

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

25-Apr-25

		Closing prices	52	Movement for the period								
		24-Apr-25	wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022
Interest Rates		Change to today's price from closing prices of prior period										
Central Bank Bills		For interest rates, rate at end of each respective year reported.										
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.45%		0.00%	0.00%	0.07%	0.38%	0.31%	1.72%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills												
91 days		4.55%		0.00%	0.00%	0.58%	0.70%	0.12%	0.31%	3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	6.39%	1.00	0.24%	0.24%	0.54%	0.65%	0.11%	0.26%	5.74%	2.00%	2.69%
273 days	reported Thursday/Friday	8.24%	0.00	0.01%	0.01%	0.24%	1.81%	1.57%	0.53%	6.43%	2.54%	2.95%
364 days		8.21%		-0.01%	-0.01%	-0.02%	-0.45%	-0.43%	1.35%	8.66%	3.57%	4.27%
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.63%		0.00%	0.00%	0.00%	-0.14%	-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28		9.19%		0.00%	0.06%	0.19%	4.70%	4.51%	0.00%	4.49%	4.49%	5.16%
GIS 5Y 2024-29		9.15%		0.00%	0.00%	0.00%	-0.09%	-0.09%	3.54%	9.24%	5.24%	5.24%
GIS 6Y 2024-30		9.10%		0.00%	0.00%	0.00%	-0.24%	-0.24%	4.14%	9.34%	4.99%	0.00%
GIS 7Y 2024-31		9.20%		0.00%	0.00%	0.10%	-0.24%	-0.34%	3.95%	9.44%	5.27%	5.56%
GIS 8Y 2024-32		9.30%		0.00%	0.00%	0.00%	-0.24%	-0.24%	1.04%	9.54%	5.42%	5.44%
GIS 9Y 2024-33		9.40%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.94%	9.64%	5.56%	5.44%
GIS 10Y 2024-34		9.50%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.84%	9.74%	5.74%	5.44%
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	4.00%	3.50%	3.25%
Ten year Government Bond yields												
United States		4.31%	0.59	-0.07%	-0.01%	-0.04%	-0.25%	-0.36%	0.79%	4.57%	3.88%	3.87%
United Kingdom		4.50%	0.66	-0.05%	-0.07%	-0.28%	-0.07%	0.11%	0.57%	4.57%	3.54%	3.67%
Australia		4.24%	0.48	-0.03%	-0.05%	-0.27%	-0.13%	0.02%	0.39%	4.36%	3.96%	4.05%
New Zealand		4.51%	0.52	-0.03%	-0.01%	-0.07%	0.10%	0.08%	0.17%	4.41%	4.32%	4.47%
France		3.17%	0.45	-0.07%	-0.08%	-0.30%	-0.03%	0.26%	0.28%	3.20%	2.56%	3.12%
Japan		1.33%	0.67	-0.01%	0.01%	-0.26%	0.23%	0.39%	0.24%	1.10%	0.61%	0.42%
Australia	RBA Cash Rate	4.10%		0.00%	0.00	0.00%	-0.25%	-0.25%	0.00%	4.35%	4.35%	3.10%
PNG CPI Index	Latest 12 mth % change	0.10%						0.00%	2.70%	0.70%	3.90%	3.40%
Currencies				Percentage changes								
PGK/USD		0.2454	0.00	-0.04%	-0.08%	-0.45%	-1.84%	-1.44%	-2.04%	-6.82%	-5.53%	-0.35%
PGK/AUD		0.3862	0.42	0.89%	-0.39%	-1.15%	-3.98%	-2.49%	9.26%	2.60%	-6.44%	6.67%
PGK/GBP		0.1849	0.07	0.22%	-0.59%	-3.09%	-7.18%	-4.47%	4.51%	-5.23%	-10.82%	11.60%
PGK/NZD		0.4124	0.24	0.63%	-0.89%	-3.91%	-7.16%	-2.84%	10.86%	5.21%	-5.95%	7.55%
PGK/JPY		35.04	0.09	0.57%	-0.11%	-5.35%	-10.29%	-5.94%	7.93%	3.03%	0.69%	14.75%
AUD/USD		0.6355	0.39	-0.92%	0.30%	0.73%	2.22%	1.06%	-10.34%	-9.17%	0.99%	-6.60%
USD/JPY		142.79	0.13	0.63%	-0.01%	-4.93%	-8.60%	-4.57%	10.17%	10.57%	6.59%	15.13%
EUR/USD		1.1350	0.86	-0.29%	0.02%	5.36%	9.07%	4.07%	-6.81%	-5.99%	3.93%	-5.83%
GBP/USD		1.3277	0.89	-0.22%	0.51%	2.76%	5.78%	3.21%	-6.25%	-1.68%	5.95%	-10.71%
Equity Indices				Percentage changes								
Papua New Guinea												
