

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

18-Jun-25

	Closing prices 17-Jun-25	52 wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022
<b>Interest Rates</b>											
<b>Central Bank Bills</b>											
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.55%		0.00%	0.00%	0.00%	0.31%	1.72%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
<b>Treasury Bills</b>											
91 days		4.55%		0.00%	0.00%	0.00%	0.12%	0.31%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	7.99%	1.00	0.00%	0.00%	1.48%	2.25%	0.11%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.24%	0.00	0.00%	0.00%	0.00%	1.81%	1.57%	6.43%	2.54%	2.95%
364 days		8.27%		0.00%	0.00%	0.03%	-0.39%	1.35%	8.66%	3.57%	4.27%
<b>Government Inscribed Stock</b>											
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.03%	-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		8.95%		0.00%	0.00%	0.05%	4.46%	4.51%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.10%		0.00%	0.00%	0.00%	-0.14%	-0.09%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.10%		0.00%	0.00%	0.00%	-0.24%	-0.24%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.22%		0.00%	0.00%	0.02%	-0.22%	-0.34%	3.95%	9.44%	5.27%
GIS 8Y 2024-32		9.34%		0.00%	0.00%	0.02%	-0.20%	-0.24%	1.04%	9.54%	5.42%
GIS 9Y 2024-33		9.46%		0.00%	0.00%	0.04%	-0.18%	-0.24%	0.94%	9.64%	5.56%
GIS 10Y 2024-34		9.56%		0.00%	0.00%	0.03%	-0.18%	-0.24%	0.84%	9.74%	5.44%
<b>Kina Facility Rate</b>		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	1.00%	4.00%	3.50%	3.25%
<b>Ten year Government Bond yields</b>											
United States		4.39%	0.66	-0.06%	-0.06%	-0.10%	-0.18%	-0.36%	0.79%	4.57%	3.88%
United Kingdom		4.55%	0.70	0.02%	0.02%	-0.15%	-0.02%	0.11%	0.57%	4.57%	3.54%
Australia		4.26%	0.50	0.02%	0.02%	-0.14%	-0.11%	0.02%	0.39%	4.36%	3.96%
New Zealand		4.61%	0.76	-0.02%	-0.02%	-0.04%	0.19%	0.08%	0.17%	4.41%	4.32%
France		3.25%	0.56	0.01%	0.01%	-0.01%	0.05%	0.26%	0.28%	3.20%	2.56%
Japan		1.47%	0.84	0.03%	0.03%	-0.04%	0.36%	0.39%	0.24%	1.10%	0.61%
<b>Australia</b>	RBA Cash Rate	3.85%		0.00%	0.00	0.00%	-0.50%	-0.25%	0.00%	4.35%	4.35%
<b>PNG CPI Index</b>	Latest 12 mth % change	2.40%						2.40%	2.70%	0.70%	3.90%
<b>Currencies</b>											
PGK/USD		0.2432	0.00	0.00%	0.00%	-0.45%	-2.72%	-1.44%	-2.04%	-6.82%	-5.53%
PGK/AUD		0.3745	0.15	0.00%	0.00%	-1.58%	-6.89%	-2.49%	9.26%	-2.60%	-6.44%
PGK/GBP		0.1793	0.00	0.00%	0.00%	-1.86%	-9.99%	-4.47%	4.51%	-5.23%	-10.82%
PGK/NZD		0.4041	0.07	0.00%	0.00%	-2.11%	-9.03%	-2.84%	10.86%	5.21%	-5.95%
PGK/JPY		35.07	0.09	0.00%	0.00%	-0.60%	-10.22%	-5.94%	7.93%	3.03%	0.69%
AUD/USD		0.6495	0.54	0.00%	0.00%	1.15%	4.47%	1.06%	-10.34%	-9.17%	0.99%
USD/JPY		144.19	0.19	0.00%	0.00%	-0.16%	-7.70%	-4.57%	10.17%	10.57%	6.59%
EUR/USD		1.1553	1.00	0.00%	0.00%	2.68%	11.02%	4.07%	-6.81%	-5.99%	3.93%
GBP/USD		1.3569	0.99	0.00%	0.00%	1.47%	8.10%	3.21%	-6.25%	-1.68%	5.95%
<b>Equity Indices</b>											
<b>Papua New Guinea</b>											
KSI Index		7,094.45	1.00	0.00%	0.00%	-3.35%	6.28%	-0.15%	1.34%	5.50%	0.79%
