

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
% 2 standard deviation move up (5%)
% 1 standard deviation move up (33%)
% 1 standard deviation move down (33%)
% 2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

03-Apr-25

	Closing prices 02-Apr-25	52 wk	Day	Week	Month	YTD	Q1 2025	Q4 2024	2024	2023	2022
<b>Interest Rates</b>											
<b>Central Bank Bills</b>											
7 days	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	4.00%	2.50%	0.00%
14 days	2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days	4.07%		0.00%	0.00%	0.00%	0.00%	0.00%	1.72%	4.07%	2.35%	1.96%
63 days	2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days	2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
<b>Treasury Bills</b>											
91 days	4.10%		0.13%	0.13%	0.13%	0.25%	0.12%	0.31%	3.85%		2.32%
182 days	6.00%	1.00	0.15%	0.15%	0.18%	0.26%	0.11%	0.26%	5.74%	2.00%	2.69%
273 days	8.18%	0.00	0.18%	0.34%	1.35%	1.75%	1.57%	0.53%	6.43%	2.54%	2.95%
364 days	8.23%		0.00%	-0.03%	-0.03%	-0.43%	-0.43%	1.35%	8.66%	3.57%	4.27%
<b>Government Inscribed Stock</b>											
GIS 2Y 2024-26	8.63%		0.00%	0.00%	0.13%	-0.14%	-0.14%	0.77%	8.77%	3.93%	4.20%
GIS 3Y 2024-27	9.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.50%	9.00%	4.16%	9.00%
GIS 4Y 2024-28	9.03%		0.03%	0.03%	0.13%	4.54%	4.51%	0.00%	4.49%	4.49%	5.16%
GIS 5Y 2024-29	9.15%		0.00%	0.00%	-0.15%	-0.09%	-0.09%	3.54%	9.24%	5.24%	5.24%
GIS 6Y 2024-30	9.10%		0.00%	0.00%	0.02%	-0.24%	-0.24%	4.14%	9.34%	4.99%	0.00%
GIS 7Y 2024-31	9.10%		0.00%	0.00%	-0.07%	-0.34%	-0.34%	3.95%	9.44%	5.27%	5.56%
GIS 8Y 2024-32	9.30%		0.00%	0.00%	0.03%	-0.24%	-0.24%	1.04%	9.54%	5.42%	5.44%
GIS 9Y 2024-33	9.40%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.94%	9.64%	5.56%	5.44%
GIS 10Y 2024-34	9.50%		0.00%	0.00%	0.00%	-0.24%	-0.24%	0.84%	9.74%	5.74%	5.44%
<b>Kina Facility Rate</b>	4.00%	1.00	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%	4.00%	3.50%	3.25%
<b>Ten year Government Bond yields</b>											
United States	4.13%	0.44	-0.04%	-0.22%	-0.15%	-0.44%	-0.36%	0.79%	4.57%	3.88%	3.87%
United Kingdom	4.64%	0.78	0.01%	-0.09%	-0.04%	0.07%	0.11%	0.57%	4.57%	3.54%	3.67%
Australia	4.42%	0.68	0.01%	-0.06%	0.06%	0.05%	0.02%	0.39%	4.36%	3.96%	4.05%
New Zealand	4.54%	0.51	-0.03%	0.00%	0.03%	0.13%	0.08%	0.17%	4.41%	4.32%	4.47%
France	3.43%	0.79	0.03%	-0.06%	-0.06%	0.23%	0.26%	0.28%	3.20%	2.56%	3.12%
Japan	1.47%	0.86	-0.03%	-0.11%	0.03%	0.37%	0.39%	0.24%	1.10%	0.61%	0.42%
<b>Australia</b>	4.10%		0.00%	0.00	0.00%	-0.25%	-0.25%	0.00%	4.35%	4.35%	3.10%
<b>RBA Cash Rate</b>	0.10%						0.00%	2.70%	0.70%	3.90%	3.40%
<b>PNG CPI Index</b>											
