

KFM Daily Market Report

Shading Key:

	52 week high (green = 1), low (red = 0) or shaded in-between
%	2 standard deviation move up (5%)
%	1 standard deviation move up (33%)
%	1 standard deviation move down (33%)
%	2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

17-Jul-25

		Closing prices	52	Movement for the period									
		16-Jul-25	wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022	
Interest Rates		Change to today's price from closing prices of prior period						For interest rates, rate at end of each respective year reported.					
Central Bank Bills													
7 days	C-bill auctions on Thursday;	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%	
14 days	reported on Friday	2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%	
28 days		4.55%		0.00%	0.00%	0.00%	0.48%	0.17%	0.31%	4.07%	2.35%	1.96%	
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%	
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%	
Treasury Bills													
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	0.12%	3.85%		2.32%	
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.00%	0.01%	2.26%	2.15%	0.11%	5.74%	2.00%	2.69%	
273 days	reported Thursday/Friday	8.25%	0.00	0.00%	0.00%	0.01%	1.82%	0.25%	1.57%	6.43%	2.54%	2.95%	
364 days		8.26%		0.00%	0.00%	-0.01%	-0.40%	0.03%	-0.43%	8.66%	3.57%	4.27%	
Government Inscribed Stock													
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	0.00%	-0.14%	8.77%	3.93%	4.20%	
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%	9.00%	
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.00%	4.46%	-0.05%	4.51%	4.49%	4.49%	5.16%	
GIS 5Y 2024-29		9.11%		0.00%	0.00%	0.01%	-0.13%	-0.04%	-0.09%	9.24%	5.24%	5.24%	
GIS 6Y 2024-30		9.11%		0.00%	0.00%	0.01%	-0.23%	0.01%	-0.24%	9.34%	4.99%	0.00%	
GIS 7Y 2024-31		9.23%		0.00%	0.00%	0.01%	-0.21%	0.13%	-0.34%	9.44%	5.27%	5.56%	
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.00%	-0.20%	0.04%	-0.24%	9.54%	5.42%	5.44%	
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.00%	-0.18%	0.06%	-0.24%	9.64%	5.56%	5.44%	
GIS 10Y 2024-34		9.55%		0.00%	0.00%	-0.01%	-0.19%	0.05%	-0.24%	9.74%	5.74%	5.44%	
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%	
Ten year Government Bond yields													
United States		4.46%	0.71	-0.03%	0.12%	0.06%	-0.11%	0.02%	-0.36%	4.57%	3.88%	3.87%	
United Kingdom		4.64%	0.78	0.01%	0.03%	0.14%	0.07%	-0.19%	0.11%	4.57%	3.54%	3.67%	
Australia		4.40%	0.66	0.02%	0.06%	0.15%	0.04%	-0.22%	0.02%	4.36%	3.96%	4.05%	
New Zealand		4.59%	0.74	0.01%	-0.01%	-0.01%	0.18%	0.04%	0.08%	4.41%	4.32%	4.47%	
France		3.38%	0.73	-0.03%	0.02%	0.17%	0.19%	-0.17%	0.26%	3.20%	2.56%	3.12%	
