

# KFM Daily Market Report

## Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
2 standard deviation move up (5%)
1 standard deviation move up (33%)
1 standard deviation move down (33%)
2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

14-Mar-25

			Closing prices 13-Mar-25	52 wk	Day	Week	Month	YTD	Q4 2024	Q3 2024	2024	2023	2022
Interest Rates													
Central Bank Bills													
		Change to today's price from closing prices of prior period											
7 days	C-bill auctions on Thursday; reported on Friday	4.00%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.50%	4.00%	2.50%	0.00%
14 days		2.26%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%
28 days		4.07%		0.00%	0.00%	0.00%	0.00%	0.00%	1.72%	0.00%	4.07%	2.35%	1.96%
63 days		2.65%		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%
91 days		2.74%	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%
Treasury Bills													
91 days		3.97%		0.00%	0.00%	-0.03%	0.12%	0.31%	1.22%		3.85%		2.32%
182 days	Tbill auctions are regular Wednesdays	5.85%	0.99	-0.04%	-0.04%	0.19%	0.11%	0.26%	2.48%	5.74%	2.00%	2.69%	
273 days	reported Thursday/Friday	7.50%	0.00	0.32%	0.32%	1.06%	1.07%	0.53%	3.26%	6.43%	2.54%	2.95%	
364 days		8.35%		0.17%	0.17%	0.02%	-0.31%	1.35%	2.96%	8.66%	3.57%	4.27%	
Government Inscribed Stock													
GIS 2Y 2024-26	GIS auctions usually monthly	8.60%		0.00%	0.10%	-0.17%	-0.17%	0.77%	3.07%	8.77%	3.93%	4.20%	
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%		0.00%	0.00%	0.00%	0.00%	0.50%	2.54%	9.00%	4.16%	9.00%	
GIS 4Y 2024-28		8.95%		0.00%	0.05%	4.46%	4.46%	0.00%	0.00%	4.49%	4.49%	5.16%	
GIS 5Y 2024-29		9.30%		0.00%	0.00%	0.06%	0.06%	3.54%	1.01%	9.24%	5.24%	5.24%	
GIS 6Y 2024-30		9.08%		0.00%	0.00%	-0.26%	-0.26%	4.14%	0.00%	9.34%	4.99%	0.00%	
GIS 7Y 2024-31		9.10%		0.00%	-0.07%	-0.34%	-0.34%	3.95%	0.00%	9.44%	5.27%	5.56%	
GIS 8Y 2024-32		9.27%		0.00%	0.00%	-0.27%	-0.27%	1.04%	2.93%	9.54%	5.42%	5.44%	
GIS 9Y 2024-33		9.40%		0.00%	0.00%	-0.24%	-0.24%	0.94%	2.91%	9.64%	5.56%	5.44%	
GIS 10Y 2024-34		9.50%		0.00%	0.00%	-0.24%	-0.24%	0.84%	2.96%	9.74%	5.74%	5.44%	
Kina Facility Rate		4.00%	1.00	0.00%	0.00%	0.00%	0.00%	1.00%	0.50%	4.00%	3.50%	3.25%	
Ten year Government Bond yields													
United States		4.27%	0.55	-0.04%	-0.01%	-0.26%	-0.30%	0.79%	-0.62%	4.57%	3.88%	3.87%	
United Kingdom		4.68%	0.81	-0.05%	0.02%	0.19%	0.11%	0.57%	-0.17%	4.57%	3.54%	3.67%	
Australia		4.42%	0.68	-0.02%	-0.06%	-0.05%	0.05%	0.39%	-0.34%	4.36%	3.96%	4.05%	
New Zealand		4.57%	0.54	-0.02%	-0.03%	0.01%	0.16%	0.17%	-0.43%	4.41%	4.32%	4.47%	
France		3.56%	0.96	0.01%	0.02%	0.40%	0.36%	0.28%	-0.38%	3.20%	2.56%	3.12%	
Japan		1.55%	0.97	0.02%	0.01%	0.19%	0.45%	0.24%	-0.20%	1.10%	0.61%	0.42%	
Australia	RBA Cash Rate	4.10%		0.00%	0.00	-0.25%	-0.25%	0.00%	0.00%	4.35%	4.35%	3.10%	