Latest 12 mth % change	0.10%										
<b>Currencies</b>											
Percentage changes											
PGK/USD	0.2462	0.00	-0.04%	-0.12%	-1.01%	-1.52%	-1.44%	-2.04%	-6.82%	-5.53%	-0.35%
PGK/AUD	0.3911	0.53	-0.74%	0.18%	-1.59%	-2.76%	-2.49%	9.26%	2.60%	-6.44%	6.67%
PGK/GBP	0.1907	0.03	-0.05%	0.05%	-1.85%	-4.27%	-4.47%	4.51%	-5.23%	-10.82%	11.60%
PGK/NZD	0.4302	0.60	-0.97%	0.37%	-2.12%	-3.15%	-2.84%	10.86%	5.21%	-5.95%	7.55%
PGK/JPY	36.89	0.15	-0.08%	-0.54%	-0.91%	-5.56%	-5.94%	7.93%	3.03%	0.69%	14.75%
AUD/USD	0.6296	0.21	0.70%	-0.29%	0.58%	1.27%	1.06%	-10.34%	-9.17%	0.99%	-6.60%
USD/JPY	149.85	0.43	-0.02%	-0.42%	0.11%	-4.08%	-4.57%	10.17%	10.57%	6.59%	-15.13%
EUR/USD	1.0790	0.59	-0.13%	0.04%	1.43%	3.69%	4.07%	-6.81%	-5.99%	3.93%	-5.83%
GBP/USD	1.2912	0.61	-0.02%	-0.17%	0.87%	2.87%	3.21%	-6.25%	-1.68%	5.95%	-10.71%
<b>Equity Indices</b>											
<b>Papua New Guinea</b>											
KSI Index	6,666.47	0.50	0.00%	0.04%	-3.44%	-0.13%	-0.15%	1.36%	5.55%	0.75%	7.10%
KSI Home Index	25,596.33	1.00	0.00%	2.01%	2.30%	27.89%	27.89%	7.84%	28.61%	2.91%	5.07%
<b>Australia</b>											
All Ordinaries	8,133.14	0.31	0.08%	-1.12%	-2.75%	-3.41%	-4.36%	-1.38%	7.55%	8.42%	-7.17%
S&P/ASX 100	6,675.83	0.39	0.18%	-0.62%	-2.44%	-2.77%	-4.02%	-1.33%	7.69%	7.96%	-3.95%
S&P/ASX 20	4,467.70	0.41	0.34%	0.14%	-2.01%	-3.03%	-4.56%	-1.18%	6.76%	8.33%	-1.83%
S&P/ASX 50	7,801.50	0.39	0.19%	-0.34%	-2.34%	-2.73%	-4.07%	-1.37%	7.44%	8.52%	-3.01%
S&P/ASX 50 Accumulation	106,858.40	0.57	0.19%	-0.34%	-1.85%	-1.62%	-2.96%	-0.79%	11.65%	13.42%	1.89%
S&P/ASX Midcap 50	9,842.60	0.35	0.12%	-2.44%	-3.11%	-3.06%	-3.73%	-1.09%	9.42%	4.41%	-9.00%
S&P/ASX Small Ordinaries	2,986.40	0.30	-0.53%	-2.86%	-3.00%	-3.42%	-2.98%	-1.45%	5.54%	4.71%	-20.72%
S&P/ASX 200	7,934.55	0.37	0.12%	-0.81%	-2.54%	-2.75%	-3.87%	-1.34%	7.49%	7.84%	-5.45%
S&P/ASX 200 Accumulation	104,943.14	0.54	0.12%	-0.79%	-2.05%	-1.67%	-2.80%	-0.80%	11.44%	12.42%	-1.08%
S&P/ASX 300	7,868.24	0.36	0.11%	-0.86%	-2.50%	-2.85%	-3.91%	-1.34%	7.47%	7.62%	-6.05%
S&P/ASX 200 Energy	7,915.20	0.06	-1.29%	-1.21%	-2.59%	-8.21%	-7.92%	-5.54%	-18.83%	-3.76%	39.71%
S&P/ASX 200 Materials	15,886.10	0.11	-1.61%	-3.19%	-3.08%	-1.48%	-0.93%	-11.97%	-17.27%	11.11%	4.79%
S&P/ASX 200 Industrials	7,792.80	0.78	-0.01%	-1.04%	-2.52%	1.91%	1.48%	2.68%	11.37%	10.13%	-6.18%