Japan		1.59%	0.99	0.00%	0.08%	0.13%	0.48%	-0.06%	0.39%	1.10%	0.61%	0.42%	
Australia		RBA Cash Rate	3.85%	0.00%	0.00	0.00%	-0.50%	-0.25%	-0.25%	4.35%	4.35%	3.10%	
PNG CPI Index		Latest 12 mth % change	2.40%							0.70%	3.90%	3.40%	
Currencies													
Percentage changes													
PGK/USD		0.2419	0.00	-0.04%	-0.12%	-0.49%	-3.24%	-1.54%	-1.44%	-6.82%	-5.53%	-0.35%	
PGK/AUD		0.3707	0.06	0.38%	-0.11%	-0.80%	-7.83%	-5.53%	-2.49%	2.60%	-6.44%	6.67%	
PGK/GBP		0.1805	0.14	0.22%	1.23%	-0.06%	-9.39%	-7.09%	-4.47%	-5.23%	-10.82%	11.60%	
PGK/NZD		0.4067	0.17	0.54%	0.69%	0.97%	-8.44%	-7.55%	-2.84%	5.21%	-5.95%	7.55%	
PGK/JPY		35.99	0.26	0.76%	1.07%	2.10%	-7.86%	-4.95%	-5.94%	3.03%	0.69%	14.75%	
AUD/USD		0.6526	0.57	-0.41%	-0.02%	0.29%	4.97%	4.22%	1.06%	-9.17%	0.99%	-6.60%	
USD/JPY		148.79	0.48	0.80%	1.20%	2.61%	-4.76%	-3.44%	-4.57%	10.57%	6.59%	15.13%	
EUR/USD		1.1624	0.89	-0.55%	-0.79%	1.00%	11.70%	8.27%	4.07%	-5.99%	3.93%	-5.83%	
GBP/USD		1.3401	0.78	-0.30%	-1.35%	-0.45%	6.76%	5.97%	3.21%	-1.68%	5.95%	-10.71%	
Equity Indices													
Papua New Guinea													
KSJ Index		7,418.99	0.83	-0.10%	0.01%	-3.35%	11.14%	11.05%	-0.15%	5.50%	0.79%	7.10%	
KSJ Home Index		30,835.02	0.99	0.00%	0.15%	-0.15%	54.07%	20.65%	27.89%	28.61%	2.91%	5.07%	
Australia													
All Ordinaries		8,816.39	0.96	-0.66%	0.44%	0.67%	4.70%	8.94%	-4.36%	7.55%	8.42%	-7.17%	
S&P/ASX 100		7,195.49	0.94	-0.84%	0.18%	0.37%	4.80%	8.97%	-4.02%	7.69%	7.96%	-3.95%	
S&P/ASX 20		4,763.50	0.92	-0.97%	0.27%	0.44%	3.39%	8.32%	-4.56%	6.76%	8.33%	-1.83%	
S&P/ASX 50		8,365.10	0.94	-0.90%	0.07%	0.19%	4.29%	8.81%	-4.07%	7.44%	8.52%	-3.01%	
S&P/ASX 50 Accumulation		115,278.40	0.94	-0.90%	0.07%	0.32%	6.14%	9.47%	-2.96%	11.65%	13.42%	1.89%	
S&P/ASX Midcap 50		10,980.10	0.98	-0.40%	0.91%	1.58%	8.15%	10.06%	-3.73%	9.42%	4.41%	-9.00%	
S&P/ASX Small Ordinaries		3,289.30	0.99	-0.16%	1.80%	1.24%	6.37%	8.26%	-2.98%	5.54%	4.71%	-20.72%	
S&P/ASX 200		8,561.77	0.95	-0.79%	0.27%	0.36%	4.93%	8.91%	-3.87%	7.49%	7.84%	-5.45%	
S&P/ASX 200 Accumulation		113,863.15	0.95	-0.79%	0.28%	0.50%	6.69%	9.50%	-2.80%	11.44%	12.42%	-1.08%	
S&P/ASX 300		8,500.03	0.95	-0.76%	0.35%	0.46%	4.95%	8.89%	-3.91%	7.47%	7.62%	-6.05%	
S&P/ASX 200 Energy		8,874.20	0.65	0.10%	1.19%	-2.79%	2.92%	9.26%	-7.92%	-18.83%	-3.76%	39.71%	
S&P/ASX 200 Materials		16,428.30	0.51	-1.16%	2.15%	2.58%	1.88%	-0.74%	-0.93%	-17.27%	11.11%	4.79%	
S&P/ASX 200 Industrials		8,249.10	0.87	-0.41%	0.43%	-1.96%	7.88%	7.20%	1.48%	11.37%	10.13%	-6.18%	
S&P/ASX 200 Consumer Discretionary		4,141.60	0.82	-0.35%	-0.62%	0.94%	5.89%	9.93%	-3.64%	20.71%	18.68%	-22.65%	
S&P/ASX 200 Consumer Staples		11,997.10	0.42	-0.43%	0.25%	-3.75%	1.94%	3.93%	-0.93%	-4.40%	-1.85%	-7.39%	
