

KFM Daily Market Report

Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

25-Jul-25

		Closing prices 24-Jul-25	52 wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022
Interest Rates		Movement for the period										
Central Bank Bills		Change to today's price from closing prices of prior period										
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.55%		0.00%	0.00%	0.00%	0.48%	0.17%	0.31%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills												
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	0.12%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.00%	0.00%	2.26%	2.15%	0.11%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.25%	0.00	0.00%	0.00%	0.00%	1.82%	0.25%	1.57%	6.43%	2.54%	2.95%
364 days		8.26%		0.00%	0.04%	0.00%	-0.40%	0.03%	-0.43%	8.66%	3.57%	4.27%
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	0.00%	-0.14%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.00%	4.46%	-0.05%	4.51%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.09%		-0.02%	-0.02%	-0.02%	-0.15%	-0.04%	-0.09%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.11%		0.00%	0.00%	0.00%	-0.23%	0.01%	-0.24%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.23%		0.00%	0.00%	0.00%	-0.21%	0.13%	-0.34%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.00%	-0.20%	0.04%	-0.24%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.00%	-0.18%	0.06%	-0.24%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.54%		-0.01%	-0.01%	-0.01%	-0.20%	0.05%	-0.24%	9.74%	5.74%	5.44%
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%
Ten year Government Bond yields												
United States		4.40%	0.66	0.02%	-0.06%	0.15%	-0.17%	0.02%	-0.36%	4.57%	3.88%	3.87%
United Kingdom		4.62%	0.76	-0.01%	-0.03%	0.15%	0.05%	-0.19%	0.11%	4.57%	3.54%	3.67%
Australia		4.35%	0.61	0.06%	0.01%	0.25%	-0.01%	-0.22%	0.02%	4.36%	3.96%	4.05%
New Zealand		4.58%	0.72	0.05%	0.00%	0.09%	0.17%	0.04%	0.08%	4.41%	4.32%	4.47%
France		3.38%	0.73	0.08%	0.00%	0.13%	0.19%	-0.17%	0.26%	3.20%	2.56%	3.12%
Japan		1.61%	1.00	0.02%	0.04%	0.18%	0.51%	-0.06%	0.39%	1.10%	0.61%	0.42%
Australia	RBA Cash Rate	3.85%		0.00%	0.00	0.00%	-0.50%	-0.25%	-0.25%	4.35%	4.35%	3.10%
PNG CPI Index		2.40%								0.70%	3.90%	3.40%
Currencies		Percentage changes										
PGK/USD		0.2416	0.00	-0.04%	-0.08%	-0.45%	-3.36%	-1.54%	-1.44%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3652	0.00	-1.62%	-2.12%	-1.83%	-9.20%	-5.53%	-2.49%	-6.60%	-6.44%	6.67%
PGK/GBP		0.1780	0.05	-0.78%	-1.44%	0.45%	-10.64%	-7.09%	-4.47%	-5.23%	-10.82%	11.60%
PGK/NZD		0.3993	0.03	-1.67%	-2.23%	-0.52%	-10.11%	-7.55%	-2.84%	5.21%	-5.95%	7.55%
PGK/JPY		35.31	0.18	-1.15%	-1.73%	0.66%	-9.60%	-4.95%	-5.94%	3.03%	0.69%	14.75%
AUD/USD		0.6617	0.67	1.61%	2.08%	1.41%	6.43%	4.22%	1.06%	-9.17%	0.99%	-6.60%
USD/JPY		146.17	0.34	-1.10%	-1.64%	1.12%	-6.43%	-3.44%	-4.57%	10.57%	6.59%	15.13%
EUR/USD		1.1769	0.98	0.71%	1.36%	0.78%	13.10%	8.27%	4.07%	-5.99%	3.93%	-5.83%
GBP/USD		1.3572	0.89	0.76%	1.34%	-0.96%	8.13%	5.97%	3.21%	-1.68%	5.95%	-10.71%
Equity Indices		Percentage changes										
Papua New Guinea												
KSI Index		7,490.65	0.89	0.00%	0.97%	-3.35%	12.21%	11.05%	-0.15%	5.50%	0.79%	7.10%
KSI Home Index		49,146.53	1.00	0.00%	59.39%	59.14%	145.56%	20.65%	27.89%	28.61%	2.91%	5.07%
