

KFM Daily Market Report

Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

07-Jul-25

	Closing prices 04-Jul-25	52 wk	Day	Week	Month	YTD	Q2 2025	Q1 2025	2024	2023	2022
Interest Rates											
Central Bank Bills											
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.55%		0.00%	0.00%	0.00%	0.48%	0.17%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills											
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.58%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.00%	0.14%	2.26%	2.15%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.25%	0.00	0.00%	0.00%	0.00%	1.82%	0.25%	1.57%	6.43%	2.54%
364 days		8.26%		0.00%	0.00%	-0.01%	-0.40%	0.03%	-0.43%	8.66%	3.57%
Government Inscribed Stock											
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	0.00%	-0.14%	8.77%	3.93%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	9.00%	4.16%
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.00%	4.46%	-0.05%	4.51%	4.49%	5.16%
GIS 5Y 2024-29		9.11%		0.00%	0.00%	0.01%	-0.13%	-0.04%	-0.09%	9.24%	5.24%
GIS 6Y 2024-30		9.11%		0.00%	0.00%	0.01%	-0.23%	0.01%	-0.24%	9.34%	4.99%
GIS 7Y 2024-31		9.23%		0.00%	0.00%	0.01%	-0.21%	0.13%	-0.34%	9.44%	5.27%
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.00%	-0.20%	0.04%	-0.24%	9.54%	5.42%
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.00%	-0.18%	0.06%	-0.24%	9.64%	5.56%
GIS 10Y 2024-34		9.55%		0.00%	0.00%	-0.01%	-0.19%	0.05%	-0.24%	9.74%	5.74%
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	3.50%	3.25%
Ten year Government Bond yields											
United States		4.35%	0.62	0.00%	0.07%	-0.16%	-0.22%	0.02%	-0.36%	4.57%	3.88%
United Kingdom		4.55%	0.70	0.01%	0.05%	-0.09%	-0.01%	-0.19%	0.11%	4.57%	3.54%
Australia		4.19%	0.43	0.01%	0.06%	-0.08%	-0.17%	-0.22%	0.02%	4.36%	3.96%
New Zealand		4.54%	0.67	0.01%	0.02%	-0.09%	0.13%	0.04%	0.08%	4.41%	4.32%
France		3.28%	0.60	0.00%	0.01%	0.03%	0.08%	-0.17%	0.26%	3.20%	2.56%
Japan		1.44%	0.81	-0.01%	0.00%	-0.02%	0.34%	-0.06%	0.39%	1.10%	0.61%
Australia	RBA Cash Rate	3.85%		0.00%	0.00	0.00%	-0.50%	-0.25%	-0.25%	4.35%	4.35%
PNG CPI Index	Latest 12 mth % change	2.40%								0.70%	3.90%
Currencies											
PGK/USD		0.2424	0.00	0.00%	-0.12%	-0.45%	-3.04%	-1.54%	-1.44%	-6.82%	-5.53%
PGK/AUD		0.3690	0.02	0.08%	-0.54%	-1.52%	-8.25%	-5.53%	-2.49%	-2.60%	-6.44%
PGK/GBP		0.1773	0.03	-0.17%	0.23%	-1.23%	-10.99%	-7.09%	-4.47%	-5.23%	-10.82%
PGK/NZD		0.3994	0.03	0.10%	-0.25%	-0.92%	-10.09%	-7.55%	-2.84%	5.21%	-5.95%
PGK/JPY		34.99	0.08	0.37%	-0.23%	-0.11%	-10.42%	-4.95%	-5.94%	3.03%	0.69%
AUD/USD		0.6570	0.62	-0.08%	0.41%	1.09%	5.68%	4.22%	1.06%	-9.17%	0.99%
USD/JPY		144.36	0.20	0.38%	-0.08%	0.36%	-7.59%	-3.44%	-4.57%	10.57%	6.59%
EUR/USD		1.1782	0.59	-0.17%	0.82%	3.02%	13.22%	8.27%	4.07%	-5.99%	3.93%
GBP/USD		1.3674	0.96	0.18%	-0.36%	0.80%	8.94%	5.97%	3.21%	-1.68%	5.95%
Equity Indices											
Papua New Guinea											
KSI Index		7,401.28	0.81	0.00%	0.01%	-3.35%	10.87%	11.05%	-0.15%	5.50%	0.79%
