

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
2 standard deviation move up (5%)
1 standard deviation move up (33%)
1 standard deviation move down (33%)
2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

11-Aug-25

		Closing prices	52	Movement for the period								
		08-Aug-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022
Interest Rates		2 standard deviations (σ) = 1.96%										
		Change to today's price from closing prices of prior period										
Central Bank Bills		For interest rates, rate at end of each respective year reported.										
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.70%		0.00%	0.15%	0.15%	0.63%	0.17%	0.31%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills												
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	0.12%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.00%	0.00%	2.26%	2.15%	0.11%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.24%	0.00	0.00%	0.00%	-0.01%	1.81%	0.25%	1.57%	6.43%	2.54%	2.95%
364 days		8.22%		0.00%	0.00%	-0.04%	-0.44%	0.03%	-0.43%	8.66%	3.57%	4.27%
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	0.00%	-0.14%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.00%	4.46%	-0.05%	4.51%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.09%		0.00%	0.00%	-0.02%	-0.15%	-0.04%	-0.09%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.11%		0.00%	0.00%	0.00%	-0.23%	0.01%	-0.24%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.23%		0.00%	0.00%	0.00%	-0.21%	0.13%	-0.34%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.00%	-0.20%	0.04%	-0.24%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.00%	-0.18%	0.06%	-0.24%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.54%		0.00%	0.00%	-0.01%	-0.20%	0.05%	-0.24%	9.74%	5.74%	5.44%
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%
Ten year Government Bond yields												
United States		4.28%	0.57	0.03%	0.07%	-0.13%	-0.29%	0.02%	-0.36%	4.57%	3.88%	3.87%
United Kingdom		4.60%	0.75	0.05%	0.07%	-0.02%	0.03%	-0.19%	0.11%	4.57%	3.54%	3.67%
Australia		4.25%	0.49	0.00%	-0.07%	-0.08%	-0.12%	-0.22%	0.02%	4.36%	3.96%	4.05%
New Zealand		4.40%	0.47	-0.01%	-0.13%	-0.13%	-0.01%	0.04%	0.08%	4.41%	4.32%	4.47%
France		3.35%	0.69	0.05%	0.00%	-0.07%	0.15%	-0.17%	0.26%	3.20%	2.56%	3.12%
Japan		1.49%	0.85	0.00%	-0.07%	-0.03%	0.39%	-0.06%	0.39%	1.10%	0.61%	0.42%
Australia		RBA Cash Rate	3.85%	0.00%	0.00	0.00%	-0.50%	-0.25%	-0.25%	4.35%	4.35%	3.10%
PNG CPI Index		Latest 12 mth % change	2.40%							0.70%	3.90%	3.40%
Currencies				Percentage changes								
PGK/USD		0.2409	0.00	-0.04%	-0.12%	-0.50%	-3.64%	-1.54%	-1.44%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3696	0.10	0.03%	-1.41%	0.41%	-8.11%	-5.53%	-2.49%	2.60%	-6.44%	6.67%
PGK/GBP		0.1795	0.10	-0.44%	-1.75%	0.39%	-9.89%	-7.09%	-4.47%	-5.23%	-10.82%	11.60%
PGK/NZD		0.4044	0.13	-0.05%	-1.44%	0.42%	-8.96%	-7.55%	-2.84%	5.21%	-5.95%	7.55%
PGK/JPY		35.50	0.22	0.08%	-2.23%	-0.20%	-9.11%	-4.95%	-5.94%	3.03%	0.69%	14.75%
AUD/USD		0.6519	0.56	-0.06%	1.31%	-0.90%	4.86%	4.22%	1.06%	-9.17%	0.99%	-6.60%
USD/JPY		147.36	0.40	0.12%	-2.11%	0.31%	-5.67%	-3.44%	-4.57%	10.57%	6.59%	15.13%
EUR/USD		1.1645	0.90	-0.25%	1.89%	-0.25%	11.91%	8.27%	4.07%	-5.99%	3.93%	-5.83%
GBP/USD		1.3425	0.80	0.39%	1.68%	-0.86%	6.96%	5.97%	3.21%	-1.68%	5.95%	-10.71%
