

KFM Daily Market Report

Shading Key:

	52 week high (green = 1), low (red = 0) or shaded in-between
%	2 standard deviation move up (5%)
%	1 standard deviation move up (33%)
%	1 standard deviation move down (33%)
%	2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

25-Jun-25

		Closing prices	52	Movement for the period								
		24-Jun-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022
Interest Rates												
Central Bank Bills												
		Change to today's price from closing prices of prior period						For interest rates, rate at end of each respective year reported.				
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.55%		0.00%	0.00%	0.00%	0.48%	0.31%	1.72%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills												
91 days		4.55%		0.00%	0.00%	0.00%	0.70%	0.12%	0.31%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	8.00%	1.00	0.00%	0.01%	1.49%	2.26%	0.11%	0.26%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.25%	0.00	0.00%	0.01%	0.00%	1.82%	1.57%	0.53%	6.43%	2.54%	2.95%
364 days		8.27%		0.00%	0.00%	0.02%	-0.39%	-0.43%	1.35%	8.66%	3.57%	4.27%
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.00%	4.46%	4.51%	0.00%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.10%		0.00%	0.00%	0.00%	-0.14%	-0.09%	3.54%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.10%		0.00%	0.00%	0.00%	-0.24%	-0.24%	4.14%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.22%		0.00%	0.00%	0.00%	-0.22%	-0.34%	3.95%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.00%	-0.20%	-0.24%	1.04%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.04%	-0.18%	-0.24%	0.94%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.56%		0.00%	0.00%	0.00%	-0.18%	-0.24%	0.84%	9.74%	5.74%	5.44%
		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	4.00%	3.50%	3.25%
Kina Facility Rate												
Ten year Government Bond yields												
United States		4.29%	0.58	-0.05%	-0.09%	-0.15%	-0.27%	-0.36%	0.79%	4.57%	3.88%	3.87%
United Kingdom		4.47%	0.63	-0.02%	-0.08%	-0.19%	-0.09%	0.11%	0.57%	4.57%	3.54%	3.67%
Australia		4.15%	0.39	-0.06%	-0.10%	-0.16%	-0.21%	0.02%	0.39%	4.36%	3.96%	4.05%
New Zealand		4.55%	0.69	-0.03%	-0.05%	-0.03%	0.14%	0.08%	0.17%	4.41%	4.32%	4.47%
France		3.25%	0.56	0.02%	0.00%	0.04%	0.06%	0.26%	0.28%	3.20%	2.56%	3.12%
Japan		1.42%	0.79	0.01%	-0.04%	-0.05%	0.32%	0.39%	0.24%	1.10%	0.61%	0.42%
Australia												
	RBA Cash Rate	3.85%		0.00%	0.00	0.00%	-0.50%	-0.25%	0.00%	4.35%	4.35%	3.10%
PNG CPI Index												
	Latest 12 mth % change	2.40%						2.40%	2.70%	0.70%	3.90%	3.40%
Currencies												
Percentage changes												
PGK/USD		0.2429	0.00	0.00%	-0.12%	-0.45%	-2.84%	-1.44%	-2.04%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3740	0.14	-1.27%	-0.13%	-0.66%	-7.01%	-2.49%	9.26%	2.60%	-6.44%	6.67%
PGK/GBP		0.1791	0.00	-1.00%	-0.11%	-0.50%	-10.09%	-4.47%	4.51%	-5.23%	-10.82%	11.60%
PGK/NZD		0.4039	0.06	-1.46%	-0.05%	-0.91%	-9.07%	-2.84%	10.86%	5.21%	-5.95%	7.55%
PGK/JPY		35.29	0.12	-1.26%	0.63%	1.06%	-9.65%	-5.94%	7.93%	3.03%	0.69%	14.75%
AUD/USD		0.6496	0.54	1.28%	0.02%	0.23%	4.49%	1.06%	-10.34%	-9.17%	0.99%	-6.60%
USD/JPY		145.28	0.24	-1.26%	0.76%	1.52%	-7.00%	-4.57%	10.17%	10.57%	6.59%	15.13%
EUR/USD		1.1603	1.00	0.83%	0.43%	1.92%	11.50%	4.07%	-6.81%	-5.99%	3.93%	-5.83%
GBP/USD		1.3568	0.99	1.02%	-0.01%	0.06%	8.09%	3.21%	-6.25%	-1.68%	5.95%	-10.71%
Equity Indices												
Papua New Guinea												