KSI Home Index		30,732.35	0.99	0.00%	-0.49%	-0.49%	53.56%	20.65%	27.89%	28.61%	2.91%
Australia											
All Ordinaries		8,841.89	1.00	0.09%	1.12%	1.14%	5.00%	8.94%	-4.36%	7.55%	8.42%
S&P/ASX 100		7,233.71	1.00	0.08%	1.04%	1.08%	5.35%	8.97%	-4.02%	7.69%	7.96%
S&P/ASX 20		4,783.70	0.95	-0.01%	0.57%	0.91%	3.83%	8.32%	-4.56%	6.76%	8.33%
S&P/ASX 50		8,422.50	1.00	0.03%	0.87%	1.09%	5.01%	8.81%	-4.07%	7.44%	8.52%
S&P/ASX 50 Accumulation		116,069.70	1.00	0.03%	0.87%	1.22%	6.87%	9.47%	-2.96%	11.65%	13.42%
S&P/ASX Midcap 50		10,926.00	1.00	0.42%	2.16%	1.04%	7.62%	10.06%	-3.73%	9.42%	4.41%
S&P/ASX Small Ordinaries		3,264.10	0.97	0.10%	0.87%	0.61%	5.56%	8.26%	-2.98%	5.54%	4.71%
S&P/ASX 200		8,602.97	1.00	0.08%	1.04%	1.02%	5.44%	8.91%	-3.87%	7.49%	7.84%
S&P/ASX 200 Accumulation		114,406.50	1.00	0.08%	1.05%	1.17%	7.20%	9.50%	-2.80%	11.44%	12.42%
S&P/ASX 300		8,533.48	1.00	0.08%	1.02%	1.03%	5.37%	8.89%	-3.91%	7.47%	7.62%
S&P/ASX 200 Energy		8,795.30	0.57	-0.22%	1.34%	8.59%	2.00%	9.26%	-7.92%	-18.83%	-3.76%
S&P/ASX 200 Materials		16,447.10	0.52	-0.97%	2.91%	-0.14%	2.00%	-0.74%	-0.93%	-17.27%	11.11%
S&P/ASX 200 Industrials		8,272.90	0.89	-0.12%	0.44%	-1.43%	8.19%	7.20%	1.48%	11.37%	10.13%
S&P/ASX 200 Consumer Discretionary		4,182.70	0.87	0.81%	1.94%	2.39%	6.94%	9.93%	-3.64%	20.71%	18.68%
S&P/ASX 200 Consumer Staples		12,264.00	0.58	0.64%	1.25%	-1.09%	4.20%	3.93%	-0.93%	-4.40%	-1.85%
S&P/ASX 200 Healthcare		42,302.80	0.49	0.72%	3.28%	1.97%	5.75%	2.65%	-9.71%	6.01%	2.31%
S&P/ASX 200 Financials		9,413.50	0.90	0.14%	-0.74%	1.05%	9.28%	14.48%	-3.37%	28.22%	5.66%
S&P/ASX 200 Information Technology		2,892.50	0.93	0.54%	-0.16%	-0.54%	5.53%	28.35%	-17.55%	49.54%	30.41%
S&P/ASX 200 Telecommunication Services		1,842.60	0.93	0.10%	-0.12%	0.48%	13.22%	14.09%	-0.20%	2.47%	12.55%
S&P/ASX 200 Utilities		9,269.80	0.72	0.24%	1.11%	0.60%	2.62%	0.91%	0.29%	10.43%	-1.59%
S&P/ASX 200 A-REIT		1,848.40	0.92	0.79%	3.07%	2.31%	7.57%	12.43%	-7.30%	14.38%	12.67%
S&P/ASX 200 Financial-x-A-REIT		10,499.30	0.90	0.14%	-0.74%	1.05%	9.28%	14.48%	-3.37%	28.22%	5.66%
North American											
DJIA		44,828.53	0.97	0.00%	2.30%	4.83%	5.37%	4.98%	-1.28%	12.88%	13.70%
S&P 500		6,279.35	1.00	0.00%	1.72%	4.65%	6.76%	10.57%	-4.59%	23.31%	24.23%
NASDAQ		20,601.10	1.00	0.00%	1.62%	5.48%	6.68%	17.75%	-10.42%	28.64%	43.42%
Toronto S&P/TSX		27,036.16	1.00	0.01%	1.29%	2.30%	9.33%	7.78%	0.77%	17.99%	8.12%
Europe											
FTSE		8,822.91	0.95	0.00%	0.27%	-0.17%	7.95%	2.08%	5.01%	5.69%	3.78%
DAX		23,787.45	0.92	-0.61%	-1.02%	-2.13%	19.48%	7.88%	11.32%	18.85%	20.31%
CAC 40		7,696.27	0.62	-0.75%	0.06%	-1.39%	4.28%	-1.60%	5.55%	-2.15%	16.52%
Asia											
Nikkei		39,810.88	0.78	0.06%	-0.85%	5.48%	-0.21%	13.67%	-10.72%	19.22%	28.24%
Hang Seng		23,916.06	0.89	-0.64%	-1.52%	0.52%	19.22%	4.12%	15.25%	17.67%	-13.82%
Shanghai		3,472.32	0.98	0.32%	1.40%	2.57%	3.60%	3.26%	-0.48%	12.67%	-3.70%
Sensex		83,432.89	0.81	0.23%	-0.74%	1.51%	6.77%	8.00%	-0.93%	8.17%	18.74%