Equity Indices												
Papua New Guinea				Percentage changes								
KSI Index		7,767.02	1.00	0.80%	0.85%	-3.35%	16.35%	11.05%	-0.15%	5.50%	0.79%	7.10%
KSI Home Index		49,370.23	0.99	0.00%	0.11%	60.35%	146.68%	20.65%	27.89%	28.61%	2.91%	5.07%
Australia												
All Ordinaries		9,076.62	0.98	-0.28%	1.79%	2.91%	7.79%	8.94%	-4.36%	7.55%	8.42%	-7.17%
S&P/ASX 100		7,387.55	0.97	-0.31%	1.46%	2.35%	7.59%	8.97%	-4.02%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,870.40	0.95	-0.54%	1.03%	1.86%	5.71%	8.32%	-4.56%	6.76%	8.33%	-1.83%
S&P/ASX 50		8,562.50	0.96	-0.41%	1.21%	1.90%	6.75%	8.81%	-4.07%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		117,998.30	0.96	-0.41%	1.21%	1.90%	8.64%	9.47%	-2.96%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		11,497.30	1.00	0.35%	3.07%	5.34%	13.24%	10.06%	-3.73%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		3,454.60	1.00	0.01%	4.05%	6.37%	11.72%	8.26%	-2.98%	5.54%	4.71%	-20.72%
S&P/ASX 200		8,807.12	0.98	-0.27%	1.67%	2.65%	7.94%	8.91%	-3.87%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		117,126.00	0.98	-0.27%	1.67%	2.65%	9.75%	9.50%	-2.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		8,748.16	0.98	-0.28%	1.73%	2.77%	8.02%	8.89%	-3.91%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		9,317.70	0.92	0.04%	1.91%	6.59%	8.06%	9.26%	-7.92%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		17,329.90	0.75	1.42%	5.24%	4.53%	7.47%	-0.74%	-0.93%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		8,453.20	0.97	0.43%	0.19%	2.10%	10.55%	7.20%	1.48%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		4,405.50	1.00	-0.04%	3.78%	5.90%	12.64%	9.93%	-3.64%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		12,151.60	0.51	-0.99%	0.80%	0.94%	3.25%	3.93%	-0.93%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		44,068.80	0.72	-1.46%	-0.97%	5.03%	-1.82%	2.65%	-9.71%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		9,356.20	0.85	-1.08%	0.28%	-0.68%	8.61%	14.48%	-3.37%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		3,004.30	0.96	-0.96%	1.04%	5.94%	9.61%	28.35%	-17.55%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,893.70	0.97	-0.45%	1.27%	2.57%	16.36%	14.09%	-0.20%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		9,862.70	1.00	0.55%	1.93%	2.86%	9.19%	0.91%	0.29%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,881.70	1.00	0.27%	2.85%	5.00%	9.50%	12.43%	-7.30%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		10,435.30	0.85	-1.08%	0.28%	-0.68%	8.61%	14.48%	-3.37%	28.22%	5.66%	-2.72%
North American												
DJIA		44,175.61	0.89	0.47%	1.35%	-0.44%	3.83%	4.98%	-1.28%	12.88%	13.70%	-8.78%
S&P 500		6,389.45	1.00	0.78%	2.43%	2.07%	8.63%	10.57%	-4.59%	23.31%	24.23%	-19.44%
NASDAQ		21,450.02	1.00	0.98%	3.87%	4.20%	11.08%	17.75%	-10.42%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		27,758.68	0.97	-0.01%	2.73%	2.72%	12.26%	7.78%	0.77%	17.99%	8.12%	-8.66%
Europe												
FTSE		9,095.73	0.95	-0.06%	0.30%	1.73%	11.29%	2.08%	5.01%	5.69%	3.78%	0.91%
DAX		24,162.86	0.94	-0.12%	3.15%	-0.38%	21.37%	7.88%	11.32%	18.85%	20.31%	-12.35%
CAC 40		7,743.00	0.65	0.44%	2.61%	-1.10%	4.91%	-1.60%	5.55%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		41,820.48	1.00	1.85%	2.50%	5.69%	4.83%	13.67%	-10.72%	19.22%	28.24%	-9.37%