S&P/ASX 200 Healthcare		42,539.30	0.52	-0.38%	0.55%	1.81%	-5.23%	2.65%	-9.71%	6.01%	2.31%	-8.41%	
S&P/ASX 200 Financials		9,331.00	0.86	-1.36%	-0.76%	0.50%	8.32%	14.48%	-3.37%	28.22%	5.66%	-2.72%	
S&P/ASX 200 Information Technology		2,909.20	0.95	0.85%	1.05%	-1.68%	6.14%	28.35%	-17.55%	49.54%	30.41%	-34.25%	
S&P/ASX 200 Telecommunication Services		1,870.60	0.99	-0.15%	0.84%	0.69%	14.94%	14.09%	-0.20%	2.47%	12.55%	-13.43%	
S&P/ASX 200 Utilities		9,550.20	0.93	-0.84%	-0.43%	1.21%	5.73%	0.91%	0.29%	10.43%	-1.59%	24.19%	
S&P/ASX 200 A-REIT		1,803.30	0.79	-0.27%	0.11%	-1.20%	4.94%	12.43%	-7.30%	14.38%	12.67%	-24.00%	
S&P/ASX 200 Financial-x-A-REIT		10,407.20	0.86	-1.36%	-0.76%	0.50%	8.32%	14.48%	-3.37%	28.22%	5.66%	-2.72%	
North American													
DJIA		44,254.78	0.90	0.53%	-0.46%	4.94%	4.02%	4.98%	-1.28%	12.88%	13.70%	-8.78%	
S&P 500		6,263.70	0.99	0.32%	0.01%	4.73%	6.50%	10.57%	-4.59%	23.31%	24.23%	-19.44%	
NASDAQ		20,730.49	1.00	0.25%	0.58%	6.06%	7.35%	17.75%	-10.42%	28.64%	43.42%	-33.10%	
Toronto S&P/TSX		27,152.97	0.99	0.37%	0.67%	2.23%	9.81%	7.78%	0.77%	17.99%	8.12%	-8.66%	
Europe													
FTSE		8,926.55	0.95	-0.13%	0.67%	0.94%	9.22%	2.08%	5.01%	5.69%	3.78%	0.91%	
DAX		24,009.38	0.93	-0.21%	-2.20%	2.97%	20.59%	7.88%	11.32%	18.85%	20.31%	-12.35%	
CAC 40		7,722.09	0.64	-0.57%	-1.98%	0.86%	4.62%	-1.60%	5.55%	-2.15%	16.52%	-9.50%	
Asia													
Nikkei		39,663.40	0.91	-0.04%	-0.40%	2.00%	-0.58%	13.67%	-10.72%	19.22%	28.24%	-9.37%	
Hang Seng		24,517.76	0.97	-0.29%	2.62%	3.40%	22.22%	4.12%	15.25%	17.67%	-13.82%	-15.46%	
Shanghai		3,503.78	0.98	-0.03%	0.31%	3.39%	4.54%	3.26%	-0.48%	12.67%	-3.70%	-15.13%	
Sensex		82,634.48	0.75	0.08%	-1.08%	1.46%	5.75%	8.00%	-0.93%	8.17%	18.74%	4.44%	

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		Closing prices	52	Movement for the period					Q2 2025	Q1 2025	2024	2023	2022
		16-Jul-25	wk	Day	Week	Month	YTD						
Indices													
MSCI World USD Index		4,035.77	0.97	0.11%	-0.50%	3.50%	8.84%	10.96%	-2.14%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		12,876.26	0.97	-0.38%	-0.48%	3.56%	9.76%	11.47%	-1.79%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		22,421.84	0.99	0.30%	-0.13%	3.75%	4.40%	5.94%	-2.41%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		503.81	0.97	0.09%	-0.33%	3.63%	10.49%	11.53%	-1.32%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,601.13	0.85	0.41%	-0.87%	0.44%	6.79%	2.36%	5.69%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		795.27	1.00	-0.07%	1.57%	4.37%	16.32%	12.41%	1.35%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		671.84	1.00	-0.07%	0.98%	4.22%	17.07%	11.99%	2.93%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		17.16	0.11	-1.27%	7.65%	-14.80%	-1.10%	-24.91%	28.41%	39.36%	-42.55%	25.84%	