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%	2 standard deviation move up (5%)
%	1 standard deviation move up (33%)
%	1 standard deviation move down (33%)
%	2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

07-Jul-25

		Closing prices	52	Movement for the period					Q2 2025	Q1 2025	2024	2023	2022
		04-Jul-25	wk	Day	Week	Month	YTD						
Indices													
MSCI World USD Index		4,061.43	1.80	-0.04%	1.31%	3.75%	9.54%	10.96%	-2.14%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		12,956.02	1.00	-0.04%	1.33%	3.83%	10.44%	11.47%	-1.79%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		22,416.77	1.00	0.17%	1.00%	2.87%	4.37%	5.94%	-2.41%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		506.23	1.00	-0.08%	1.23%	3.91%	11.02%	11.53%	-1.32%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,641.23	0.98	0.02%	0.81%	1.07%	8.44%	2.36%	5.69%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		783.94	0.97	-0.53%	-0.21%	4.37%	14.66%	12.41%	1.35%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		667.14	0.98	-0.42%	0.41%	4.53%	16.25%	11.99%	2.93%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		17.48	0.13	6.72%	7.11%	4.23%	0.75%	-24.91%	28.41%	39.36%	-42.55%	25.84%	
Commodities													
Light Crude WTI Futures	US\$/bbl	67.00	0.38	0.00%	2.26%	3.75%	-6.58%	-8.91%	-0.33%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl	68.30	0.32	-0.73%	0.78%	2.75%	-8.49%	-9.54%	0.13%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz	3,342.90	0.90	0.00%	1.68%	-0.11%	26.58%	5.00%	19.28%	27.47%	13.45%	-0.31%	
Silver	US\$/oz	37.08	0.98	0.00%	1.96%	2.61%	26.82%	4.51%	18.36%	21.41%	0.19%	2.67%	
Copper	US\$/lb	5.14	0.92	0.00%	0.36%	6.05%	27.69%	0.96%	25.02%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt	90.62	0.31	3.05%	3.38%	-0.61%	-2.78%	-8.63%	3.92%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn		3,995.00	0.17	-0.92%	0.23%	2.15%	-17.82%	-16.88%	-2.04%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu	13.16	0.50	0.00%	-0.27%	5.75%	-7.58%	0.38%	-8.18%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt	8,780.00	0.35	0.00%	-4.89%	-14.42%	-24.80%	18.40%	-32.32%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb	292.65	0.31	0.00%	-5.57%	-18.27%	-8.48%	-19.22%	18.76%	69.81%	12.55%	-26.01%	
Equities													
Domestic													
				Percentage changes									
PGK													
Arbitrage													
PNGX													
Bank South Pacific		21.73	22.85	0.00%	0.00%	1.56%	14.82%	6.28%	8.04%	45.26%	10.39%	1.31%	
Credit Corporation			4.61	0.00%	0.00%	0.00%	70.74%	24.59%	37.04%	35.00%	8.11%	10.12%	
City Pharmacy			0.65	0.00%	-5.80%	-5.80%	-5.80%	0.00%	0.00%	-12.66%	-12.22%	-5.26%	
Kina Asset Management Limited			1.80	0.00%	0.00%	0.00%	12.50%	2.86%	9.38%	77.78%	-5.26%	-4.04%	
Kina Securities Limited		3.44	3.70	0.00%	1.37%	4.23%	13.85%	10.45%	3.08%	30.00%	-9.09%	-6.78%	
Steamship Trading Company		39.81	50.00	0.00%	0.00%	0.00%	4.17%	0.00%	4.17%	35.36%	0.00%	0.00%	
Santos Limited		20.81	21.00	0.00%	0.00%	10.24%	7.09%	7.69%	-0.56%	1.98%	0.68%		
NGP Agmark Limited			1.00	0.00%	0.00%	0.00%	0.00%	21.95%	-18.00%	44.93%	0.00%	-1.43%	
