

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

29-Apr-25

		Closing prices	52	Movement for the period				Q1 2025	Q4 2024	2024	2023	2022
		28-Apr-25	wk	Day	Week	Month	YTD					
<b>Interest Rates</b>		Change to today's price from closing prices of prior period										
<b>Central Bank Bills</b>		For interest rates, rate at end of each respective year reported.										
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.45%		0.00%	0.00%	0.07%	0.38%	0.31%	1.72%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
<b>Treasury Bills</b>												
91 days		4.55%		0.00%	0.00%	0.58%	0.70%	0.12%	0.31%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	6.39%	1.00	0.00%	0.24%	0.54%	0.65%	0.11%	0.26%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.24%	0.00	0.00%	0.01%	0.24%	1.81%	1.57%	0.53%	6.43%	2.54%	2.95%
364 days		8.21%		0.00%	-0.01%	-0.02%	-0.45%	-0.43%	1.35%	8.66%	3.57%	4.27%
<b>Government Inscribed Stock</b>												
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		9.19%		0.00%	0.06%	0.19%	4.70%	4.51%	0.00%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.15%		0.00%	0.00%	0.00%	-0.09%	-0.09%	3.54%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.10%		0.00%	0.00%	0.00%	-0.24%	-0.24%	4.14%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.20%		0.00%	0.00%	0.10%	-0.24%	-0.34%	3.95%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.30%		0.00%	0.00%	0.00%	-0.24%	-0.24%	1.04%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.40%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.94%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.50%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.84%	9.74%	5.74%	5.44%
<b>Kina Facility Rate</b>		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	4.00%	3.50%	3.25%
<b>Ten year Government Bond yields</b>												
United States		4.21%	0.50	-0.03%	-0.20%	0.00%	-0.36%	-0.36%	0.79%	4.57%	3.88%	3.87%
United Kingdom		4.51%	0.66	0.03%	-0.06%	-0.17%	-0.06%	0.11%	0.57%	4.57%	3.54%	3.67%
Australia		4.17%	0.40	-0.07%	-0.11%	-0.21%	-0.19%	0.02%	0.39%	4.36%	3.96%	4.05%
New Zealand		4.44%	0.45	-0.07%	-0.09%	-0.05%	0.03%	0.08%	0.17%	4.41%	4.32%	4.47%
France		3.24%	0.55	0.05%	0.00%	-0.22%	0.04%	0.26%	0.28%	3.20%	2.56%	3.12%
Japan		1.32%	0.66	-0.02%	0.03%	-0.17%	0.22%	0.39%	0.24%	1.10%	0.61%	0.42%
<b>Australia</b>		4.10%		0.00%	0.00	0.00%	-0.25%	-0.25%	0.00%	4.35%	4.35%	3.10%
<b>RBA Cash Rate</b>		4.10%		0.00%	0.00	0.00%	-0.25%	-0.25%	0.00%	4.35%	4.35%	3.10%
<b>PNG CPI Index</b>		0.10%						0.00%	2.70%	0.70%	3.90%	3.40%
<b>Latest 12 mth % change</b>		0.10%										
<b>Currencies</b>		Percentage changes										
PGK/USD		0.2453	0.00	0.00%	-0.12%	-0.45%	-1.88%	-1.44%	-2.04%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3836	0.36	-0.08%	-1.06%	-2.19%	-4.62%	-2.49%	9.26%	2.60%	-6.44%	6.67%
PGK/GBP		0.1843	0.05	-0.27%	-0.91%	-3.15%	-7.48%	-4.47%	4.51%	-5.23%	-10.82%	11.60%
PGK/NZD		0.4117	0.22	0.05%	-1.06%	-4.61%	-7.32%	-2.84%	10.86%	5.21%	-5.95%	7.55%
PGK/JPY		35.23	0.11	-0.11%	0.43%	-4.11%	-9.81%	-5.94%	7.93%	3.03%	0.69%	14.75%
AUD/USD		0.6396	0.43	0.09%	0.95%	1.80%	2.88%	1.06%	-10.34%	-9.17%	0.99%	-6.60%
USD/JPY		143.63	0.17	-0.10%	0.57%	-3.66%	-8.06%	-4.57%	10.17%	10.57%	6.59%	15.13%
EUR/USD		1.1369	0.87	0.40%	0.19%	4.98%	9.25%	4.07%	-6.81%	-5.99%	3.93%	-5.83%