KSI Index		6,584.80	0.32	0.00%	0.29%	-3.35%	-1.36%	-0.15%	1.34%	5.50%	0.79%	7.10%
KSI Home Index		27,274.06	1.00	0.00%	4.95%	8.69%	36.28%	27.89%	7.84%	28.61%	2.91%	5.07%
Australia												
All Ordinaries		8,175.12	0.50	0.61%	1.91%	-0.13%	-2.91%	-4.36%	-1.38%	7.55%	8.42%	-7.17%
S&P/ASX 100		6,706.35	0.52	0.56%	2.10%	0.19%	-2.33%	-4.02%	-1.33%	7.69%	7.96%	-3.95%
S&P/ASX 20		4,474.10	0.51	0.53%	2.48%	0.44%	-2.89%	-4.56%	-1.18%	6.76%	8.33%	-1.83%
S&P/ASX 50		7,840.20	0.52	0.56%	2.21%	0.45%	-2.25%	-4.07%	-1.37%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation		107,389.30	0.60	0.56%	2.21%	0.45%	-1.13%	-2.96%	-0.79%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50		9,861.80	0.48	0.54%	1.34%	-1.45%	-2.87%	-3.73%	-1.09%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries		2,996.00	0.49	1.04%	0.33%	-1.91%	-3.11%	-2.98%	-1.45%	5.54%	4.71%	-20.72%
S&P/ASX 200		7,968.23	0.52	0.60%	1.91%	-0.01%	-2.34%	-3.87%	-1.34%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation		105,394.57	0.57	0.60%	1.91%	0.01%	-1.25%	-2.80%	-0.80%	11.44%	12.42%	-1.08%
S&P/ASX 300		7,902.99	0.52	0.61%	1.90%	-0.04%	-2.42%	-3.91%	-1.34%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy		7,075.70	0.13	-0.70%	1.76%	-12.57%	-17.94%	-7.92%	-5.54%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials		16,021.60	0.35	1.15%	1.37%	-2.70%	-0.64%	-0.93%	-11.97%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials		7,807.90	0.79	0.04%	1.24%	-0.07%	2.11%	1.48%	2.68%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary		3,862.40	0.55	0.06%	1.63%	0.89%	-1.25%	-3.64%	1.88%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		12,240.30	0.56	-0.45%	0.33%	4.81%	4.00%	-0.93%	-5.58%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		40,229.20	0.23	1.22%	2.07%	-2.48%	-10.37%	-9.71%	1.85%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		8,619.90	0.70	0.71%	2.77%	3.01%	0.06%	-3.37%	4.78%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,298.70	0.28	0.54%	2.09%	-1.73%	-16.13%	-17.55%	0.86%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,697.60	0.91	-0.06%	0.53%	3.44%	4.31%	-0.20%	2.17%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		9,060.30	0.71	0.03%	1.15%	-0.95%	0.31%	0.29%	0.55%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,642.20	0.33	0.77%	1.91%	-0.69%	-4.43%	-7.30%	-7.02%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		9,614.10	0.70	0.71%	2.77%	3.01%	0.06%	-3.37%	4.78%	28.22%	5.66%	-2.72%
North American												
DJIA		40,093.40	0.33	1.23%	2.43%	-5.22%	-5.76%	-1.28%	0.51%	12.88%	13.70%	-8.78%
S&P 500		5,484.77	0.43	2.03%	3.83%	-3.66%	-6.75%	-4.59%	2.07%	23.31%	24.23%	-19.44%
NASDAQ		17,166.04	0.39	2.74%	5.40%	-3.58%	-11.11%	-10.42%	6.17%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		24,727.53	0.75	1.04%	2.21%	-1.72%	0.00%	0.77%	3.03%	17.99%	8.12%	-8.66%
Europe												
FTSE		8,407.44	0.61	0.05%	1.59%	-2.98%	2.87%	5.01%	-0.78%	5.69%	3.78%	0.91%
DAX		22,064.51	0.78	0.47%	4.05%	-2.71%	10.83%	11.32%	3.02%	18.85%	20.31%	-12.35%
CAC 40		7,502.78	0.46	0.27%	2.98%	-6.10%	1.65%	5.55%	-3.34%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		35,039.15	0.35	0.49%	1.92%	-7.30%	-12.17%	-10.72%	5.21%	19.22%	28.24%	-9.37%
Hang Seng		21,909.76	0.65	-0.74%	2.41%	-7.08%	9.22%	15.25%	-5.08%	17.67%	-13.82%	-15.46%