Australia												
All Ordinaries		8,979.42	0.98	-0.24%	1.00%	2.35%	6.64%	8.94%	-4.36%	7.55%	8.42%	-7.17%
S&P/ASX 100		7,313.78	0.96	-0.32%	0.73%	1.67%	6.52%	8.97%	-4.02%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,832.50	0.94	-0.21%	0.58%	1.03%	4.89%	8.32%	-4.56%	6.76%	8.33%	-1.83%
S&P/ASX 50		8,495.20	0.95	-0.29%	0.66%	1.23%	5.91%	8.81%	-4.07%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		117,070.70	0.96	-0.29%	0.66%	1.35%	7.79%	9.47%	-2.96%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		11,225.20	0.97	-0.52%	1.20%	4.68%	10.56%	10.06%	-3.73%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		3,378.60	1.00	-0.08%	2.04%	4.69%	9.26%	8.26%	-2.98%	5.54%	4.71%	-20.72%
S&P/ASX 200		8,709.41	0.97	-0.32%	0.81%	1.86%	6.74%	8.91%	-3.87%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		115,826.63	0.97	-0.32%	0.81%	2.00%	8.53%	9.50%	-2.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		8,649.45	0.97	-0.30%	0.87%	1.99%	6.80%	8.89%	-3.91%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		9,132.80	0.72	-0.70%	2.57%	5.19%	5.91%	9.26%	-7.92%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		17,440.20	0.77	-0.11%	5.97%	11.61%	8.16%	-0.74%	-0.93%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		8,329.80	0.92	-1.17%	-0.44%	0.40%	8.94%	7.20%	1.48%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		4,145.30	0.82	-0.70%	-0.69%	0.87%	5.99%	9.93%	-3.64%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		11,996.10	0.42	-0.59%	-0.25%	-1.82%	1.93%	3.93%	-0.93%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		45,090.50	0.84	1.04%	5.08%	8.53%	0.46%	2.65%	-9.71%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		9,238.40	0.81	-0.32%	-2.29%	-4.06%	7.24%	14.48%	-3.37%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,985.10	0.98	-0.54%	1.57%	3.60%	8.91%	28.35%	-17.55%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,858.50	0.92	-0.53%	-0.83%	1.29%	14.20%	14.09%	-0.20%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		9,765.00	0.99	-0.01%	1.25%	5.49%	8.11%	0.91%	0.29%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,825.60	0.85	-1.08%	-0.07%	0.52%	6.24%	12.43%	-7.30%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		10,303.90	0.81	-0.32%	-2.29%	-4.06%	7.24%	14.48%	-3.37%	28.22%	5.66%	-2.72%
North American												
DJIA		44,693.91	0.96	-0.70%	0.47%	3.01%	5.05%	4.98%	-1.28%	12.88%	13.70%	-8.78%
S&P 500		6,363.35	1.00	0.07%	1.05%	3.62%	8.19%	10.57%	-4.59%	23.31%	24.23%	-19.44%
NASDAQ		21,057.96	1.00	0.18%	0.83%	4.41%	9.05%	17.75%	-10.42%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		27,372.26	0.99	-0.16%	-0.05%	2.32%	10.69%	7.78%	0.77%	17.99%	8.12%	-8.66%
Europe												
FTSE		9,138.37	1.00	0.85%	1.85%	4.61%	11.81%	2.08%	5.01%	5.69%	3.78%	0.91%
DAX		24,295.93	0.96	0.23%	-0.31%	2.73%	22.03%	7.88%	11.32%	18.85%	20.31%	-12.35%
CAC 40		7,818.28	0.71	-0.41%	-0.05%	3.45%	5.93%	-1.60%	5.55%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		41,826.34	1.00	1.59%	4.82%	5.66%	4.84%	13.67%	-10.72%	19.22%	28.24%	-9.37%
Hang Seng		25,667.18	1.00	0.51%	4.77%	5.52%	27.95%	4.12%	15.25%	17.67%	-13.82%	-15.46%
Shanghai		3,605.73	1.00	0.65%	2.53%	4.56%	7.58%	3.26%	-0.48%	12.67%	-3.70%	-15.13%
Sensex		82,184.17	0.72	-0.66%	-0.09%	-1.88%	5.18%	8.00%	-0.93%	8.17%	18.74%	4.44%