S&P/ASX 200 Consumer Discretionary	3,838.60	0.53	0.68%	-0.80%	-4.31%	-1.86%	-3.64%	1.88%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples	11,649.40	0.22	-0.97%	0.14%	1.20%	-1.02%	-0.93%	-5.58%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare	41,101.40	0.10	0.69%	-0.98%	-4.77%	-8.43%	-9.71%	1.85%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials	8,457.60	0.63	0.72%	0.94%	-1.30%	-1.82%	-3.37%	4.78%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology	2,308.70	0.25	0.65%	-3.35%	-8.74%	-15.77%	-17.55%	0.86%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services	1,664.90	0.79	0.80%	0.48%	-2.40%	2.30%	-0.20%	2.17%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities	9,223.20	0.87	-0.09%	1.10%	3.34%	2.11%	0.29%	0.55%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT	1,653.80	0.28	1.61%	-2.32%	-2.48%	-3.76%	-7.30%	-7.02%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT	9,433.10	0.63	0.72%	0.94%	-1.30%	-1.82%	-3.37%	4.78%	28.22%	5.66%	-2.72%
<b>North American</b>											
DJIA	42,225.32	0.62	0.56%	-0.54%	-1.82%	-0.75%	-1.28%	0.51%	12.88%	13.70%	-8.78%
S&P 500	5,670.97	0.60	0.67%	-0.72%	-2.94%	-3.58%	-4.59%	2.07%	23.31%	24.23%	-19.44%
NASDAQ	17,601.05	0.47	0.87%	-1.66%	-5.13%	-8.85%	-10.42%	6.17%	28.64%	43.42%	-33.10%
Toronto S&P/TSX	25,307.18	0.88	1.09%	0.58%	1.75%	2.34%	0.77%	3.03%	17.99%	8.12%	-8.66%
<b>Europe</b>											
FTSE	8,608.48	0.75	-0.30%	-0.93%	-1.68%	5.33%	5.01%	-0.78%	5.69%	3.78%	0.91%
DAX	22,390.84	0.83	-0.66%	-1.96%	-2.99%	12.47%	11.32%	3.02%	18.85%	20.31%	-12.35%
CAC 40	7,858.83	0.66	-0.22%	-2.14%	-3.85%	6.48%	5.55%	-3.34%	-2.15%	16.52%	-9.50%
<b>Asia</b>											
Nikkei	35,725.87	0.40	0.28%	-6.05%	-4.52%	-10.45%	-10.72%	5.21%	19.22%	28.24%	-9.37%
Hang Seng	23,202.53	0.82	-0.02%	-1.20%	-1.66%	15.67%	15.25%	-5.08%	17.67%	-13.82%	-15.46%
Shanghai	3,350.13	0.82	0.05%	-0.55%	0.24%	-0.05%	-0.48%	0.46%	12.67%	-3.70%	-15.13%
Sensex	76,617.44	0.33	0.78%	-0.87%	3.92%	-1.95%	-0.93%	-7.31%	8.17%	18.74%	4.44%

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03-Apr-25

		Closing prices	52	Movement for the period					Q1 2025	Q4 2024	2024	2023	2022
		02-Apr-25	wk	Day	Week	Month	YTD						
<b>Indices</b>													
MSCI World USD Index		3,668.53	0.63	0.52%	-1.10%	-1.51%	-1.06%	-2.14%	-0.41%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		11,648.40	0.66	0.52%	-1.00%	-1.31%	-0.71%	-1.79%	-0.16%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		20,932.80	0.72	0.00%	-1.05%	-2.89%	-2.54%	-2.41%	11.87%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		454.86	0.68	0.48%	-1.08%	-0.98%	-0.25%	-1.32%	-0.99%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,576.94	0.99	-0.05%	0.33%	1.22%	5.80%	5.69%	-3.79%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		700.17	0.62	0.23%	-1.93%	1.44%	2.41%	1.35%	-7.89%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		596.32	0.66	0.11%	-1.69%	1.99%	3.91%	2.93%	-8.01%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		21.51	0.36	-1.19%	17.35%	-1.92%	23.98%	28.41%	3.71%	39.36%	-42.55%	25.84%	