KSII Index		7,400.89	0.81	-0.06%	4.32%	-3.35%	10.87%	-0.15%	1.34%	5.50%	0.79%	7.10%
KSII Home Index		30,882.20	1.00	0.00%	0.00%	0.46%	54.31%	27.89%	7.84%	28.61%	2.91%	5.07%
Australia												
All Ordinaries		8,774.76	0.96	1.00%	0.04%	1.66%	4.21%	-4.36%	-1.38%	7.55%	8.42%	-7.17%
S&P/ASX 100		7,197.29	0.97	0.97%	0.32%	1.84%	4.82%	-4.02%	-1.33%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,775.40	0.94	1.18%	0.61%	2.13%	3.65%	-4.56%	-1.18%	6.76%	8.33%	-1.83%
S&P/ASX 50		8,397.90	0.98	1.03%	0.51%	2.03%	4.70%	-4.07%	-1.37%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		115,587.10	0.98	1.03%	0.51%	2.03%	6.42%	-2.96%	-0.79%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		10,717.50	0.91	0.58%	-0.92%	0.60%	5.56%	-3.73%	-1.09%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		3,215.30	0.88	0.77%	-1.67%	0.63%	3.98%	-2.98%	-1.45%	5.54%	4.71%	-20.72%
S&P/ASX 200		8,555.54	0.97	0.95%	0.17%	1.76%	4.86%	-3.87%	-1.34%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		113,619.99	0.97	0.95%	0.17%	1.77%	6.46%	-2.80%	-0.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		8,481.62	0.97	0.95%	0.11%	1.71%	4.73%	-3.91%	-1.34%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		8,741.20	0.56	-3.89%	-3.62%	12.21%	1.37%	-7.92%	-5.54%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		15,802.00	0.35	1.98%	-2.87%	-3.90%	-2.00%	-0.93%	-11.97%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		8,349.90	0.94	0.11%	-0.50%	0.97%	9.20%	1.48%	2.68%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		4,105.20	0.78	0.69%	0.26%	0.36%	4.96%	-3.64%	1.88%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		12,291.50	0.59	0.15%	-1.15%	-0.64%	4.44%	-0.93%	-5.58%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		41,608.90	0.40	0.30%	0.30%	-1.33%	-7.30%	-9.71%	1.85%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		9,523.30	1.00	1.89%	2.63%	4.82%	10.55%	-3.37%	4.78%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,954.00	0.99	1.09%	0.92%	4.09%	7.77%	-17.55%	0.86%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,845.50	0.97	-0.02%	-0.38%	1.69%	13.40%	-0.20%	2.17%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		9,250.90	0.70	-1.99%	-2.92%	1.88%	2.42%	0.29%	0.55%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,828.40	0.86	0.08%	-0.22%	3.64%	6.40%	-7.30%	-7.02%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		10,621.60	1.00	1.89%	2.63%	4.82%	10.55%	-3.37%	4.78%	28.22%	5.66%	-2.72%
North American												
DJIA		43,089.02	0.74	1.19%	2.07%	1.76%	1.28%	-1.28%	0.51%	12.88%	13.70%	-8.78%
S&P 500		6,092.18	0.96	1.11%	1.83%	2.88%	3.58%	-4.59%	2.07%	23.31%	24.23%	-19.44%
NASDAQ		19,912.53	0.95	1.43%	2.01%	3.72%	3.12%	-10.42%	6.17%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		26,718.62	1.00	0.41%	0.67%	1.71%	8.05%	0.77%	3.03%	17.99%	8.12%	-8.66%
Europe												
FTSE		8,758.99	0.90	0.01%	-0.85%	-0.22%	7.17%	5.01%	-0.78%	5.69%	3.78%	0.91%
DAX		23,641.58	0.90	1.60%	0.88%	-2.41%	18.75%	11.32%	3.02%	18.85%	20.31%	-12.35%
CAC 40		7,615.99	0.56	1.04%	-0.88%	-2.69%	3.19%	5.55%	-3.34%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		38,790.56	0.69	1.14%	0.66%	2.83%	-2.77%	-10.72%	5.21%	19.22%	28.24%	-9.37%
Hang Seng		24,177.07	0.93	2.06%	0.82%	3.40%	20.52%	15.25%	-5.08%	17.67%	-13.82%	-15.46%
Shanghai		3,420.57	0.91	1.15%	0.98%	2.39%	2.05%	-0.48%	0.46%	12.67%	-3.70%	-15.13%
Sensex		82,055.11	0.71	0.19%	0.58%	0.62%	5.01%	-0.93%	-7.31%	8.17%	18.74%	4.44%

