

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

10-Jun-25

	Closing prices 09-Jun-25	52 wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022
<b>Interest Rates</b>											
<b>Central Bank Bills</b>											
7 days	4.00%						0.00%	0.00%	4.00%	2.50%	0.00%
14 days	2.26%						0.00%	0.00%	2.26%	2.26%	0.00%
28 days	4.55%						0.31%	1.72%	4.07%	2.35%	1.96%
63 days	2.65%						0.00%	0.00%	2.65%	2.65%	2.48%
91 days	2.74%	0.00					0.00%	0.00%	2.74%	2.74%	2.72%
<b>Treasury Bills</b>											
91 days	4.55%						0.12%	0.31%	3.85%		2.32%
182 days	7.86%	1.00					0.11%	0.26%	5.74%	2.00%	2.69%
273 days	8.25%	0.00					1.57%	0.53%	6.43%	2.54%	2.95%
364 days	8.27%						-0.43%	1.35%	8.66%	3.57%	4.27%
<b>Government Inscribed Stock</b>											
GIS 2Y 2024-26	8.63%						-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	9.00%						0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28	8.95%						4.51%	0.00%	4.49%	4.49%	5.16%
GIS 5Y 2024-29	9.10%						-0.09%	3.54%	9.24%	5.24%	5.24%
GIS 6Y 2024-30	9.10%						-0.24%	4.14%	9.34%	4.99%	0.00%
GIS 7Y 2024-31	9.22%						-0.34%	3.95%	9.44%	5.27%	5.56%
GIS 8Y 2024-32	9.34%						-0.24%	1.04%	9.54%	5.42%	5.44%
GIS 9Y 2024-33	9.46%						-0.24%	0.94%	9.64%	5.56%	5.44%
GIS 10Y 2024-34	9.56%						-0.24%	0.84%	9.74%	5.74%	5.44%
<b>Kina Facility Rate</b>	4.00%	1.00					0.00%	1.00%	4.00%	3.50%	3.25%
<b>Ten year Government Bond yields</b>											
United States	4.47%	0.73					-0.36%	0.79%	4.57%	3.88%	3.87%
United Kingdom	4.63%	0.77					0.11%	0.57%	4.57%	3.54%	3.67%
Australia	4.27%	0.52					0.02%	0.39%	4.36%	3.96%	4.05%
New Zealand	4.65%	0.83					0.08%	0.17%	4.41%	4.32%	4.47%
France	3.24%	0.55					0.26%	0.28%	3.20%	2.56%	3.12%
Japan	1.47%	0.85					0.37%	0.24%	1.10%	0.61%	0.42%
<b>Australia</b>	3.85%						-0.25%	0.00%	4.35%	4.35%	3.10%
<b>PNG CPI Index</b>	2.40%						2.40%	2.70%	0.70%	3.90%	3.40%
<b>Currencies</b>											
PGK/USD	0.2435	0.00					-1.44%	-2.04%	-6.82%	-5.53%	-0.35%
PGK/AUD	0.3739	0.13					-2.49%	9.26%	2.60%	-6.44%	6.67%
PGK/GBP	0.1796	0.00					-4.47%	4.51%	-5.23%	-10.82%	11.60%
PGK/NZD	0.4034	0.05					-2.84%	10.86%	5.21%	-5.95%	7.55%
PGK/JPY	35.17	0.11					-5.94%	7.93%	3.03%	0.69%	14.75%
AUD/USD	0.6513	0.56					1.06%	-10.34%	-9.17%	0.99%	-6.60%
USD/JPY	144.42	0.20					-4.57%	10.17%	10.57%	6.59%	15.13%
EUR/USD	1.1420	0.91					4.07%	-6.81%	-5.99%	3.93%	-5.83%
GBP/USD	1.3556	0.98					3.21%	-6.25%	-1.68%	5.95%	-10.71%
<b>Equity Indices</b>											
<b>Papua New Guinea</b>											
KSI Index	7,000.54	1.00					-0.15%	1.34%	5.50%	0.79%	7.10%
KSI Home Index	30,882.20	1.00					27.89%	7.84%	28.61%	2.91%	5.07%
<b>Australia</b>											
All Ordinaries	8,741.89	0.94					-4.36%	-1.38%	7.55%	8.42%	-7.17%
S&P/ASX 100	7,156.40	0.96					-4.02%	-1.33%	7.69%	7.96%	-3.95%
S&P/ASX 20	4,740.60	0.89					-4.56%	-1.18%	6.76%	8.33%	-1.83%