Hang Seng		24,858.82	0.91	-0.89%	1.43%	2.98%	23.92%	4.12%	15.25%	17.67%	-13.82%	-15.46%
Shanghai		3,635.13	1.00	-0.12%	2.11%	3.56%	8.45%	3.26%	-0.48%	12.67%	-3.70%	-15.13%
Sensex		79,857.79	0.53	-0.95%	-0.92%	-3.20%	2.20%	8.00%	-0.93%	8.17%	18.74%	4.44%

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			Closing prices	52	Movement for the period										
			08-Aug-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022		
Indices															
MSCI World USD Index			4,125.30	1.00		0.66%	2.55%	1.94%	11.26%	10.96%	-2.14%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index			13,080.26	0.97		0.00%	1.89%	1.31%	11.50%	11.47%	-1.79%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index			22,874.88	0.99		0.24%	1.60%	2.78%	6.50%	5.94%	-2.41%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index			514.71	1.00		0.55%	2.54%	2.01%	12.88%	11.53%	-1.32%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD			2,621.04	0.90		0.16%	1.10%	0.63%	7.61%	2.36%	5.69%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index			800.71	0.93		-0.75%	1.98%	1.84%	17.11%	12.41%	1.35%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index			680.51	0.96		-0.52%	2.31%	2.16%	18.58%	11.99%	2.93%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500			15.15	0.06		-8.57%	-25.66%	-7.62%	-12.68%	-24.91%	28.41%	39.36%	-42.55%	25.84%	
Commodities															
Light Crude WTI Futures	US\$/bbl		63.88	0.29		0.00%	-5.12%	-6.68%	-10.93%	-8.91%	-0.33%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl		66.59	0.29		0.24%	-4.42%	-5.36%	-10.79%	-9.54%	0.13%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz		3,491.30	0.99		1.09%	2.69%	3.78%	32.20%	5.00%	19.28%	27.47%	13.45%	-0.31%	
Silver	US\$/oz		38.54	0.91		0.65%	4.37%	-1.06%	31.80%	4.51%	18.36%	21.41%	0.19%	2.67%	
Copper	US\$/lb		4.47	0.25		1.66%	0.81%	-20.22%	11.05%	0.96%	25.02%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt		96.80	0.66		-0.63%	1.12%	3.08%	3.85%	-8.63%	3.92%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn			4,214.00	0.30		0.29%	0.50%	3.54%	-13.31%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu		11.93	0.18		-0.08%	-0.58%	-9.04%	-16.22%	0.38%	-8.18%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt		8,526.00	0.30		-1.37%	3.57%	-3.55%	-26.97%	18.40%	-32.32%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb		309.35	0.35		3.88%	8.85%	7.19%	-3.25%	-19.22%	18.76%	69.81%	12.55%	-26.01%	
Equities															
			Percentage changes												
Domestic			PGK	Arbitrage	PNGX										
Bank South Pacific				22.81	23.45	1.00	0.21%	0.43%	1.96%	17.84%	6.28%	8.04%	45.26%	10.39%	1.31%
Credit Corporation					4.66	0.98	0.00%	0.22%	0.87%	72.59%	24.59%	37.04%	35.00%	8.11%	10.12%
City Pharmacy					0.65	0.00	0.00%	0.00%	0.00%	-5.80%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited					1.85		0.00%	0.00%	2.78%	15.63%	2.86%	9.38%	77.78%	-5.26%	-4.04%
Kina Securities Limited			3.65		3.90	1.00	0.00%	2.63%	5.41%	20.00%	10.45%	3.08%	30.00%	-9.09%	-6.78%
Steamship Trading Company			37.61		50.00		0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%
Santos Limited			21.32		22.00	1.00	0.00%	0.00%	4.76%	12.19%	7.69%	-0.56%	1.98%	0.68%	
NGP Agmark Limited					1.30		0.00%	0.00%	30.00%	30.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%
Newmont Corporation				288.64	181.00		2.84%	2.84%	2.84%	20.67%	20.69%	-3.33%			