Commodities													
Light Crude WTI Futures		US\$/bbl	66.38	0.40	-0.21%	-2.92%	-11.66%	-7.45%	-8.91%	-0.33%	0.10%	-10.73%	6.11%
Brent Crude		US\$/bbl	68.52	0.37	-0.28%	-2.38%	-10.66%	-8.20%	-9.54%	0.13%	-3.12%	-10.32%	9.89%
Gold		US\$/oz	3,359.10	0.91	0.67%	1.15%	-1.44%	27.19%	5.00%	19.28%	27.47%	13.45%	-0.31%
Silver		US\$/oz	38.12	0.93	0.02%	4.06%	3.27%	30.36%	4.51%	18.36%	21.41%	0.19%	2.67%
Copper		US\$/lb	5.53	0.91	-0.92%	0.72%	12.64%	37.24%	0.96%	25.02%	3.50%	2.10%	-14.77%
Iron Ore		US\$/mt	94.20	0.51	-0.05%	4.02%	5.85%	1.06%	-8.63%	3.92%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,158.00	0.27	1.19%	2.51%	1.79%	-14.46%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea		US\$/mmBtu	12.41	0.30	-5.34%	-5.41%	-10.63%	-12.89%	0.38%	-8.18%	23.61%	-60.97%	-3.21%
ICCO Cocoa		US\$/mt	8,322.00	0.27	-2.86%	-8.00%	-14.03%	-28.72%	18.40%	-32.32%	178.24%	61.38%	3.17%
ICO Coffee		US cents/lb	314.55	0.42	4.29%	10.04%	-3.19%	-1.63%	-19.22%	18.76%	69.81%	12.55%	-26.01%
Equities													
Domestic													
		PGK	Arbitrage	Percentage changes									
			PNGX										
Bank South Pacific		22.88	23.01	0.96	-1.03%	0.04%	0.04%	15.63%	6.28%	8.04%	45.26%	10.39%	1.31%
Credit Corporation			4.62	1.00	0.00%	0.00%	0.22%	71.11%	24.59%	37.04%	35.00%	8.11%	10.12%
City Pharmacy			0.65	0.00	0.00%	0.00%	-5.80%	-5.80%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited			1.85	0.00	0.00%	2.78%	2.78%	15.63%	2.86%	9.38%	77.78%	-5.26%	-4.04%
Kina Securities Limited		3.57	3.73	1.80	0.00%	0.81%	3.32%	14.77%	10.45%	3.08%	30.00%	-9.09%	-6.78%
Steamship Trading Company		40.46	50.00	0.00	0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%
Santos Limited		20.85	21.00	0.67	0.00%	0.00%	7.69%	7.09%	7.69%	-0.56%	1.98%	0.68%	
NGP Agmark Limited			1.00	0.00	0.00%	0.00%	0.00%	0.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%
Newmont Corporation		236.58	176.00	0.00	0.00%	0.00%	0.57%	17.33%	20.69%	-3.33%			
Australia													
A2 Milk Company Limited			7.34	0.63	1.66%	0.55%	-9.49%	26.99%	1.01%	37.20%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			30.12	0.60	-0.56%	0.20%	3.72%	5.54%	0.24%	1.93%	10.11%	8.95%	-13.52%
BSP Financial Group			8.48	1.90	2.54%	5.08%	10.42%	23.26%	3.39%	11.63%	26.94%	10.61%	14.75%
BHP Billiton Limited			39.11	0.42	-0.71%	3.33%	6.10%	-1.11%	-3.80%	-3.41%	-21.54%	10.48%	9.95%
Bouganville Copper Limited			0.57	0.93	0.00%	15.15%	39.02%	35.71%	57.58%	-21.43%	23.53%	-2.86%	14.75%
Bank of Queensland			7.75	0.85	-1.77%	-1.40%	-1.02%	15.67%	15.43%	0.60%	10.20%	-11.88%	-14.71%
