12.58%	10.96%	-2.14%	17.00%	21.77%	-19.46%
MSCI World Net TR USD Index			13,333.62	0.98		-0.44%	0.11%	1.44%	13.66%	11.47%	-1.79%	18.67%	23.79%	-18.14%
MSCI ACWI-ex-Australia TR AUD Index			23,247.47	0.97		-0.56%	-0.09%	1.87%	8.24%	5.94%	-2.41%	31.18%	23.23%	-12.52%
MSCI ACWI Net TR USD Index			521.93	0.99		-0.24%	0.20%	1.56%	14.46%	11.53%	-1.32%	17.49%	22.20%	-18.36%
MSCI ACWI Minimum Volatility USD			2,645.49	0.91		-0.63%	0.22%	1.38%	8.61%	2.36%	5.69%	9.19%	5.36%	-12.04%
MSCI EM Asia Net TR USD Index			824.88	1.00		1.90%	1.07%	2.12%	20.65%	12.41%	1.35%	11.96%	7.76%	-21.11%
MSCI EM Net TR USD Index			698.55	1.00		1.50%	1.02%	2.60%	21.72%	11.99%	2.93%	7.50%	9.83%	-20.09%
VIX Volatility S&P500			14.79	0.05		4.01%	-1.33%	-1.60%	-14.76%	-24.91%	28.41%	39.36%	-42.55%	25.84%
Commodities														
Light Crude WTI Futures	US\$/bbl		64.80	0.33		1.79%	2.18%	-2.86%	-9.65%	-8.91%	-0.33%	0.10%	-10.73%	6.11%
Brent Crude	US\$/bbl		68.80	0.39		1.58%	3.30%	-1.77%	-7.82%	-9.54%	0.13%	-3.12%	-10.32%	9.89%
Gold	US\$/oz		3,417.50	0.91		-0.03%	1.17%	1.51%	29.40%	5.00%	19.28%	27.47%	13.45%	-0.31%
Silver	US\$/oz		39.21	0.97		-0.86%	1.79%	2.60%	34.10%	4.51%	18.36%	21.41%	0.19%	2.67%
Copper	US\$/lb		4.55	0.29		0.46%	0.28%	-19.00%	12.96%	0.96%	25.02%	3.50%	2.10%	-14.77%
Iron Ore	US\$/mt		95.98	0.61		-0.09%	-0.70%	-2.46%	2.97%	-8.63%	3.92%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,413.00	0.43		-0.90%	-1.41%	6.34%	-9.22%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea	US\$/mmBtu		11.55	0.15		0.00%	5.67%	-3.14%	-18.89%	0.38%	-8.18%	23.61%	-60.97%	-3.21%
ICCO Cocoa	US\$/mt		7,957.00	0.21		4.95%	-1.12%	-6.59%	-31.85%	18.40%	-32.32%	178.24%	61.38%	3.17%
ICO Coffee	US cents/lb		389.95	0.75		-0.18%	13.49%	29.25%	21.95%	-19.22%	18.76%	69.81%	12.55%	-26.01%
Equities														
Domestic		PGK	Arbitrage	PNGX	Percentage changes									
Bank South Pacific	23.72	23.51	0.99		-0.17%	0.00%	1.12%	18.14%		6.28%	8.04%	45.26%	10.39%	1.31%
Credit Corporation		4.65	0.98		0.00%	-0.21%	0.00%	72.22%	24.59%	37.04%	35.00%	8.11%	10.12%	
City Pharmacy		0.40	0.00		-38.46%	-38.46%	-38.46%	-42.03%	0.00%	0.00%	-12.66%	-12.22%	-5.26%	
Kina Asset Management Limited		1.85	1.00		0.00%	0.00%	0.00%	15.63%	2.86%	9.38%	77.78%	-5.26%	-4.04%	
Kina Securities Limited	3.66	3.90	0.97		0.00%	-0.76%	4.00%	20.00%	10.45%	3.08%	30.00%	-9.09%	-6.78%	
Steamship Trading Company	37.59	50.00	1.00		0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%	
Santos Limited	21.12	22.00	1.00		0.00%	0.00%	4.76%	12.19%	7.69%	-0.56%	1.98%	0.68%		
NGP Agmark Limited		1.35	0.50		0.00%	0.00%	3.85%	35.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%	
Newmont Corporation	295.29	181.00	0.85		0.00%	0.00%	2.84%	20.67%	20.69%	-3.33%				
Australia														
A2 Milk Company Limited		8.95	0.14		0.56%	8.75%	11.74%	54.84%	1.01%	37.20%	35.68%	-38.08%	26.01%	
ANZ Banking Group Limited		33.40	0.93		-1.39%	2.55%	10.19%	17.03%	0.24%	1.93%	10.11%	8.95%	-13.52%	