S&P/ASX 50	8,331.70	0.95					-4.07%	-1.37%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation	114,675.30	0.98					-2.96%	-0.79%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50	10,813.80	0.97					-3.73%	-1.09%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries	3,244.30	0.93					-2.98%	-1.45%	5.54%	4.71%	-20.72%
S&P/ASX 200	8,515.73	0.97					-3.87%	-1.34%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation	113,085.50	0.98					-2.80%	-0.80%	11.44%	12.42%	-1.08%
S&P/ASX 300	8,446.44	0.97					-3.91%	-1.34%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy	8,099.40	0.39					-7.92%	-5.54%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials	16,470.80	0.52					-0.93%	-11.97%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials	8,392.60	1.00					1.48%	2.68%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary	4,084.90	0.75					-3.64%	1.88%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples	12,399.40	0.66					-0.93%	-5.58%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare	41,484.30	0.39					-9.71%	1.85%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials	9,315.60	0.97					-3.37%	4.78%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology	2,908.10	0.96					-17.55%	0.86%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services	1,833.80	0.97					-0.20%	2.17%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities	9,214.20	0.69					0.29%	0.55%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT	1,806.60	0.80					-7.30%	-7.02%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT	10,390.10	0.97					-3.37%	4.78%	28.22%	5.66%	-2.72%
<b>North American</b>											
DJIA	42,761.76	0.69					-1.28%	0.51%	12.88%	13.70%	-8.78%
S&P 500	6,005.88	0.88					-4.59%	2.07%	23.31%	24.23%	-19.44%
NASDAQ	19,591.24	0.88					-10.42%	6.17%	28.64%	43.42%	-33.10%
Toronto S&P/TSX	26,375.80	0.99					0.77%	3.03%	17.99%	8.12%	-8.66%
<b>Europe</b>											
FTSE	8,832.28	0.97					5.01%	-0.78%	5.69%	3.78%	0.91%
DAX	24,174.32	0.98					11.32%	3.02%	18.85%	20.31%	-12.35%
CAC 40	7,791.47	0.69					5.55%	-3.34%	-2.15%	16.52%	-9.50%
<b>Asia</b>											
Nikkei	38,088.57	0.63					-10.72%	5.21%	19.22%	28.24%	-9.37%
Hang Seng	24,181.43	0.93					15.25%	-5.08%	17.67%	-13.82%	-15.46%
Shanghai	3,399.77	0.89					-0.48%	0.46%	12.67%	-3.70%	-15.13%
Sensex	82,445.21	0.74					-0.93%	-7.31%	8.17%	18.74%	4.44%

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			Closing prices	52	Movement for the period									
			09-Jun-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022	
Indices														
MSCI World USD Index			3,919.17	1.00		0.11%	0.97%	3.31%	5.70%	-2.14%	-0.41%	17.00%	21.77%	-19.46%
MSCI World Net TR USD Index			12,492.62	1.00		0.12%	1.00%	3.48%	6.49%	-1.79%	-0.16%	18.67%	23.79%	-18.14%
MSCI ACWI-ex-Australia TR AUD Index			21,704.35	0.90		-0.40%	0.65%	1.13%	1.05%	-2.41%	11.87%	31.18%	23.23%	-12.52%