PNG CPI Index	Latest 12 mth % change	0.70%						2.70%	0.90%	0.70%	3.90%	3.40%	
Currencies													
Percentage changes													
PGK/USD		0.2471	0.00	-0.64%	-0.64%	-0.72%	-1.16%	-2.04%	-1.85%	-6.82%	-5.53%	-0.35%	
PGK/AUD		0.3923	0.55	-0.73%	-0.03%	-0.78%	-2.46%	9.26%	-6.22%	2.60%	-6.44%	6.67%	
PGK/GBP		0.1908	0.01	-0.83%	-1.04%	-4.22%	-4.22%	4.51%	-7.39%	-5.23%	-10.82%	11.60%	
PGK/NZD		0.4322	0.64	-0.83%	-0.32%	-1.75%	-2.70%	10.86%	-6.60%	5.21%	-5.95%	7.55%	
PGK/JPY		36.52	0.09	-0.81%	-1.40%	-4.87%	-6.50%	7.93%	-13.55%	3.03%	0.69%	14.75%	
AUD/USD		0.6300	0.22	0.11%	-0.62%	0.06%	1.34%	-10.34%	4.66%	-9.17%	0.99%	-6.60%	
USD/JPY		147.79	0.34	-0.18%	-0.76%	-4.18%	-5.40%	10.17%	-11.91%	10.57%	6.59%	15.13%	
EUR/USD		1.0882	0.68	-0.24%	0.66%	4.27%	4.57%	-6.81%	4.43%	-5.99%	3.93%	-5.83%	
GBP/USD		1.2956	0.64	0.19%	0.40%	3.70%	3.22%	-6.25%	5.97%	-1.68%	5.95%	-10.71%	
Equity Indices													
Papua New Guinea													
KSI Index		6,904.18	1.00	0.00%	0.00%	0.35%	3.43%	1.36%	1.61%	5.55%	0.75%	7.10%	
KSI Home Index		25,093.01	1.00	0.00%	0.29%	16.32%	25.38%	7.84%	10.56%	28.61%	2.91%	5.07%	
Australia													
All Ordinaries		7,966.57	0.15	-0.45%	-4.32%	-9.51%	-5.39%	-1.38%	6.55%	7.55%	8.42%	-7.17%	
S&P/ASX 100		6,507.19	0.19	-0.53%	-4.26%	-9.43%	-5.23%	-1.33%	6.60%	7.69%	7.96%	-3.95%	
S&P/ASX 20		4,322.50	0.16	-0.71%	-4.25%	-10.24%	-6.18%	-1.18%	5.60%	6.76%	8.33%	-1.83%	
S&P/ASX 50		7,588.00	0.17	-0.61%	-4.22%	-9.53%	-5.40%	-1.37%	6.33%	7.44%	8.52%	-3.01%	
S&P/ASX 50 Accumulation		103,912.20	0.38	-0.61%	-4.14%	-8.53%	-4.33%	-0.79%	7.71%	11.65%	13.42%	1.89%	
S&P/ASX Midcap 50		9,732.00	0.27	-0.04%	-4.49%	-8.83%	-4.14%	-1.09%	8.30%	9.42%	4.41%	-9.00%	
S&P/ASX Small Ordinaries		2,964.80	0.24	0.17%	-4.19%	-7.44%	-4.12%	-1.45%	5.55%	5.54%	4.71%	-20.72%	
S&P/ASX 200		7,749.07	0.18	-0.48%	-4.27%	-9.26%	-5.03%	-1.34%	6.47%	7.49%	7.84%	-5.45%	
S&P/ASX 200 Accumulation		102,421.44	0.38	-0.46%	-4.17%	-8.33%	-4.03%	-0.80%	7.79%	11.44%	12.42%	-1.08%	
S&P/ASX 300		7,684.90	0.17	-0.46%	-4.25%	-9.22%	-5.11%	-1.34%	6.50%	7.47%	7.62%	-6.05%	
S&P/ASX 200 Energy		7,781.10	0.01	-0.53%	-1.40%	-10.63%	-9.76%	-5.54%	-9.00%	-18.83%	-3.76%	39.71%	
S&P/ASX 200 Materials		16,087.30	0.17	-0.35%	-2.03%	-6.22%	-0.23%	-11.97%	8.52%	-17.27%	11.11%	4.79%	
S&P/ASX 200 Industrials		7,560.60	0.61	-0.05%	-4.84%	-5.67%	-1.12%	2.68%	9.33%	11.37%	10.13%	-6.18%	
S&P/ASX 200 Consumer Discretionary		3,743.70	0.42	-0.68%	-5.62%	-11.33%	-4.28%	1.88%	9.32%	20.71%	18.68%	-22.65%	
S&P/ASX 200 Consumer Staples		11,289.60	0.02	-0.94%	-1.63%	-3.99%	-4.08%	-5.58%	0.70%	-4.40%	-1.85%	-7.39%	
S&P/ASX 200 Healthcare		40,652.80	0.00	-0.61%	-5.37%	-9.55%	-9.43%	1.85%	-0.41%	6.01%	2.31%	-8.41%	
S&P/ASX 200 Financials		8,034.60	0.44	-0.65%	-5.42%	-12.99%	-6.73%	4.78%	7.37%	28.22%	5.66%	-2.72%	