Newmont Corporation		246.56	175.00	0.00%	0.00%	0.00%	16.67%	20.69%	-3.33%				
Australia													
A2 Milk Company Limited			8.11	1.00%	2.27%	1.12%	40.31%	1.01%	37.20%	35.68%	-38.08%	26.01%	
ANZ Banking Group Limited			30.32	0.80%	3.84%	2.78%	6.24%	0.24%	1.93%	10.11%	8.95%	-13.52%	
BSP Financial Group			8.02	0.38%	1.13%	6.93%	16.57%	3.39%	11.63%	26.94%	10.61%	14.75%	
BHP Billiton Limited			38.73	-1.38%	3.20%	1.31%	-2.07%	-3.80%	-3.41%	-21.54%	10.48%	9.95%	
Bougainville Copper Limited			0.50	-11.61%	-8.33%	26.92%	17.86%	57.58%	-21.43%	23.53%	-2.86%	14.75%	
Bank of Queensland			7.83	0.64%	0.77%	-2.49%	16.87%	15.43%	0.60%	10.20%	-11.88%	-14.71%	
Brambles Limited			23.37	1.17%	-0.04%	1.56%	21.47%	16.92%	4.11%	41.47%	12.68%	13.55%	
Commonwealth Bank of Australia			178.00	-0.94%	-3.97%	-1.06%	16.15%	22.41%	-1.51%	37.08%	8.97%	1.58%	
CSL			242.76	0.73%	3.59%	0.35%	-13.79%	-3.93%	-11.47%	-1.77%	-0.39%	-1.02%	
Fortescue Mining			16.33	0.43%	5.63%	4.35%	-10.52%	-0.59%	-15.78%	-37.11%	41.49%	6.77%	
Horizon Oil Ltd			0.21	2.50%	2.50%	13.89%	7.89%	-7.14%	10.53%	22.58%	19.23%	41.30%	
Kina Securities Ltd			1.27	-0.78%	-0.78%	4.96%	11.40%	12.72%	0.00%	42.50%	3.23%	-9.36%	
Macquarie Group Ltd			229.10	0.79%	4.04%	6.09%	3.36%	16.32%	-11.28%	20.70%	9.98%	-18.71%	
Mirvac Group			2.26	0.44%	2.73%	-1.74%	20.53%	5.26%	11.47%	-10.29%	-1.88%	-26.80%	
National Australia Bank			39.15	0.62%	-0.28%	1.48%	5.53%	15.70%	-8.30%	20.85%	2.13%	4.23%	
Newmont Corporation			90.98	0.44%	2.86%	7.54%	52.80%	13.23%	29.51%	-2.55%			
Origin Energy Ltd			10.82	0.09%	-0.28%	2.17%	-0.73%	2.47%	-3.39%	28.69%	9.72%	47.33%	
Pilbara Minerals Ltd			1.52	-0.66%	10.18%	18.36%	-30.82%	-20.77%	-23.06%	-44.56%	5.33%	17.19%	
Qbe Insurance Group Ltd			22.60	0.31%	-2.67%	-4.64%	17.71%	6.80%	14.06%	29.64%	10.28%	18.33%	
Rio Tinto Limited			108.80	-1.32%	-0.16%	-0.73%	-7.37%	-7.24%	-1.68%	-13.42%	16.54%	16.28%	
ResMed Inc			39.40	1.42%	1.16%	3.06%	7.15%	12.56%	-4.92%	44.54%	-17.83%	-13.47%	
Santos Limited			7.68	-0.26%	0.26%	16.72%	14.97%	15.02%	-0.30%	-12.11%	6.44%	13.15%	
Steamship Trading Company			14.69	0.00%	0.00%	0.00%	6.45%	6.06%	0.36%	10.40%	19.05%	5.00%	
Suncorp Metway Limited			21.03	1.06%	-1.41%	-0.66%	10.63%	12.38%	1.16%	37.26%	15.03%	8.76%	
Transurban Group			13.69	-1.37%	-0.36%	-4.80%	2.24%	4.41%	0.00%	-2.33%	5.62%	-6.08%	
Telstra Corporation Limited			4.84	0.21%	0.41%	-0.62%	20.70%	14.96%	4.99%	1.26%	-0.75%	-4.55%	
Treasury Wine Estates Limited			8.11	0.50%	3.84%	0.00%	-28.42%	-19.90%	-13.95%	5.10%	-20.79%	9.94%	
Westpac Banking Corporation			33.63	0.45%	-0.80%	1.36%	4.05%	7.25%	-2.32%	41.14%	-1.93%	9.37%	
Worley Limited			13.32	0.99%	1.83%	1.83%	-2.77%	-9.36%	5.33%	-21.53%	16.40%	41.11%	
Woolworths Limited			31.38	0.61%	0.77%	-1.94%	2.92%	5.28%	-3.08%	-18.04%	10.85%	-11.71%	
International													
Blackrock Int Equity Fund*	AUD \$	29.14	1.00	0.00%	1.02%	3.18%	3.63%	6.97%	-3.17%	27.51%	16.82%	-15.90%	
Vanguard International Share*	AUD \$	3.87	0.88	0.00%	-0.36%	2.75%	0.41%	4.08%	-3.17%	26.34%	17.60%	-16.11%	

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