MSCI ACWI Net TR USD Index			488.19	1.00		0.20%	1.26%	3.43%	7.06%	-1.32%	-0.99%	17.49%	22.20%	-18.36%
MSCI ACWI Minimum Volatility USD			2,607.46	0.94		-0.22%	-0.39%	0.73%	7.05%	5.69%	-3.79%	9.19%	5.36%	-12.04%
MSCI EM Asia Net TR USD Index			759.41	1.00		1.11%	4.12%	3.33%	11.07%	1.35%	-7.89%	11.96%	7.76%	-21.11%
MSCI EM Net TR USD Index			644.13	1.00		0.93%	3.54%	3.02%	12.24%	2.93%	-8.01%	7.50%	9.83%	-20.09%
VIX Volatility S&P500			17.16	0.13		2.33%	-6.54%	-6.69%	-1.10%	28.41%	3.71%	39.36%	-42.55%	25.84%
Commodities														
Light Crude WTI Futures	US\$/bbl	65.29	0.31		1.10%	4.43%	5.39%	-8.97%	-0.33%	5.21%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl	67.04	0.25		0.86%	3.20%	3.20%	-10.18%	0.13%	4.00%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz	3,354.90	0.94		0.25%	-1.25%	3.93%	27.03%	19.28%	-0.69%	27.47%	13.45%	-0.31%	
Silver	US\$/oz	36.80	1.00		1.82%	6.06%	12.79%	25.83%	18.36%	-7.04%	21.41%	0.19%	2.67%	
Copper	US\$/lb	4.93	0.75		1.59%	1.37%	6.58%	22.31%	25.02%	-11.56%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt	91.39	0.30		0.23%	-1.31%	-2.28%	-1.95%	3.92%	-6.62%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn		3,920.00	0.12		0.23%	0.82%	3.43%	-19.36%	-2.04%	17.87%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu	12.44	0.31		-0.04%	1.14%	8.74%	-12.64%	-8.18%	8.50%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt	10,174.00	0.59		-0.83%	7.39%	8.93%	-12.86%	-32.32%	51.19%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb	361.55	0.64		0.98%	4.96%	-5.46%	13.07%	18.76%	18.32%	69.81%	12.55%	-26.01%	
Equities														
			Percentage changes											
Domestic			PGK	Arbitrage	PNGX									
Bank South Pacific			20.06	23.00	1.00	2.22%	2.22%	6.48%	15.58%	8.04%	9.82%	45.26%	10.39%	1.31%
Credit Corporation				4.61	1.00	0.00%	-0.22%	10.82%	70.74%	37.04%	7.57%	35.00%	8.11%	10.12%
City Pharmacy				0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited				1.80	0.00	0.00%	0.00%	2.86%	12.50%	9.38%	14.29%	77.78%	-5.26%	-4.04%
Kina Securities Limited			3.24	3.55	1.00	0.00%	1.43%	2.60%	9.23%	3.08%	4.84%	30.00%	-9.09%	-6.78%
Steamship Trading Company			39.29	50.00	0.00	0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%
Santos Limited			17.60	19.05	0.04	0.00%	-0.05%	0.00%	-2.86%	-0.56%	0.82%	1.98%	0.68%	
NGP Agmark Limited				1.00	0.00	0.00%	25.00%	21.95%	0.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%
Newmont Corporation			226.26	175.00	0.00	0.00%	20.69%	20.69%	16.67%	-3.33%	0.00%			
Australia														
A2 Milk Company Limited				8.02	0.80	0.00%	1.13%	-3.26%	38.75%	37.20%	-7.37%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited				29.50	0.49	0.00%	1.79%	0.99%	3.36%	1.93%	-6.36%	10.11%	8.95%	-13.52%
BSP Financial Group				7.50	0.85	0.00%	-1.57%	-2.60%	9.01%	11.63%	11.15%	26.94%	10.61%	14.75%
BHP Billiton Limited				38.23	0.34	0.00%	1.19%	-0.44%	-3.34%	-3.41%	-13.95%	-21.54%	10.48%	9.95%