<b>Commodities</b>													
Light Crude WTI Futures		US\$/bbl	71.71	0.29	0.72%	2.96%	8.14%	-0.01%	-0.33%	5.21%	0.10%	-10.73%	6.11%
Brent Crude		US\$/bbl	74.95	0.27	0.62%	1.57%	8.03%	0.42%	0.13%	4.00%	-3.12%	-10.32%	9.89%
Gold		US\$/oz	3,166.20	1.00	0.64%	3.73%	8.21%	19.89%	19.28%	-0.69%	27.47%	13.45%	-0.31%
Silver		US\$/oz	34.65	0.95	0.99%	1.25%	4.58%	18.49%	18.36%	-7.04%	21.41%	0.19%	2.67%
Copper		US\$/lb	5.04	0.84	0.11%	-3.86%	5.14%	25.18%	25.02%	-11.56%	3.50%	2.10%	-14.77%
Iron Ore		US\$/mt	97.41	0.35	0.57%	1.70%	1.14%	4.51%	3.92%	-6.62%	-28.48%	19.98%	-3.57%
Malaysian Palm Oil* RM/tn			4,842.00	0.68	1.68%	5.54%	3.71%	-0.39%	-2.04%	17.87%	32.74%	-12.20%	-19.15%
LNG *Jap/Korea		US\$/mmBtu	13.19	0.65	-0.30%	-0.11%	-3.97%	-7.41%	-8.18%	8.50%	23.61%	-60.97%	-3.21%
ICCO Cocoa		US\$/mt	8,968.00	0.38	9.67%	11.49%	13.30%	-23.19%	-32.32%	51.19%	178.24%	61.38%	3.17%
ICO Coffee		US cents/lb	388.85	0.79	-0.05%	-0.80%	-6.41%	21.61%	18.76%	18.32%	69.81%	12.55%	-26.01%
<b>Equities</b>													
<b>Domestic</b>													
		PGK	Arbitrage	Percentage changes									
			PNXG										
Bank South Pacific		19.64	21.50	1.00	0.00%	0.00%	0.89%	8.04%	8.04%	9.82%	45.26%	10.39%	1.31%
Credit Corporation			3.70	1.00	0.00%	2.49%	2.78%	37.04%	37.04%	7.57%	35.00%	8.11%	10.12%
City Pharmacy			0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited			1.75		0.00%	0.00%	0.00%	9.38%	9.38%	14.29%	77.78%	-5.26%	-4.04%
Kina Securities Limited		2.93	3.41	1.00	0.29%	1.79%	1.79%	4.92%	3.08%	4.84%	30.00%	-9.09%	-6.78%
Steamship Trading Company		35.41	50.00		0.00%	0.00%	0.00%	4.17%	4.17%	-4.00%	35.36%	0.00%	0.00%
Santos Limited		17.23	19.50	0.36	0.00%	0.00%	-4.41%	-0.56%	-0.56%	0.82%	1.98%	0.68%	
NGP Agmark Limited			0.82		0.00%	0.00%	2.50%	-18.00%	-18.00%	33.33%	44.93%	0.00%	-1.43%
Newmont Corporation		195.12	145.00		0.00%	0.00%	-3.33%	-3.33%	-3.33%	0.00%			
<b>Australia</b>													
A2 Milk Company Limited			7.86	0.76	-0.38%	-2.36%	-1.50%	35.99%	37.20%	-7.37%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			29.66	0.45	0.61%	0.75%	1.02%	3.92%	1.93%	-6.36%	10.11%	8.95%	-13.52%
BSP Financial Group			7.68	0.90	0.00%	0.13%	7.26%	11.63%	11.63%	11.15%	26.94%	10.61%	14.75%
BHP Billiton Limited			38.32	0.01	-1.47%	-3.04%	-3.09%	-3.11%	-3.41%	-13.95%	-21.54%	10.48%	9.95%
Bouganville Copper Limited			0.33	0.03	-2.94%	-7.04%	3.13%	-21.43%	-21.43%	-12.50%	23.53%	-2.86%	14.75%
Bank of Queensland			6.85	0.85	1.03%	2.39%	4.58%	2.24%	0.60%	8.41%	10.20%	-11.88%	-14.71%