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			Closing prices	52	Movement for the period									
			24-Jun-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022	
Indices														
MSCI World USD Index			3,957.83	1.00	1.33%	1.44%	2.29%	6.74%	-2.14%	-0.41%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index			12,620.89	1.00	1.33%	1.45%	2.39%	7.58%	-1.79%	-0.16%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index			21,971.32	0.97	0.12%	1.50%	1.34%	2.30%	-2.41%	11.87%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index			493.53	1.00	1.46%	1.43%	2.59%	8.23%	-1.32%	-0.99%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD			2,616.95	0.97	0.79%	0.90%	0.05%	7.44%	5.69%	-3.79%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index			773.01	1.00	2.53%	1.16%	5.06%	13.06%	1.35%	-7.89%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index			654.90	1.00	2.52%	1.30%	4.39%	14.12%	2.93%	-8.01%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500			17.48	0.14	-11.85%	-19.07%	-7.81%	0.75%	28.41%	3.71%	39.36%	-42.55%	25.84%	
Commodities														
Light Crude WTI Futures	US\$/bbl	64.37	0.27	-6.04%	-13.99%	5.72%	-10.25%	-0.33%	5.21%	0.10%	-10.73%	6.11%		
Brent Crude	US\$/bbl	67.14	0.25	-6.07%	-12.18%	4.76%	-10.05%	0.13%	4.00%	-3.12%	-10.32%	9.89%		
Gold	US\$/oz	3,333.90	0.89	-1.80%	-2.14%	0.17%	26.24%	19.28%	-0.69%	27.47%	13.45%	-0.31%		
Silver	US\$/oz	36.07	0.89	-1.26%	-2.92%	8.27%	23.34%	18.36%	-7.04%	21.41%	0.19%	2.67%		
Copper	US\$/lb	4.92	0.75	0.45%	1.24%	3.89%	22.30%	25.02%	-11.56%	3.50%	2.10%	-14.77%		
Iron Ore	US\$/mt	88.28	0.15	0.00%	-2.13%	-6.31%	-5.29%	3.92%	-6.62%	-28.48%	19.98%	-3.57%		
Malaysian Palm Oil* RM/tn		3,963.00	0.15	-3.03%	-2.49%	2.48%	-18.47%	-2.04%	17.87%	32.74%	-12.20%	-19.15%		
LNG *Jap/Korea	US\$/mmBtu	13.52	0.59	-6.50%	-3.46%	8.20%	-5.06%	-8.18%	8.50%	23.61%	-60.97%	-3.21%		
ICCO Cocoa	US\$/mt	9,436.00	0.46	2.69%	-5.10%	-3.11%	-19.18%	-32.32%	51.19%	178.24%	61.38%	3.17%		
ICO Coffee	US cents/lb	315.35	0.42	-4.53%	-6.10%	-12.81%	-1.38%	18.76%	18.32%	69.81%	12.55%	-26.01%		
Equities														
			Percentage changes											
Domestic	PGK	Arbitrage	PNGX											
Bank South Pacific		21.07	22.85	0.97	-0.65%	-0.65%	3.63%	14.82%	8.04%	9.82%	45.26%	10.39%	1.31%	
Credit Corporation			4.61	1.00	0.00%	0.00%	-0.22%	70.74%	37.04%	7.57%	35.00%	8.11%	10.12%	
City Pharmacy			0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%	
Kina Asset Management Limited			1.80		0.00%	0.00%	2.86%	12.50%	9.38%	14.29%	77.78%	-5.26%	-4.04%	
Kina Securities Limited	3.33		3.65	1.00	0.00%	1.39%	4.29%	12.31%	3.08%	4.84%	30.00%	-9.09%	-6.78%	
Steamship Trading Company	40.08		50.00		0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%	
Santos Limited	20.48		21.00	0.67	0.00%	7.69%	10.24%	7.09%	-0.56%	0.82%	1.98%	0.68%		
NGP Agmark Limited			1.00		0.00%	0.00%	21.95%	0.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%	
Newmont Corporation		240.56	175.00		0.00%	0.00%	20.69%	16.67%	-3.33%	0.00%				
Australia														
A2 Milk Company Limited			7.83	0.75	-1.51%	-3.69%	-4.51%	35.47%	37.20%	-7.37%	35.68%	-38.08%	26.01%	