GBP/USD		1.3312	0.92	0.26%	0.78%	2.76%	6.05%	3.21%	-6.25%	-1.68%	5.95%	-10.71%
<b>Equity Indices</b>		Percentage changes										
<b>Papua New Guinea</b>												
KSI Index		6,594.95	0.34	0.00%	0.45%	-3.35%	-1.21%	-0.15%	1.34%	5.50%	0.79%	7.10%
KSI Home Index		27,274.06	1.00	0.00%	4.95%	6.55%	36.28%	27.89%	7.84%	28.61%	2.91%	5.07%
<b>Australia</b>												
All Ordinaries		8,203.89	0.52	0.35%	2.27%	1.87%	-2.57%	-4.36%	-1.38%	7.55%	8.42%	-7.17%
S&P/ASX 100		6,733.73	0.55	0.41%	2.51%	2.18%	-1.93%	-4.02%	-1.33%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,489.80	0.53	0.35%	2.84%	2.11%	-2.55%	-4.56%	-1.18%	6.76%	8.33%	-1.83%
S&P/ASX 50		7,869.50	0.55	0.37%	2.59%	2.27%	-1.89%	-4.07%	-1.37%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		107,789.80	0.61	0.37%	2.59%	2.27%	-0.76%	-2.96%	-0.79%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		9,925.30	0.51	0.64%	1.99%	1.54%	-2.24%	-3.73%	-1.09%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		2,991.70	0.48	-0.14%	0.18%	-0.28%	-3.25%	-2.98%	-1.45%	5.54%	4.71%	-20.72%
S&P/ASX 200		7,997.06	0.54	0.36%	2.28%	1.96%	-1.99%	-3.87%	-1.34%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		105,775.90	0.58	0.36%	2.28%	1.97%	-0.89%	-2.80%	-0.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		7,930.69	0.54	0.35%	2.26%	1.91%	-2.08%	-3.91%	-1.34%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		7,188.00	0.15	1.59%	3.37%	-9.47%	-16.64%	-7.92%	-5.54%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		15,927.60	0.33	-0.59%	0.77%	-0.30%	-1.22%	-0.93%	-11.97%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		7,809.10	0.79	0.02%	1.25%	0.63%	2.13%	1.48%	2.68%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		3,913.20	0.60	1.32%	2.97%	3.83%	0.05%	-3.64%	1.88%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		12,312.10	0.61	0.59%	0.92%	5.59%	4.61%	-0.93%	-5.58%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		40,607.00	0.28	0.94%	3.03%	0.19%	-9.53%	-9.71%	1.85%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		8,642.00	0.70	0.26%	3.04%	3.82%	0.32%	-3.37%	4.78%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,331.40	0.32	1.42%	3.54%	3.16%	-14.94%	-17.55%	0.86%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,712.40	0.96	0.87%	1.40%	5.44%	5.22%	-0.20%	2.17%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		9,162.40	0.81	1.13%	2.29%	1.14%	1.44%	0.29%	0.55%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,650.30	0.35	0.49%	2.41%	3.60%	-3.96%	-7.30%	-7.02%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		9,638.70	0.70	0.26%	3.04%	3.82%	0.32%	-3.37%	4.78%	28.22%	5.66%	-2.72%
<b>North American</b>												
DJIA		40,227.59	0.35	0.28%	5.39%	-4.22%	-5.45%	-1.28%	0.51%	12.88%	13.70%	-8.78%
S&P 500		5,528.75	0.47	0.06%	7.18%	-1.48%	-6.00%	-4.59%	2.07%	23.31%	24.23%	-19.44%
NASDAQ		17,366.13	0.43	-0.10%	9.42%	0.39%	-10.07%	-10.42%	6.17%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		24,798.59	0.76	0.36%	3.29%	-0.48%	0.29%	0.77%	3.03%	17.99%	8.12%	-8.66%
<b>Europe</b>												
FTSE		8,417.34	0.62	0.02%	1.71%	-1.93%	2.99%	5.01%	-0.78%	5.69%	3.78%	0.91%
DAX		22,271.67	0.81	0.13%	5.03%	0.49%	11.87%	11.32%	3.02%	18.85%	20.31%	-12.35%
CAC 40		7,573.76	0.52	0.50%	3.95%	-2.78%	2.62%	5.55%	-3.34%	-2.15%	16.52%	-9.50%