Bougainville Copper Limited				0.39	0.34	0.00%	0.00%	23.81%	-7.14%	-21.43%	-12.50%	23.53%	-2.86%	14.75%
Bank of Queensland				8.03	0.99	0.00%	2.42%	6.22%	19.85%	0.60%	8.41%	10.20%	-11.88%	-14.71%
Brambles Limited				23.01	0.95	0.00%	-1.75%	7.98%	19.59%	4.11%	1.10%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia				179.90	0.97	0.00%	1.97%	7.61%	17.39%	-1.51%	13.19%	37.08%	8.97%	1.58%
CSL				241.92	0.11	0.00%	-2.37%	2.88%	-14.08%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%
Fortescue Mining				15.65	0.16	0.00%	4.33%	-3.22%	-14.25%	-15.78%	-11.75%	-37.11%	41.49%	6.77%
Horizon Oil Ltd				0.18	0.20	0.00%	5.88%	-2.70%	-5.26%	10.53%	-5.00%	22.58%	19.23%	41.30%
Kina Securities Ltd				1.21	0.97	0.00%	2.98%	7.56%	6.14%	0.00%	11.76%	42.50%	3.23%	-9.36%
Macquarie Group Ltd				215.94	0.64	0.00%	1.80%	4.01%	-2.58%	-11.28%	-4.61%	20.70%	9.98%	-18.71%
Mirvac Group				2.30	0.91	0.00%	-0.86%	-2.13%	22.67%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%
National Australia Bank				38.58	0.71	0.00%	2.23%	8.10%	3.99%	-8.30%	-0.67%	20.85%	2.13%	4.23%
Newmont Corporation				84.60	0.86	0.00%	3.65%	4.64%	42.09%	29.51%	-23.59%	-2.55%		
Origin Energy Ltd				10.59	0.59	0.00%	-0.47%	-3.38%	-2.84%	-3.39%	8.89%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd				1.28	0.07	0.00%	12.28%	-17.15%	-41.55%	-23.06%	-33.03%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd				23.70	0.97	0.00%	1.02%	5.43%	23.44%	14.06%	16.08%	29.64%	10.28%	18.33%
Rio Tinto Limited				109.60	0.22	0.00%	-1.04%	-6.60%	-6.69%	-1.68%	-9.04%	-13.42%	16.54%	16.28%
ResMed Inc				38.23	0.82	0.00%	1.41%	0.31%	3.97%	-4.92%	5.15%	44.54%	-17.83%	-13.47%
Santos Limited				6.58	0.46	0.00%	1.39%	5.11%	-1.50%	-0.30%	-4.84%	-12.11%	6.44%	13.15%
Steamship Trading Company				14.69	0.74	0.00%	8.65%	8.81%	6.45%	0.36%	-0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited				21.17	0.97	0.00%	2.57%	4.23%	11.36%	1.16%	5.09%	37.26%	15.03%	8.76%
Transurban Group				14.38	0.92	0.00%	0.84%	0.77%	7.39%	0.00%	1.98%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited				4.87	1.00	0.00%	1.04%	6.10%	21.45%	4.99%	3.35%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited				8.11	0.00	0.00%	0.12%	-9.79%	-28.42%	-13.95%	-5.58%	5.10%	-20.79%	9.94%
Westpac Banking Corporation				33.18	0.81	0.00%	3.11%	6.76%	2.66%	-2.32%	1.89%	41.14%	-1.93%	9.37%
Worley Limited				13.08	0.40	0.00%	1.40%	2.19%	-4.53%	5.33%	-7.62%	-21.53%	16.40%	41.11%
Woolworths Limited				32.00	0.48	0.00%	-0.31%	-2.35%	4.95%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%
International														
Blackrock Int Equity Fund*			AUD \$	28.24	0.83	0.00%	-0.69%	3.34%	0.43%	-3.17%	11.75%	27.51%	16.82%	-15.90%
Vanguard International Share*			AUD \$	3.81	0.79	1.25%	0.55%	4.62%	-1.06%	-3.17%	11.45%	26.34%	17.60%	-16.11%

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