ANZ Banking Group Limited			28.60	0.34	1.38%	-2.92%	-1.58%	0.21%	1.93%	-6.36%	10.11%	8.95%	-13.52%	
BSP Financial Group			7.88	1.00	2.34%	2.87%	6.06%	14.53%	11.63%	11.15%	26.94%	10.61%	14.75%	
BHP Billiton Limited			36.48	0.20	2.36%	-2.20%	-5.59%	-7.76%	-3.41%	-13.95%	-21.54%	10.48%	9.95%	
Bougainville Copper Limited			0.38	0.28	0.00%	-3.85%	-7.41%	-10.71%	-21.43%	-12.50%	23.53%	-2.86%	14.75%	
Bank of Queensland			7.84	0.89	0.51%	-1.26%	1.29%	17.01%	0.60%	8.41%	10.20%	-11.88%	-14.71%	
Brambles Limited			23.51	0.90	0.77%	2.13%	3.07%	22.19%	4.11%	1.10%	41.47%	12.68%	13.55%	
Commonwealth Bank of Australia			188.13	1.00	2.05%	5.02%	7.29%	22.76%	-1.51%	13.19%	37.08%	8.97%	1.58%	
CSL			241.22	0.10	0.18%	0.81%	-3.12%	-14.33%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%	
Fortescue Mining			15.23	0.12	4.75%	-2.75%	-2.25%	-16.55%	-15.78%	-11.75%	-37.11%	41.49%	6.77%	
Horizon Oil Ltd			0.19	0.30	0.00%	0.00%	2.78%	-2.63%	10.53%	-5.00%	22.58%	19.23%	41.30%	
Kina Securities Ltd			1.25	1.80	2.89%	2.47%	6.87%	9.21%	0.00%	11.76%	42.50%	3.23%	-9.36%	
Macquarie Group Ltd			214.50	0.62	2.42%	1.12%	2.14%	-3.23%	-11.28%	-4.61%	20.70%	9.98%	-18.71%	
Mirvac Group			2.23	0.70	0.45%	-3.88%	0.00%	18.93%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%	
National Australia Bank			39.75	0.84	2.24%	2.45%	5.30%	7.14%	-8.30%	-0.67%	20.85%	2.13%	4.23%	
Newmont Corporation			89.97	0.99	-0.44%	0.76%	10.56%	51.11%	29.51%	-23.59%	-2.55%			
Origin Energy Ltd			10.72	0.63	-2.46%	-4.71%	2.58%	-1.65%	-3.39%	8.89%	28.69%	9.72%	47.33%	
Pilbara Minerals Ltd			1.29	0.07	6.64%	-4.81%	-4.10%	-41.32%	-23.06%	-33.03%	-44.56%	5.33%	17.19%	
Qbe Insurance Group Ltd			23.33	0.92	-0.60%	0.52%	-1.77%	21.51%	14.06%	16.08%	29.64%	10.28%	18.33%	
Rio Tinto Limited			104.94	0.11	3.05%	-2.06%	-8.95%	-10.66%	-1.68%	-9.04%	-13.42%	16.54%	16.28%	
ResMed Inc			39.15	0.89	-0.48%	1.45%	2.68%	6.47%	-4.92%	5.15%	44.54%	-17.83%	-13.47%	
Santos Limited			7.66	0.86	-1.54%	-1.29%	19.13%	14.67%	-0.30%	-4.84%	-12.11%	6.44%	13.15%	
Steamship Trading Company			14.99	0.93	0.00%	2.04%	10.87%	8.62%	0.36%	-0.36%	10.40%	19.05%	5.00%	
Suncorp Metway Limited			21.55	0.97	0.51%	0.98%	3.36%	13.36%	1.16%	5.09%	37.26%	15.03%	8.76%	
Transurban Group			14.25	0.85	-1.11%	-1.04%	0.35%	6.42%	0.00%	1.98%	-2.33%	5.62%	-6.08%	
Telstra Corporation Limited.			4.86	0.95	-0.41%	-0.41%	2.32%	21.20%	4.99%	3.35%	1.26%	-0.75%	-4.55%	
Treasury Wine Estates Limited			8.00	0.82	-0.87%	-0.37%	-2.68%	-29.39%	-13.95%	-5.58%	5.10%	-20.79%	9.94%	
Westpac Banking Corporation			34.29	0.94	2.60%	3.88%	7.90%	6.10%	-2.32%	1.89%	41.14%	-1.93%	9.37%	
Worley Limited			13.07	0.40	-2.39%	-4.39%	0.85%	-4.60%	5.33%	-7.62%	-21.53%	16.40%	41.11%	
Woolworths Limited			31.56	0.43	0.48%	-0.79%	-0.79%	3.51%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%	
International														
Blackrock Int Equity Fund*	AUD \$	28.79	0.94	1.21%	0.97%	3.67%	2.40%	2.40%	-3.17%	11.75%	27.51%	16.82%	-15.90%	
Vanguard International Share*	AUD \$	3.84	0.84	0.13%	1.50%	3.66%	-0.24%	-0.24%	-3.17%	11.45%	26.34%	17.60%	-16.11%	

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