Brambles Limited			20.62	0.93	1.78%	0.00%	-1.15%	7.17%	4.11%	1.10%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			154.82	0.78	1.04%	3.06%	-1.00%	1.02%	-1.51%	13.19%	37.08%	8.97%	1.58%
CSL			255.19	0.12	1.44%	0.90%	-3.43%	-9.37%	-11.47%	-1.64%	-1.77%	-0.39%	-1.02%
Fortescue Mining			15.40	0.00	-1.60%	-5.00%	-3.33%	-15.62%	-15.78%	-11.75%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.22	1.00	0.00%	2.33%	7.32%	15.79%	10.53%	-5.00%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.15	0.84	0.44%	1.33%	3.15%	0.44%	0.00%	11.76%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			196.97	0.24	-0.05%	-4.21%	-11.05%	-11.13%	-11.28%	-4.61%	20.70%	9.98%	-18.71%
Mirvac Group			2.13	0.64	0.00%	-1.39%	0.47%	13.60%	11.47%	-12.79%	-10.29%	-1.88%	-26.80%
National Australia Bank			34.60	0.23	0.64%	1.82%	0.14%	-6.74%	-8.30%	-0.67%	20.85%	2.13%	4.23%
Newmont Corporation			76.31	0.64	-2.08%	1.56%	11.78%	28.17%	29.51%	-23.59%	-2.55%		
Origin Energy Ltd			10.83	0.72	0.19%	1.69%	3.04%	-0.64%	-3.39%	8.89%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			1.54	0.00	-3.14%	-16.30%	-18.73%	-29.68%	-23.06%	-33.03%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			22.22	0.94	-0.45%	0.59%	5.21%	15.73%	14.06%	16.08%	29.64%	10.28%	18.33%
Rio Tinto Limited			115.08	0.31	-1.73%	-4.07%	-2.06%	-2.03%	-1.68%	-9.04%	-13.42%	16.54%	16.28%
ResMed Inc			35.26	0.59	-1.04%	-0.40%	-4.50%	-4.11%	-4.92%	5.15%	44.54%	-17.83%	-13.47%
Santos Limited			6.74	0.36	-0.44%	1.35%	7.84%	0.90%	-0.30%	-4.84%	-12.11%	6.44%	13.15%
Steamship Trading Company			13.85	0.09	0.00%	-0.22%	-0.36%	0.36%	0.36%	-0.36%	10.40%	19.05%	5.00%
Suncorp Metway Limited			19.48	0.74	0.46%	1.30%	0.88%	2.47%	1.16%	5.09%	37.26%	15.03%	8.76%
Transurban Group			13.60	0.81	0.89%	2.87%	2.64%	1.57%	0.00%	1.98%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited			4.32	1.00	1.17%	4.10%	2.61%	7.73%	4.99%	3.35%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			9.10	0.00	-5.41%	-7.89%	-8.73%	-19.68%	-13.95%	-5.58%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			31.90	0.69	1.05%	1.46%	1.14%	-1.30%	-2.32%	1.89%	41.14%	-1.93%	9.37%
Worley Limited			14.48	0.35	0.14%	-0.55%	-1.09%	5.69%	5.33%	-7.62%	-21.53%	16.40%	41.11%
Woolworths Limited			29.55	0.20	-1.07%	0.54%	2.89%	-3.08%	-3.08%	-8.44%	-18.04%	10.85%	-11.71%
<b>International</b>													
Blackrock Int Equity Fund*		AUD \$	27.49	0.68	0.00%	-1.89%	-2.73%	-2.24%	-3.17%	11.75%	27.51%	16.82%	-15.90%
Vanguard International Share*		AUD \$	3.66	0.56	0.00%	-2.75%	-4.55%	-4.97%	-3.17%	11.45%	26.34%	17.60%	-16.11%

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