KSI Home Index		30,882.20	1.00	0.00%	0.00%	0.46%	54.31%	27.89%	7.84%	28.61%	2.91%
<b>Australia</b>											
All Ordinaries		8,771.11	0.96	-0.04%	-0.04%	2.31%	4.16%	-4.36%	-1.38%	7.55%	8.42%
S&P/ASX 100		7,174.11	0.95	-0.11%	-0.11%	2.26%	4.48%	-4.02%	-1.33%	7.69%	7.96%
S&P/ASX 20		4,746.30	0.90	-0.24%	-0.24%	2.19%	3.01%	-4.56%	-1.18%	6.76%	8.33%
S&P/ASX 50		8,355.10	0.95	-0.15%	-0.15%	2.26%	4.17%	-4.07%	-1.37%	7.44%	8.52%
S&P/ASX 50 Accumulation		114,998.50	0.95	-0.15%	-0.15%	2.28%	5.88%	-2.96%	-0.79%	11.65%	13.42%
S&P/ASX Midcap 50		10,816.70	0.96	0.17%	0.17%	2.23%	6.54%	-3.73%	-1.09%	9.42%	4.41%
S&P/ASX Small Ordinaries		3,270.00	0.98	0.41%	0.41%	3.53%	5.75%	-2.98%	-1.45%	5.54%	4.71%
S&P/ASX 200		8,541.27	0.96	-0.08%	-0.08%	2.37%	4.68%	-3.87%	-1.34%	7.49%	7.84%
S&P/ASX 200 Accumulation		113,428.28	0.96	-0.08%	-0.08%	2.40%	6.28%	-2.80%	-0.80%	11.44%	12.42%
S&P/ASX 300		8,472.25	0.96	-0.06%	-0.06%	2.39%	4.61%	-3.91%	-1.34%	7.47%	7.62%
S&P/ASX 200 Energy		9,069.70	0.64	-0.05%	-0.05%	17.71%	5.18%	-7.92%	-5.54%	-18.83%	-3.76%
S&P/ASX 200 Materials		16,269.10	0.47	0.12%	0.12%	-0.32%	0.89%	-0.93%	-11.97%	-17.27%	11.11%
S&P/ASX 200 Industrials		8,391.60	0.98	-0.08%	-0.08%	1.00%	9.75%	1.48%	2.68%	11.37%	10.13%
S&P/ASX 200 Consumer Discretionary		4,094.40	0.77	-0.10%	-0.10%	-0.27%	4.68%	-3.64%	1.88%	20.71%	18.68%
S&P/ASX 200 Consumer Staples		12,434.50	0.68	0.13%	0.13%	-0.05%	5.65%	-0.93%	-5.58%	-4.40%	-1.85%
S&P/ASX 200 Healthcare		41,485.30	0.39	-0.25%	-0.25%	-0.03%	-7.58%	-9.71%	1.85%	6.01%	2.31%
S&P/ASX 200 Financials		9,279.40	0.93	-0.25%	-0.25%	3.47%	7.72%	-3.37%	4.78%	28.22%	5.66%
S&P/ASX 200 Information Technology		2,927.00	0.97	0.23%	0.23%	5.65%	6.79%	-17.55%	0.86%	49.54%	30.41%
S&P/ASX 200 Telecommunication Services		1,852.60	0.99	-0.10%	-0.10%	3.05%	13.84%	-0.20%	2.17%	2.47%	12.55%
S&P/ASX 200 Utilities		9,528.90	0.91	-0.68%	-0.68%	2.00%	5.49%	0.29%	0.55%	10.43%	-1.59%
S&P/ASX 200 A-REIT		1,832.50	0.87	0.36%	0.36%	3.90%	6.64%	-7.30%	-7.02%	14.38%	12.67%
S&P/ASX 200 Financial-x-A-REIT		10,349.60	0.93	-0.25%	-0.25%	3.47%	7.72%	-3.37%	4.78%	28.22%	5.66%
<b>North American</b>											
DJIA		42,215.80	0.62	-0.70%	-0.70%	-1.08%	-0.77%	-1.28%	0.51%	12.88%	13.70%
S&P 500		5,982.72	0.86	-0.84%	-0.84%	0.71%	1.72%	-4.59%	2.07%	23.31%	24.23%
NASDAQ		19,521.09	0.87	-0.91%	-0.91%	1.98%	1.09%	-10.42%	6.17%	28.64%	43.42%
Toronto S&P/TSX		26,541.39	0.98	-0.10%	-0.10%	1.86%	7.33%	0.77%	3.03%	17.99%	8.12%
<b>Europe</b>											
FTSE		8,834.03	0.96	-0.46%	-0.46%	0.60%	8.09%	5.01%	-0.78%	5.69%	3.78%
DAX		23,434.65	0.87	-1.12%	-1.12%	-2.50%	17.71%	11.32%	3.02%	18.85%	20.31%
CAC 40		7,683.73	0.61	-0.76%	-0.76%	-3.26%	4.11%	5.55%	-3.34%	-2.15%	16.52%
<b>Asia</b>											
Nikkei		38,536.74	0.67	0.59%	0.59%	2.68%	-3.40%	-10.72%	5.21%	19.22%	28.24%
Hang Seng		23,980.30	0.90	-0.34%	-0.34%	1.26%	19.54%	15.25%	-5.08%	17.67%	-13.82%
Shanghai		3,387.41	0.87	-0.04%	-0.04%	0.20%	1.06%	-0.48%	0.46%	12.67%	-3.70%
Sensex		81,583.30	0.67	-0.26%	-0.26%	0.49%	4.41%	-0.93%	-7.31%	8.17%	18.74%