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25-Jul-25

			Closing prices	52	Movement for the period									
			24-Jul-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022	
Indices														
MSCI World USD Index			4,124.25	1.00		0.22%	1.57%	3.51%	11.23%	10.96%	-2.14%	17.00%	21.77%	-19.46%
MSCI World Net TR USD Index			13,160.18	1.00		0.22%	1.58%	3.57%	12.18%	11.47%	-1.79%	18.67%	23.79%	-18.14%
MSCI ACWI-ex-Australia TR AUD Index			22,569.68	0.98		-0.09%	-0.43%	2.67%	5.08%	5.94%	-2.41%	31.18%	23.23%	-12.52%
MSCI ACWI Net TR USD Index			514.96	1.00		0.22%	1.64%	3.57%	12.93%	11.53%	-1.32%	17.49%	22.20%	-18.36%
MSCI ACWI Minimum Volatility USD			2,638.49	0.97		0.07%	1.25%	1.08%	8.32%	2.36%	5.69%	9.19%	5.36%	-12.04%
MSCI EM Asia Net TR USD Index			814.32	1.00		0.23%	2.37%	3.89%	19.10%	12.41%	1.35%	11.96%	7.76%	-21.11%
MSCI EM Net TR USD Index			687.15	1.00		0.17%	2.12%	3.60%	19.74%	11.99%	2.93%	7.50%	9.83%	-20.09%
VIX Volatility S&P500			15.39	0.07		0.13%	-6.84%	-7.23%	-11.30%	-24.91%	28.41%	39.36%	-42.55%	25.84%
Commodities														
Light Crude WTI Futures	US\$/bbl		66.03	0.39		1.20%	-2.24%	1.21%	-7.93%	-8.91%	-0.33%	0.10%	-10.73%	6.11%
Brent Crude	US\$/bbl		69.18	0.40		0.98%	-0.49%	2.14%	-7.32%	-9.54%	0.13%	-3.12%	-10.32%	9.89%
Gold	US\$/oz		3,431.10	0.93		-0.69%	2.56%	2.48%	29.92%	5.00%	19.28%	27.47%	13.45%	-0.31%
Silver	US\$/oz		39.22	0.97		-0.71%	2.40%	6.23%	34.14%	4.51%	18.36%	21.41%	0.19%	2.67%
Copper	US\$/lb		5.80	0.96		-0.31%	5.24%	13.30%	44.08%	0.96%	25.02%	3.50%	2.10%	-14.77%
Iron Ore	US\$/mt		100.13	0.84		0.00%	6.30%	13.95%	7.42%	-8.63%	3.92%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,259.00	0.33		0.35%	2.92%	6.85%	-12.38%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea	US\$/mmBtu		11.88	0.17		-0.42%	-2.46%	-10.84%	-16.57%	0.38%	-8.18%	23.61%	-60.97%	-3.21%
ICCO Cocoa	US\$/mt		8,124.00	0.24		-3.74%	11.15%	-13.21%	-30.42%	18.40%	-32.32%	178.24%	61.38%	3.17%
ICO Coffee	US cents/lb		304.85	0.37		1.16%	-2.45%	-1.50%	-4.66%	-19.22%	18.76%	69.81%	12.55%	-26.01%
Equities														
			Percentage changes											
Domestic		PGK	Arbitrage	PNGX										
Bank South Pacific			23.82	23.25	1.00	0.00%	1.04%	1.75%	16.83%	6.28%	8.04%	45.26%	10.39%	1.31%
Credit Corporation				4.62	1.00	0.00%	0.00%	0.22%	71.11%	24.59%	37.04%	35.00%	8.11%	10.12%
City Pharmacy				0.65	0.00	0.00%	0.00%	-5.80%	-5.80%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited				1.85		0.00%	0.00%	2.78%	15.63%	2.86%	9.38%	77.78%	-5.26%	-4.04%
Kina Securities Limited			3.59	3.75	0.99	-0.27%	0.54%	2.74%	15.38%	10.45%	3.08%	30.00%	-9.09%	-6.78%
Steamship Trading Company			40.99	50.00		0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%
Santos Limited			21.08	21.00	0.67	0.00%	0.00%	0.00%	7.09%	7.69%	-0.56%	1.98%	0.68%	
NGP Agmark Limited				1.30		0.00%	30.00%	30.00%	30.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%
Newmont Corporation			251.59	176.00		0.00%	0.00%	0.57%	17.33%	20.69%	-3.33%			
Australia														
A2 Milk Company Limited				7.88	0.76	1.42%	4.23%	1.03%	36.33%	1.01%	37.20%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited				30.44	0.65	-0.43%	-0.03%	2.35%	6.66%	0.24%	1.93%	10.11%	8.95%	-13.52%