S&P/ASX 200 Information Technology		2,331.10	0.27	-0.05%	-7.95%	-18.50%	-14.95%	0.86%	16.05%	49.54%	30.41%	-34.25%	
S&P/ASX 200 Telecommunication Services		1,631.80	0.67	-0.49%	-4.48%	-1.79%	0.27%	2.17%	6.11%	2.47%	12.55%	-13.43%	
S&P/ASX 200 Utilities		8,774.00	0.50	-0.55%	0.39%	2.93%	-2.86%	0.55%	-3.25%	10.43%	-1.59%	24.19%	
S&P/ASX 200 A-REIT		1,636.80	0.22	0.02%	-3.45%	-8.48%	-4.75%	-7.02%	13.78%	14.38%	12.67%	-24.00%	
S&P/ASX 200 Financial-x-A-REIT		8,961.30	0.44	-0.65%	-5.42%	-12.99%	-6.73%	4.78%	7.37%	28.22%	5.66%	-2.72%	
North American													
DJIA		40,813.57	0.42	-1.30%	-4.15%	-8.72%	-4.07%	0.51%	8.21%	12.88%	13.70%	-8.78%	
S&P 500		5,521.52	0.47	-1.39%	-3.78%	-9.71%	-6.12%	2.07%	5.53%	23.31%	24.23%	-19.44%	
NASDAQ		17,303.01	0.41	-1.96%	-4.24%	-13.25%	-10.40%	6.17%	2.57%	28.64%	43.42%	-33.10%	
Toronto S&P/TSX		24,203.23	0.63	-0.90%	-1.55%	-5.82%	-2.12%	3.03%	9.71%	17.99%	8.12%	-8.66%	
Europe													
FTSE		8,542.56	0.71	0.02%	-1.62%	-2.53%	4.52%	-0.78%	0.89%	5.69%	3.78%	0.91%	
DAX		22,567.14	0.86	-0.48%	-3.64%	-0.20%	13.35%	3.02%	5.97%	18.85%	20.31%	-12.35%	
CAC 40		7,938.21	0.73	-0.64%	-3.17%	-2.77%	7.55%	-3.34%	2.09%	-2.15%	16.52%	-9.50%	
Asia													
Nikkei		36,790.03	0.50	-0.08%	-2.43%	-6.77%	-7.78%	5.21%	-4.20%	19.22%	28.24%	-9.37%	
Hang Seng		23,462.65	0.89	-0.58%	-3.72%	7.56%	16.96%	-5.08%	19.27%	17.67%	-13.82%	-15.46%	
Shanghai		3,358.73	0.83	-0.39%	-0.66%	0.79%	0.21%	0.46%	12.44%	12.67%	-3.70%	-15.13%	
Sensex		73,828.91	0.13	-0.27%	-0.69%	-3.03%	-5.52%	-7.31%	6.66%	8.17%	18.74%	4.44%	

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14-Mar-25

		Closing prices	52	Movement for the period									
		13-Mar-25	wk	Day	Week	Month	YTD	Q4 2024	Q3 2024	2024	2023	2022	
Indices													
MSCI World USD Index		3,599.67	0.53	-1.19%	-3.52%	-6.46%	-2.92%	-0.41%	6.02%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index		11,414.26	0.56	-1.18%	-3.48%	-6.32%	-2.70%	-0.16%	6.36%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index		20,581.69	0.63	-0.90%	-4.35%	-6.47%	-4.17%	11.87%	2.52%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index		446.33	0.58	-1.11%	-3.35%	-5.72%	-2.12%	-0.99%	6.61%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD		2,519.98	0.85	0.07%	-1.53%	0.11%	3.46%	-3.79%	9.05%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index		697.59	0.60	-0.72%	-2.66%	-0.30%	2.03%	-7.89%	9.47%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index		592.17	0.62	-0.45%	-2.17%	-0.27%	3.19%	-8.01%	8.72%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500		24.66	0.48	1.77%	-0.84%	63.31%	42.13%	3.71%	34.49%	39.36%	-42.55%	25.84%	
Commodities													