<b>Asia</b>												
Nikkei		35,839.99	0.42	0.38%	4.55%	0.62%	-10.16%	-10.72%	5.21%	19.22%	28.24%	-9.37%
Hang Seng		21,971.96	0.66	-0.04%	2.70%	-4.96%	9.53%	15.25%	-5.08%	17.67%	-13.82%	-15.46%
Shanghai		3,288.42	0.74	-0.20%	-0.09%	-1.42%	-1.89%	-0.48%	0.46%	12.67%	-3.70%	-15.13%
Sensex		80,218.37	0.59	1.27%	1.02%	3.62%	2.66%	-0.93%	-7.31%	8.17%	18.74%	4.44%

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			28-Apr-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022	
Indices														
MSCI World USD Index			3,628.48	0.57		0.28%	5.96%	0.00%	-2.14%	-2.14%	-0.41%	17.00%	21.77%	-19.46%
MSCI World Net TR USD Index			11,535.60	0.59		0.28%	6.02%	0.13%	-1.67%	-1.79%	-0.16%	18.67%	23.79%	-18.14%
MSCI ACWI-ex-Australia TR AUD Index			20,345.11	0.57		-0.22%	6.01%	-2.94%	-5.27%	-2.41%	11.87%	31.18%	23.23%	-12.52%
MSCI ACWI Net TR USD Index			450.62	0.60		0.30%	5.69%	0.15%	-1.18%	-1.32%	-0.99%	17.49%	22.20%	-18.36%
MSCI ACWI Minimum Volatility USD			2,553.24	0.91		0.65%	1.64%	-0.82%	4.82%	5.69%	-3.79%	9.19%	5.36%	-12.04%
MSCI EM Asia Net TR USD Index			689.52	0.50		0.54%	2.65%	-0.49%	0.85%	1.35%	-7.89%	11.96%	7.76%	-21.11%
MSCI EM Net TR USD Index			592.64	0.59		0.50%	2.90%	0.33%	3.27%	2.93%	-8.01%	7.50%	9.83%	-20.09%
VIX Volatility S&P500			25.15	0.33		1.25%	-25.64%	12.88%	44.96%	28.41%	3.71%	39.36%	-42.55%	25.84%
Commodities														
Light Crude WTI Futures	US\$/bbl		62.05	0.10		-1.54%	-1.63%	-13.19%	-13.48%	-0.33%	5.21%	0.10%	-10.73%	6.11%
Brent Crude	US\$/bbl		65.86	0.12		-1.51%	-11.88%	-11.76%	-11.76%	0.13%	4.00%	-3.12%	-10.32%	9.89%
Gold	US\$/oz		3,347.70	0.93		1.49%	-2.27%	6.27%	26.76%	19.28%	-0.69%	27.47%	13.45%	-0.31%
Silver	US\$/oz		33.32	0.79		-0.02%	1.49%	-3.73%	13.95%	18.36%	-7.04%	21.41%	0.19%	2.67%
Copper	US\$/lb		4.89	0.73		-0.11%	2.29%	-2.87%	21.43%	25.02%	-11.56%	3.50%	2.10%	-14.77%
Iron Ore	US\$/mt		93.73	0.24		-0.94%	0.72%	-3.23%	0.56%	3.92%	-6.62%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,040.00	0.16		-2.39%	-0.74%	-15.16%	-16.89%	-2.04%	17.87%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea	US\$/mmBtu		11.28	0.18		0.09%	-6.66%	-13.73%	-20.79%	-8.18%	8.50%	23.61%	-60.97%	-3.21%
ICCO Cocoa	US\$/mt		9,217.00	0.42		-4.51%	4.62%	16.64%	-21.05%	-32.32%	51.19%	178.24%	61.38%	3.17%
ICO Coffee	US cents/lb		421.55	0.93		3.26%	14.93%	11.01%	31.84%	18.76%	18.32%	69.81%	12.55%	-26.01%
Equities														
					Percentage changes									
Domestic		PGK	Arbitrage	PNGX										
Bank South Pacific			19.50	22.00	1.00	0.00%	2.28%	2.33%	10.55%	8.04%	9.82%	45.26%	10.39%	1.31%
Credit Corporation				4.00	1.00	0.00%	6.10%	8.11%	48.15%	37.04%	7.57%	35.00%	8.11%	10.12%
City Pharmacy				0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited				1.75	0.00	0.00%	0.00%	0.00%	9.38%	9.38%	14.29%	77.78%	-5.26%	-4.04%
Kina Securities Limited			2.84	3.45	0.93	-0.29%	-0.29%	2.99%	6.15%	3.08%	4.84%	30.00%	-9.09%	-6.78%
Steamship Trading Company			35.19	50.00	0.00	0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%
Santos Limited			15.67	19.05	0.04	0.00%	0.26%	-2.31%	-2.86%	-0.56%	0.82%	1.98%	0.68%	
NGP Agmark Limited				0.82	0.00	0.00%	0.00%	0.00%	-18.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%
Newmont Corporation			219.29	145.00		0.00%	0.00%	0.00%	-3.33%	-3.33%	0.00%			
Australia														