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52 week high (green = 1), low (red = 0) or shaded in-between
2 standard deviation move up (5%)
1 standard deviation move up (33%)
1 standard deviation move down (33%)
2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

18-Jun-25

			Closing prices	52	Movement for the period										
			17-Jun-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022		
Indices															
MSCI World USD Index			3,901.81	0.94		-0.87%	-0.87%	0.82%	5.23%	-2.14%	-0.41%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index			12,440.57	0.94		-0.87%	-0.87%	0.82%	6.05%	-1.79%	-0.16%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index			21,647.01	0.88		-0.40%	-0.40%	-0.04%	0.79%	-2.41%	11.87%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index			486.56	0.96		-0.79%	-0.79%	1.04%	6.70%	-1.32%	-0.99%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD			2,593.63	0.90		-0.59%	-0.59%	-1.21%	6.48%	5.69%	-3.79%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index			764.12	0.96		0.11%	0.11%	3.69%	11.76%	1.35%	-7.89%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index			646.53	0.95		-0.08%	-0.08%	2.87%	12.66%	2.93%	-8.01%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500			21.60	0.24		13.03%		19.40%	24.50%	28.41%	3.71%	39.36%	-42.55%	25.84%	
Commodities															
Light Crude WTI Futures	US\$/bbl		74.84	0.66		4.28%	4.28%	19.63%	4.35%	-0.33%	5.21%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl		76.45	0.60		4.40%	4.40%	16.93%	2.42%	0.13%	4.00%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz		3,406.90	0.96		-0.30%	-0.30%	2.85%	29.00%	19.28%	-0.69%	27.47%	13.45%	-0.31%	
Silver	US\$/oz		37.15	1.00		1.93%	1.93%	11.99%	27.05%	18.36%	-7.04%	21.41%	0.19%	2.67%	
Copper	US\$/lb		4.86	0.71		-0.58%	-0.58%	4.51%	20.80%	25.02%	-11.56%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt		90.20	0.24		0.00%	0.00%	-5.32%	-3.23%	3.92%	-6.62%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn			4,064.00	0.21		-0.78%	-0.78%	3.67%	-16.40%	-2.04%	17.87%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu		14.01	0.71		3.09%	3.09%	11.91%	-1.65%	-8.18%	8.50%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt		9,943.00	0.55		-0.92%	-0.92%	-8.56%	-14.84%	-32.32%	51.19%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb		335.85	0.52		-2.35%	-2.35%	-9.06%	5.04%	18.76%	18.32%	69.81%	12.55%	-26.01%	
Equities															
			Percentage changes												
Domestic			PGK	Arbitrage	PNGX										
Bank South Pacific				20.45	23.00	1.00	0.00%	0.00%	6.24%	15.58%	8.04%	9.82%	45.26%	10.39%	1.31%
Credit Corporation					4.61	1.00	0.00%	0.00%	-0.22%	70.74%	37.04%	7.57%	35.00%	8.11%	10.12%
City Pharmacy					0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited					1.80		0.00%	0.00%	2.86%	12.50%	9.38%	14.29%	77.78%	-5.26%	-4.04%
Kina Securities Limited				3.24	3.60	0.98	0.00%	0.00%	4.05%	10.77%	3.08%	4.84%	30.00%	-9.09%	-6.78%
Steamship Trading Company				39.23	50.00		0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%
Santos Limited				20.72	19.50	0.36	0.00%	0.00%	2.36%	-0.56%	-0.56%	0.82%	1.98%	0.68%	
NGP Agmark Limited					1.00		0.00%	0.00%	21.95%	0.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%
Newmont Corporation				238.42	175.00		0.00%	0.00%	20.69%	16.67%	-3.33%	0.00%			