BSP Financial Group		8.77	0.99		4.28%	1.86%	0.92%	27.47%	3.39%	11.63%	26.94%	10.61%	14.75%	
BHP Billiton Limited		43.14	0.76		2.71%	4.03%	7.05%	9.08%	-3.80%	-3.41%	-21.54%	10.48%	9.95%	
Bouganville Copper Limited		0.55	0.56		0.92%	-9.09%	-17.91%	30.95%	57.58%	-21.43%	23.53%	-2.86%	14.75%	
Bank of Queensland		7.97	0.94		-0.62%	1.92%	6.41%	18.96%	15.43%	0.60%	10.20%	-11.88%	-14.71%	
Brambles Limited		26.34	1.00		1.42%	13.34%	13.78%	36.90%	16.92%	4.11%	41.47%	12.68%	13.55%	
Commonwealth Bank of Australia		170.30	0.64		-1.47%	0.06%	-2.63%	11.13%	22.41%	-1.51%	37.08%	8.97%	1.58%	
CSL		216.40	0.00		-0.09%	-20.24%	-20.03%	-23.15%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%	
Fortescue Mining		20.00	0.90		2.56%	1.42%	10.25%	9.59%	-0.59%	-15.78%	-37.11%	41.49%	6.77%	
Horizon Oil Ltd		0.21	0.70		-2.38%	-2.38%	0.00%	7.89%	-7.14%	10.53%	22.58%	19.23%	41.30%	
Kina Securities Ltd		1.36	0.95		0.74%	2.26%	1.88%	18.86%	12.72%	0.00%	42.50%	3.23%	-9.36%	
Macquarie Group Ltd		225.14	0.77		0.61%	3.65%	4.12%	1.57%	16.32%	-11.28%	20.70%	9.98%	-18.71%	
Mirvac Group		2.41	1.00		1.26%	1.69%	8.07%	28.53%	5.26%	11.47%	-10.29%	-1.88%	-26.80%	
National Australia Bank		41.71	0.93		-1.79%	3.68%	10.46%	12.43%	15.70%	-8.30%	20.85%	2.13%	4.23%	
Newmont Corporation		109.20	1.00		1.30%	2.32%	9.57%	83.41%	13.23%	29.51%	-2.55%			
Origin Energy Ltd		12.96	0.97		-0.61%	1.49%	9.09%	18.90%	2.47%	-3.39%	28.69%	9.72%	47.33%	
Pilbara Minerals Ltd		2.16	0.47		2.37%	-4.85%	27.06%	-1.37%	-20.77%	-23.06%	-44.56%	5.33%	17.19%	
Qbe Insurance Group Ltd		21.12	0.65		-2.13%	-2.36%	-7.16%	10.00%	6.80%	14.06%	29.64%	10.28%	18.33%	
Rio Tinto Limited		115.42	0.50		2.40%	1.87%	-1.31%	-1.74%	-7.24%	-1.68%	-13.42%	16.54%	16.28%	
ResMed Inc		45.07	0.99		0.85%	2.90%	8.08%	22.57%	12.56%	-4.92%	44.54%	-17.83%	-13.47%	
Santos Limited		7.81	0.91		0.64%	-1.88%	0.77%	16.92%	15.02%	-0.30%	-12.11%	6.44%	13.15%	
Steamship Trading Company		13.90	0.27		0.00%	0.00%	-7.15%	0.72%	6.06%	0.36%	10.40%	19.05%	5.00%	
Suncorp Metway Limited		21.19	0.85		-2.89%	-0.98%	3.47%	11.47%	12.38%	1.16%	37.26%	15.03%	8.76%	
Transurban Group		14.85	1.00		0.41%	5.69%	8.71%	10.90%	4.41%	0.00%	-2.33%	5.62%	-6.08%	
Telstra Corporation Limited		5.01	0.97		-0.79%	1.62%	1.21%	24.94%	14.96%	4.99%	1.26%	-0.75%	-4.55%	
Treasury Wine Estates Limited		8.10	0.12		0.62%	2.14%	2.40%	-28.51%	-19.90%	-13.95%	5.10%	-20.79%	9.94%	
Westpac Banking Corporation		38.29	0.93		-1.77%	3.29%	15.30%	18.47%	7.25%	-2.32%	41.14%	-1.93%	9.37%	
Worley Limited		12.87	0.35		-0.31%	-2.35%	-2.94%	-6.06%	-9.36%	5.33%	-21.53%	16.40%	41.11%	
Woolworths Limited		32.61	0.60		-1.54%	0.59%	5.57%	6.95%	5.28%	-3.08%	-18.04%	10.85%	-11.71%	
International														
Blackrock Int Equity Fund*	AUD \$	29.30	0.97		-0.11%	0.34%	2.16%	4.19%	6.97%	-3.17%	27.51%	16.82%	-15.90%	
Vanguard International Share*	AUD \$	4.02	0.97		-0.56%	-0.09%	1.87%	4.30%	4.08%	-3.17%	26.34%	17.60%	-16.11%	

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