A2 Milk Company Limited			8.33	0.87		0.12%	0.73%	5.04%	44.12%	37.20%	-7.37%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			29.31	0.46		1.63%	4.53%	0.76%	2.70%	1.93%	-6.36%	10.11%	8.95%	-13.52%
BSP Financial Group			7.48	0.86		0.40%	2.47%	-2.60%	8.72%	11.63%	11.15%	26.94%	10.61%	14.75%
BHP Billiton Limited			37.66	0.29		-1.05%	3.23%	-1.41%	-4.78%	-3.41%	-13.95%	-21.54%	10.48%	9.95%
Bougainville Copper Limited			0.33	0.09		-2.21%	-0.75%	0.76%	-20.83%	-21.43%	-12.50%	23.53%	-2.86%	14.75%
Bank of Queensland			7.42	1.00		0.41%	3.34%	10.09%	10.75%	0.60%	8.41%	10.20%	-11.88%	-14.71%
Brambles Limited			19.83	0.82		-5.03%	-3.78%	-1.00%	3.07%	4.11%	1.10%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			162.85	0.90		-1.14%	0.99%	7.90%	6.26%	-1.51%	13.19%	37.08%	8.97%	1.58%
CSL			244.29	0.14		0.99%	2.06%	-2.00%	-13.24%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%
Fortescue Mining			15.47	0.10		-0.32%	2.52%	0.65%	-15.23%	-15.78%	-11.75%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.18	0.27		-2.70%	0.00%	-14.29%	-5.26%	10.53%	-5.00%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.09	0.67		-3.54%	0.00%	-4.39%	-4.39%	0.00%	11.76%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			192.92	0.31		0.10%	7.29%	-1.89%	-12.96%	-11.28%	-4.61%	20.70%	9.98%	-18.71%
Mirvac Group			2.21	0.85		0.45%	1.84%	5.74%	17.87%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%
National Australia Bank			35.70	0.39		1.68%	5.03%	4.94%	-3.77%	-8.30%	-0.67%	20.85%	2.13%	4.23%
Newmont Corporation			84.12	0.85		-1.27%	-4.44%	9.09%	41.28%	29.51%	-23.59%	-2.55%		
Origin Energy Ltd			10.46	0.52		1.36%	2.85%	-0.66%	-4.04%	-3.39%	8.89%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			1.45	0.06		-2.36%	1.40%	-13.95%	-33.79%	-23.06%	-33.03%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			21.48	0.83		0.23%	0.75%	-1.92%	11.88%	14.06%	16.08%	29.64%	10.28%	18.33%
Rio Tinto Limited			115.00	0.34		0.07%	3.10%	-0.42%	-2.09%	-1.68%	-9.04%	-13.42%	16.54%	16.28%
ResMed Inc			36.93	0.72		2.36%	9.88%	5.64%	0.44%	-4.92%	5.15%	44.54%	-17.83%	-13.47%
Santos Limited			6.01	0.25		2.21%	6.37%	-9.76%	-10.03%	-0.30%	-4.84%	-12.11%	6.44%	13.15%
Steamship Trading Company			13.50	0.00		0.00%	-0.66%	-2.53%	-2.17%	0.36%	-0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited			19.68	0.78		0.25%	2.13%	2.34%	3.52%	1.16%	5.09%	37.26%	15.03%	8.76%
Transurban Group			14.07	1.00		1.30%	1.52%	5.08%	5.08%	0.00%	1.98%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited			4.48	1.00		0.90%	1.13%	6.41%	11.72%	4.99%	3.35%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			8.84	0.12		0.34%	2.20%	-9.33%	-21.98%	-13.95%	-5.58%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			32.30	0.73		0.81%	3.69%	2.31%	-0.06%	-2.32%	1.89%	41.14%	-1.93%	9.37%
Worley Limited			12.20	0.19		0.25%	2.35%	-15.45%	-10.95%	5.33%	-7.62%	-21.53%	16.40%	41.11%
Woolworths Limited			31.74	0.45		0.67%	0.63%	7.41%	4.10%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%
International														
Blackrock Int Equity Fund*		AUD \$	26.54	0.50		1.84%	3.45%	-2.52%	-5.62%	-3.17%	11.75%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.56	0.40		0.55%	3.62%	-4.61%	-7.64%	-3.17%	11.45%	26.34%	17.60%	-16.11%

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