Shanghai		3,297.29	0.76	0.03%	0.52%	-2.27%	-1.63%	-0.48%	0.46%	12.67%	-3.70%	-15.13%
Sensex		79,801.43	0.56	-0.39%	1.59%	2.83%	2.13%	-0.93%	-7.31%	8.17%	18.74%	4.44%

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		Closing prices	52	Movement for the period					Q1 2025	Q4 2024	2024	2023	2022
		24-Apr-25	wk	Day	Week	Month	YTD						
<b>Indices</b>													
MSCI World USD Index		3,596.16	0.52	1.64%	3.51%	-2.71%	-3.01%	-2.14%	-0.41%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		11,431.43	0.54	1.66%	3.56%	-2.52%	-2.56%	-1.79%	-0.16%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		20,233.18	0.54	1.84%	3.05%	-4.00%	-5.79%	-2.41%	11.87%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		446.56	0.55	1.45%	3.44%	-2.58%	-2.07%	-1.32%	-0.99%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,547.51	0.90	-0.15%	0.57%	-1.25%	4.59%	5.69%	-3.79%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		682.77	0.45	-0.61%	2.07%	-4.19%	-0.14%	1.35%	-7.89%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		587.45	0.54	-0.27%	2.47%	-3.08%	2.36%	2.93%	-8.01%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		26.47	0.36	-6.96%	-10.73%	41.63%	52.56%	28.41%	3.71%	39.36%	-42.55%	25.84%	
<b>Commodities</b>													
Light Crude WTI Futures		US\$/bbl	62.79	0.13	0.84%	-2.92%	-10.20%	-12.45%	-0.33%	5.21%	0.10%	-10.73%	6.11%
Brent Crude		US\$/bbl	66.55	0.15	0.65%	-2.07%	-10.10%	-10.84%	0.13%	4.00%	-3.12%	-10.32%	9.89%
Gold		US\$/oz	3,348.60	0.93	1.65%	0.61%	8.34%	26.79%	19.28%	-0.69%	27.47%	13.45%	-0.31%
Silver		US\$/oz	33.82	0.85	-0.12%	3.18%	-3.59%	15.67%	18.36%	-7.04%	21.41%	0.19%	2.67%
Copper		US\$/lb	4.91	0.74	0.32%	2.50%	-4.08%	21.95%	25.02%	-11.56%	3.50%	2.10%	-14.77%
Iron Ore		US\$/mt	94.05	0.25	0.00%	0.23%	-1.81%	0.90%	3.92%	-6.62%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,135.00	0.22	-0.17%	-1.17%	-11.87%	-14.94%	-2.04%	17.87%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea		US\$/mmBtu	11.51	0.26	-1.33%	-4.80%	-12.68%	-19.21%	-8.18%	8.50%	23.61%	-60.97%	-3.21%
ICCO Cocoa		US\$/mt	9,391.00	0.45	3.15%	12.27%	17.70%	-19.56%	-32.32%	51.19%	178.24%	61.38%	3.17%
ICO Coffee		US cents/lb	408.00	0.87	3.98%	8.66%	7.71%	27.60%	18.76%	18.32%	69.81%	12.55%	-26.01%
<b>Equities</b>													
<b>Domestic</b>													
		PGK	Arbitrage	Percentage changes									
			PNGX										
Bank South Pacific		19.29	22.00	1.00	0.00%	2.28%	2.33%	10.55%	8.04%	9.82%	45.26%	10.39%	1.31%
Credit Corporation			4.00	1.00	0.00%	6.10%	10.80%	48.15%	37.04%	7.57%	35.00%	8.11%	10.12%
City Pharmacy			0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited			1.75	0.00	0.00%	0.00%	0.00%	9.38%	9.38%	14.29%	77.78%	-5.26%	-4.04%
Kina Securities Limited		2.93	3.46	0.94	0.00%	0.00%	3.28%	6.46%	3.08%	4.84%	30.00%	-9.09%	-6.78%
Steamship Trading Company		34.96	50.00	0.00	0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%
Santos Limited		15.23	19.00	0.00	0.00%	0.00%	-2.56%	-3.11%	-0.56%	0.82%	1.98%	0.68%	
NGP Agmark Limited			0.82	0.00	0.00%	0.00%	0.00%	-18.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%
Newmont Corporation		220.61	145.00	0.00	0.00%	0.00%	0.00%	-3.33%	-3.33%	0.00%			
<b>Australia</b>													