BSP Financial Group				8.70	1.00	9.02%	3.82%	12.26%	26.45%	3.39%	11.63%	26.94%	10.61%	14.75%
BHP Billiton Limited				41.60	0.63	-0.60%	6.37%	15.17%	5.18%	-3.80%	-3.41%	-21.54%	10.48%	9.95%
Bouganville Copper Limited				0.73	1.00	12.40%	25.00%	68.60%	72.62%	57.58%	-21.43%	23.53%	-2.86%	14.75%
Bank of Queensland				7.55	0.75	-0.13%	-3.45%	-3.94%	12.69%	15.43%	0.60%	10.20%	-11.88%	-14.71%
Brambles Limited				23.13	0.86	-1.53%	-1.83%	-0.13%	20.22%	16.92%	4.11%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia				173.47	0.73	0.10%	-4.05%	-9.04%	13.19%	22.41%	-1.51%	37.08%	8.97%	1.58%
CSL				269.56	0.47	1.53%	8.52%	12.33%	-4.27%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%
Fortescue Mining				19.00	0.74	4.34%	12.36%	27.26%	4.11%	-0.59%	-15.78%	-37.11%	41.49%	6.77%
Horizon Oil Ltd				0.20	0.60	0.00%	2.56%	5.26%	5.26%	-7.14%	10.53%	22.58%	19.23%	41.30%
Kina Securities Ltd				1.31	0.88	-2.96%	-2.24%	3.97%	14.91%	12.72%	0.00%	42.50%	3.23%	-9.36%
Macquarie Group Ltd				213.84	0.61	-5.08%	-4.78%	-0.99%	-3.52%	16.32%	-11.28%	20.70%	9.98%	-18.71%
Mirvac Group				2.22	0.68	-1.33%	-0.89%	-0.45%	18.40%	5.26%	11.47%	-10.29%	-1.88%	-26.80%
National Australia Bank				37.66	0.60	1.24%	-2.69%	-5.59%	1.51%	15.70%	-8.30%	20.85%	2.13%	4.23%
Newmont Corporation				91.88	0.95	-1.94%	3.10%	3.60%	54.32%	13.23%	29.51%	-2.55%		
Origin Energy Ltd				12.05	0.99	0.08%	1.52%	12.09%	10.55%	2.47%	-3.39%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd				1.90	0.35	3.55%	20.32%	44.11%	-13.47%	-20.77%	-23.06%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd				22.66	0.84	-1.18%	-0.92%	-2.87%	18.02%	6.80%	14.06%	29.64%	10.28%	18.33%
Rio Tinto Limited				119.86	0.66	0.33%	7.88%	15.04%	2.04%	-7.24%	-1.68%	-13.42%	16.54%	16.28%
ResMed Inc				41.10	1.00	0.44%	4.00%	2.83%	11.78%	12.56%	-4.92%	44.54%	-17.83%	-13.47%
Santos Limited				7.70	0.87	-1.41%	-0.90%	0.92%	15.27%	15.02%	-0.30%	-12.11%	6.44%	13.15%
Steamship Trading Company				14.97	0.96	0.00%	0.00%	-0.13%	8.48%	6.06%	0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited				20.43	0.76	-0.05%	-0.63%	-4.80%	7.47%	12.38%	1.16%	37.26%	15.03%	8.76%
Transurban Group				13.59	0.53	-0.44%	0.15%	-3.41%	1.49%	4.41%	0.00%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited.				4.90	0.95	-0.41%	-1.21%	1.45%	22.19%	14.96%	4.99%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited				8.08	0.07	0.12%	0.37%	4.12%	-28.68%	-19.90%	-13.95%	5.10%	-20.79%	9.94%
Westpac Banking Corporation				33.29	0.80	0.54%	-1.22%	-3.70%	3.00%	7.25%	-2.32%	41.14%	-1.93%	9.37%
Worley Limited				13.04	0.39	-0.91%	-2.18%	-0.08%	-4.82%	-9.36%	5.33%	-21.53%	16.40%	41.11%
Woolworths Limited				30.80	0.34	-1.44%	-0.61%	-2.07%	1.02%	5.28%	-3.08%	-18.04%	10.85%	-11.71%
International														
Blackrock Int Equity Fund*		AUD \$	28.46	0.87		0.37%	0.76%	-1.29%	1.23%	6.97%	-3.17%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.90	0.93		-0.09%	0.66%	1.46%	1.27%	4.08%	-3.17%	26.34%	17.60%	-16.11%

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