Australia															
A2 Milk Company Limited					7.84	0.75	-1.51%	-0.76%	7.54%	35.64%	1.01%	37.20%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited					30.88	0.72	-0.26%	0.03%	1.81%	8.20%	0.24%	1.93%	10.11%	8.95%	-13.52%
BSP Financial Group					8.43	0.90	-0.71%	0.36%	-0.12%	22.53%	3.39%	11.63%	26.94%	10.61%	14.75%
BHP Billiton Limited					40.21	0.51	0.85%	2.52%	2.16%	1.67%	-3.80%	-3.41%	-21.54%	10.48%	9.95%
Bouganville Copper Limited					0.62	0.72	-3.13%	-13.89%	24.00%	47.62%	57.58%	-21.43%	23.53%	-2.86%	14.75%
Bank of Queensland					7.75	0.85	-0.64%	2.24%	-2.02%	15.67%	15.43%	0.60%	10.20%	-11.88%	-14.71%
Brambles Limited					23.24	0.85	-0.30%	-1.94%	-0.77%	20.79%	16.92%	4.11%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia					176.61	0.75	-0.85%	0.89%	-1.57%	15.24%	22.41%	-1.51%	37.08%	8.97%	1.58%
CSL					260.88	0.36	-1.75%	-1.20%	8.28%	-7.35%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%
Fortescue Mining					18.85	0.72	1.84%	4.84%	11.01%	3.29%	-0.59%	-15.78%	-37.11%	41.49%	6.77%
Horizon Oil Ltd					0.21	0.70	-2.38%	0.00%	0.00%	7.89%	-7.14%	10.53%	22.58%	19.23%	41.30%
Kina Securities Ltd					1.35	0.94	0.00%	-0.37%	3.05%	18.42%	12.72%	0.00%	42.50%	3.23%	-9.36%
Macquarie Group Ltd					214.20	0.62	-0.13%	0.20%	-2.99%	-3.36%	16.32%	-11.28%	20.70%	9.98%	-18.71%
Mirvac Group					2.30	0.82	0.88%	2.68%	6.48%	22.67%	5.26%	11.47%	-10.29%	-1.88%	-26.80%
National Australia Bank					38.49	0.70	-0.85%	0.13%	-2.83%	3.75%	15.70%	-8.30%	20.85%	2.13%	4.23%
Newmont Corporation					106.68	1.80	2.22%	10.79%	17.87%	79.17%	13.23%	29.51%	-2.55%		
Origin Energy Ltd					11.94	0.95	0.51%	1.53%	1.62%	9.54%	2.47%	-3.39%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd					1.93	0.37	9.04%	15.57%	24.52%	-11.87%	-20.77%	-23.06%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd					21.39	0.69	-8.78%	-6.59%	-5.69%	11.41%	6.80%	14.06%	29.64%	10.28%	18.33%
Rio Tinto Limited					113.62	0.43	1.12%	2.45%	2.27%	-3.27%	-7.24%	-1.68%	-13.42%	16.54%	16.28%
ResMed Inc					43.02	0.86	0.00%	0.33%	10.00%	17.00%	12.56%	-4.92%	44.54%	-17.83%	-13.47%
Santos Limited					7.88	0.98	0.25%	0.51%	2.87%	17.96%	15.02%	-0.30%	-12.11%	6.44%	13.15%
Steamship Trading Company					13.90	0.27	0.00%	-0.71%	-5.31%	0.72%	6.06%	0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited					20.32	0.70	-3.19%	-1.60%	-0.78%	6.89%	12.38%	1.16%	37.26%	15.03%	8.76%
Transurban Group					13.82	0.64	0.51%	0.29%	3.29%	3.21%	4.41%	0.00%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited					4.97	0.97	-0.40%	0.81%	2.47%	23.94%	14.96%	4.99%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited					7.68	0.88	0.66%	1.99%	-4.24%	-32.22%	-19.90%	-13.95%	5.10%	-20.79%	9.94%
Westpac Banking Corporation					33.66	0.81	-0.97%	0.63%	-0.44%	4.15%	7.25%	-2.32%	41.14%	-1.93%	9.37%
Worley Limited					13.13	0.41	0.23%	-1.87%	-2.09%	-4.16%	-9.36%	5.33%	-21.53%	16.40%	41.11%
Woolworths Limited					31.51	0.42	-1.01%	0.80%	1.32%	3.35%	5.28%	-3.08%	-18.04%	10.85%	-11.71%
International															
Blackrock Int Equity Fund*			AUD \$		28.75	0.92	0.11%	-0.34%	1.86%	2.26%	6.97%	-3.17%	27.51%	16.82%	-15.90%
Vanguard International Share*			AUD \$		3.96	0.99	0.24%	1.60%	2.10%	2.63%	4.08%	-3.17%	26.34%	17.60%	-16.11%

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