A2 Milk Company Limited			8.32	0.87	0.85%	0.60%	5.45%	43.94%	37.20%	-7.37%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			28.84	0.38	1.55%	2.85%	-2.17%	1.05%	1.93%	-6.36%	10.11%	8.95%	-13.52%
BSP Financial Group			7.45	0.85	0.00%	2.05%	-1.97%	8.28%	11.63%	11.15%	26.94%	10.61%	14.75%
BHP Billiton Limited			38.06	0.32	0.90%	4.33%	-3.99%	-3.77%	-3.41%	-13.95%	-21.54%	10.48%	9.95%
Bouganville Copper Limited			0.34	0.10	6.25%	1.49%	-4.23%	-19.05%	-21.43%	-12.50%	23.53%	-2.86%	14.75%
Bank of Queensland			7.39	1.00	0.14%	2.92%	9.48%	10.30%	0.60%	8.41%	10.20%	-11.88%	-14.71%
Brambles Limited			20.88	0.97	-0.14%	1.31%	2.91%	8.52%	4.11%	1.10%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			164.72	0.94	0.58%	2.15%	9.78%	7.48%	-1.51%	13.19%	37.08%	8.97%	1.58%
CSL			241.89	0.11	0.89%	1.06%	-4.17%	-14.10%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%
Fortescue Mining			15.52	0.10	1.04%	2.85%	-4.26%	-14.96%	-15.78%	-11.75%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.19	0.36	2.78%	2.78%	-13.95%	-2.63%	10.53%	-5.00%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.13	0.79	3.67%	3.67%	0.00%	-0.88%	0.00%	11.76%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			192.72	0.31	1.23%	7.17%	-5.19%	-13.05%	-11.28%	-4.61%	20.70%	9.98%	-18.71%
Mirvac Group			2.20	0.83	0.00%	1.38%	2.80%	17.33%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%
National Australia Bank			35.11	0.32	0.60%	3.30%	2.96%	-5.36%	-8.30%	-0.67%	20.85%	2.13%	4.23%
Newmont Corporation			85.20	0.89	3.46%	-3.21%	12.61%	43.10%	29.51%	-23.59%	-2.55%		
Origin Energy Ltd			10.32	0.44	0.29%	1.47%	-3.64%	-5.32%	-3.39%	8.89%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			1.49	0.08	1.71%	3.85%	-19.73%	-32.19%	-23.06%	-33.03%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			21.43	0.83	-0.92%	0.52%	-2.94%	11.61%	14.06%	16.08%	29.64%	10.28%	18.33%
Rio Tinto Limited			114.92	0.34	0.96%	3.03%	-4.31%	-2.16%	-1.68%	-9.04%	-13.42%	16.54%	16.28%
ResMed Inc			36.08	0.66	8.51%	7.35%	1.83%	-1.88%	-4.92%	5.15%	44.54%	-17.83%	-13.47%
Santos Limited			5.88	0.20	-1.18%	4.07%	-12.11%	-11.98%	-0.30%	-4.84%	-12.11%	6.44%	13.15%
Steamship Trading Company			13.50	0.00	0.00%	-0.66%	-2.67%	-2.17%	0.36%	-0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited			19.63	0.77	0.20%	1.87%	1.92%	3.26%	1.16%	5.09%	37.26%	15.03%	8.76%
Transurban Group			13.89	0.98	0.07%	0.22%	5.47%	3.73%	0.00%	1.98%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited			4.44	0.98	-0.45%	0.23%	7.25%	10.72%	4.99%	3.35%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			8.81	0.12	-0.11%	1.85%	-11.99%	-22.24%	-13.95%	-5.58%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			32.04	0.70	1.07%	2.86%	1.23%	-0.87%	-2.32%	1.89%	41.14%	-1.93%	9.37%
Worley Limited			12.17	0.18	0.16%	2.10%	-17.49%	-11.17%	5.33%	-7.62%	-21.53%	16.40%	41.11%
Woolworths Limited			31.53	0.43	-0.38%	-0.03%	7.10%	3.41%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%
<b>International</b>													
Blackrock Int Equity Fund*		AUD \$	26.06	0.40	1.11%	1.58%	-6.05%	-7.32%	-3.17%	11.75%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.48	0.27	0.00%	1.19%	-7.35%	-9.80%	-3.17%	11.45%	26.34%	17.60%	-16.11%

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