Brambles Limited			23.40	0.88	-0.64%	1.12%	0.86%	21.62%	16.92%	4.11%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			177.57	0.79	-1.22%	-0.74%	-1.45%	15.87%	22.41%	-1.51%	37.08%	8.97%	1.58%
CSL			247.45	0.18	-1.28%	1.53%	2.26%	-12.12%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%
Fortescue Mining			16.86	0.37	0.48%	4.07%	12.18%	-7.62%	-0.59%	-15.78%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.21	0.70	0.00%	2.50%	7.89%	7.89%	-7.14%	10.53%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.33	0.91	-2.57%	3.92%	7.72%	16.23%	12.72%	0.00%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			222.66	0.74	-0.77%	-0.26%	4.77%	0.46%	16.32%	-11.28%	20.70%	9.98%	-18.71%
Mirvac Group			2.17	0.60	-0.91%	-0.46%	-4.41%	15.73%	5.26%	11.47%	-10.29%	-1.88%	-26.80%
National Australia Bank			38.27	0.67	-3.38%	-2.62%	-1.14%	3.15%	15.70%	-8.30%	20.85%	2.13%	4.23%
Newmont Corporation			87.70	0.84	-5.73%	0.27%	-2.39%	47.30%	13.23%	29.51%	-2.55%		
Origin Energy Ltd			11.71	0.94	-1.10%	0.69%	6.45%	7.43%	2.47%	-3.39%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			1.55	0.19	-1.90%	2.66%	18.85%	-29.45%	-20.77%	-23.06%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			22.72	0.85	-1.00%	0.18%	-2.49%	18.33%	6.80%	14.06%	29.64%	10.28%	18.33%
Rio Tinto Limited			110.52	0.32	0.22%	2.72%	4.26%	-5.91%	-7.24%	-1.68%	-13.42%	16.54%	16.28%
ResMed Inc			38.90	0.84	0.39%	-0.87%	-0.03%	5.79%	12.56%	-4.92%	44.54%	-17.83%	-13.47%
Santos Limited			7.73	0.89	-0.13%	0.00%	-0.77%	15.72%	15.02%	-0.30%	-12.11%	6.44%	13.15%
Steamship Trading Company			15.00	0.94	0.00%	2.11%	0.00%	8.70%	6.06%	0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited			20.47	0.77	-0.49%	-1.63%	-4.35%	7.68%	12.38%	1.16%	37.26%	15.03%	8.76%
Transurban Group			13.30	0.39	-0.67%	-0.82%	-8.15%	-0.67%	4.41%	0.00%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited			4.93	0.98	-0.40%	1.23%	0.41%	22.94%	14.96%	4.99%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			7.96	0.04	0.00%	-0.75%	-1.00%	-29.74%	-19.90%	-13.95%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			33.30	0.80	-1.45%	-1.19%	0.85%	3.03%	7.25%	-2.32%	41.14%	-1.93%	9.37%
Worley Limited			13.33	0.46	-0.82%	0.91%	-3.41%	-2.70%	-9.36%	5.33%	-21.53%	16.40%	41.11%
Woolworths Limited			31.11	0.38	-0.70%	0.81%	-2.48%	2.03%	5.28%	-3.08%	-18.04%	10.85%	-11.71%
International													
Blackrock Int Equity Fund*		AUD \$	28.17	0.81	0.04%	0.00%	-0.83%	0.18%	6.97%	-3.17%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.88	0.89	0.30%	-0.13%	2.53%	0.60%	4.08%	-3.17%	26.34%	17.60%	-16.11%

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