Australia															
A2 Milk Company Limited					8.13	0.82	2.26%	2.26%	-1.33%	40.66%	37.20%	-7.37%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited					29.46	0.49	-0.47%	-0.47%	2.43%	3.22%	1.93%	-6.36%	10.11%	8.95%	-13.52%
BSP Financial Group					7.66	0.95	0.52%	0.52%	1.46%	11.34%	11.63%	11.15%	26.94%	10.61%	14.75%
BHP Billiton Limited					37.30	0.27	-0.37%	-0.37%	-3.37%	-5.69%	-3.41%	-13.95%	-21.54%	10.48%	9.95%
Bougainville Copper Limited					0.39	0.34	-3.70%	-3.70%	2.63%	-7.14%	-21.43%	-12.50%	23.53%	-2.86%	14.75%
Bank of Queensland					7.94	0.94	-0.25%	-0.25%	3.25%	18.51%	0.60%	8.41%	10.20%	-11.88%	-14.71%
Brambles Limited					23.02	0.95	0.09%	0.09%	4.54%	19.65%	4.11%	1.10%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia					179.14	0.95	-0.15%	-0.15%	3.89%	16.89%	-1.51%	13.19%	37.08%	8.97%	1.58%
CSL					239.29	0.08	0.08%	0.08%	-1.94%	-15.02%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%
Fortescue Mining					15.66	0.17	-0.38%	-0.38%	-2.97%	-14.19%	-15.78%	-11.75%	-37.11%	41.49%	6.77%
Horizon Oil Ltd					0.19	0.30	-2.63%	-2.63%	2.78%	-2.63%	10.53%	-5.00%	22.58%	19.23%	41.30%
Kina Securities Ltd					1.22	0.94	0.00%	0.00%	7.05%	6.58%	0.00%	11.76%	42.50%	3.23%	-9.36%
Macquarie Group Ltd					212.13	0.59	-0.41%	-0.41%	1.94%	-4.30%	-11.28%	-4.61%	20.70%	9.98%	-18.71%
Mirvac Group					2.32	0.86	-0.43%	-0.43%	1.31%	23.73%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%
National Australia Bank					38.80	0.73	-0.36%	-0.36%	4.27%	4.58%	-8.30%	-0.67%	20.85%	2.13%	4.23%
Newmont Corporation					89.29	1.00		2.49%	2.49%	14.02%	49.97%	29.51%	-23.59%	-2.55%	
Origin Energy Ltd					11.25	0.90	-0.88%	-0.88%	1.99%	3.21%	-3.39%	8.89%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd					1.35	0.10	3.05%	3.05%	-2.17%	-38.36%	-23.06%	-33.03%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd					23.21	0.91	0.04%	0.04%	2.02%	20.89%	14.06%	16.08%	29.64%	10.28%	18.33%
Rio Tinto Limited					107.15	0.13	0.04%	0.04%	-10.12%	-8.78%	-1.68%	-9.04%	-13.42%	16.54%	16.28%
ResMed Inc					38.59	0.85	-0.03%	-0.03%	3.85%	4.95%	-4.92%	5.15%	44.54%	-17.83%	-13.47%
Santos Limited					7.76	0.90	0.52%	0.52%	21.82%	16.17%	-0.30%	-4.84%	-12.11%	6.44%	13.15%
Steamship Trading Company					14.69	0.74	0.00%	0.00%	6.45%	8.81%	0.36%	-0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited					21.34	0.93	-0.74%	-0.74%	2.99%	12.26%	1.16%	5.09%	37.26%	15.03%	8.76%
Transurban Group					14.40	0.93	-0.76%	-0.76%	0.70%	7.54%	0.00%	1.98%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited.					4.88	0.98	-0.20%	-0.20%	4.72%	21.70%	4.99%	3.35%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited					8.03	0.02	1.26%	1.26%	-5.97%	-29.13%	-13.95%	-5.58%	5.10%	-20.79%	9.94%
Westpac Banking Corporation					33.01	0.78	-0.54%	-0.54%	4.79%	2.13%	-2.32%	1.89%	41.14%	-1.93%	9.37%
Worley Limited					13.67	0.54	0.81%	0.81%	5.56%	-0.22%	5.33%	-7.62%	-21.53%	16.40%	41.11%
Woolworths Limited					31.81	0.46	0.03%	0.03%	-0.19%	4.33%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%
International															
Blackrock Int Equity Fund*			AUD \$		28.52	0.89	0.00%	0.00%	0.38%	1.42%	-3.17%	11.75%	27.51%	16.82%	-15.90%
Vanguard International Share*			AUD \$		3.79	0.75	-0.40%	-0.40%	-0.77%	-1.71%	-3.17%	11.45%	26.34%	17.60%	-16.11%

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