Light Crude WTI Futures	US\$/bbl	66.55	0.04	-1.67%	0.29%	-6.65%	-7.21%	5.21%	-16.40%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl	69.88	0.03	-1.51%	0.60%	-7.12%	-6.38%	4.00%	-16.94%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz	2,991.30	1.00	1.51%	2.21%	1.56%	13.26%	-0.69%	13.67%	27.47%	13.45%	-0.31%	
Silver	US\$/oz	34.31	0.93	1.67%	2.90%	4.83%	17.32%	-7.04%	6.42%	21.41%	0.19%	2.67%	
Copper	US\$/lb	4.93	0.84	1.57%	2.45%	2.07%	22.33%	-11.56%	3.68%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt	95.80	0.30	0.00%	-0.53%	-3.67%	2.78%	-6.62%	-1.42%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn		4,773.00	0.63	0.29%	0.61%	0.10%	-1.81%	17.87%	3.72%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu	13.67	0.75	-0.15%	-0.18%	-8.50%	-4.04%	8.50%	3.88%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt	8,031.00	0.22	-2.11%	-0.06%	-22.64%	-31.21%	51.19%	-0.09%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb	390.60	0.81	-0.41%	-0.61%	-11.00%	22.16%	18.32%	18.04%	69.81%	12.55%	-26.01%	
Equities													
Domestic		PGK	Arbitrage	PNGX				Percentage changes					
Bank South Pacific		18.91	21.31	1.00	0.00%	0.00%	1.72%	7.09%	9.82%	3.54%	45.26%	10.39%	1.31%
Credit Corporation			3.61	1.00	0.00%	0.28%	20.33%	33.70%	7.57%	16.20%	35.00%	8.11%	10.12%
City Pharmacy			0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.66%	-12.22%	-5.26%
Kina Asset Management Limited			1.75	0.00	0.00%	0.00%	6.06%	9.38%	14.29%	12.00%	77.78%	-5.26%	-4.04%
Kina Securities Limited		2.74	3.35	1.00	0.00%	0.00%	1.52%	3.08%	1.64%	30.00%	-9.09%	-6.78%	
Steamship Trading Company		35.41	50.00	0.00	0.00%	0.00%	0.00%	4.17%	-4.00%	4.17%	35.36%	0.00%	0.00%
Santos Limited		15.83	20.40	1.00	0.00%	0.00%	0.00%	4.03%	0.82%	0.36%	1.98%	0.68%	
NGP Agmark Limited			0.82	0.00	0.00%	2.50%	2.50%	-18.00%	33.33%	8.70%	44.93%	0.00%	-1.43%
Newmont Corporation		177.06	150.00	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	3.45%			
Australia													
A2 Milk Company Limited			7.95	0.95	0.13%	-1.49%	37.07%	37.54%	-7.37%	-7.83%	35.68%	-38.08%	26.01%
ANZ Banking Group Limited			28.34	0.20	-0.25%	-3.54%	-9.28%	-0.70%	-6.36%	7.93%	10.11%	8.95%	-13.52%
BSP Financial Group			7.42	0.88	1.50%	4.51%	4.95%	7.85%	11.15%	-4.03%	26.94%	10.61%	14.75%
BHP Billiton Limited			38.24	0.00	-1.82%	-2.52%	-6.71%	-3.31%	-13.95%	7.69%	-21.54%	10.48%	9.95%
Boral Limited			5.83	0.33	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	8.16%	86.51%	-52.62%
Bougainville Copper Limited			0.33	0.02	1.54%	-2.94%	-7.04%	-21.43%	-12.50%	-1.03%	23.53%	-2.86%	14.75%
Bank of Queensland			6.35	0.47	0.00%	-2.91%	-9.16%	-5.22%	8.41%	6.37%	10.20%	-11.88%	-14.71%
Brambles Limited			20.12	0.86	0.60%	-3.04%	3.98%	4.57%	1.10%	30.97%	41.47%	12.68%	13.55%
Commonwealth Bank of Australia			144.00	0.59	-0.55%	-6.24%	-13.63%	-6.04%	13.19%	6.29%	37.08%	8.97%	1.58%
CSL			248.49	0.00	-0.75%	-5.16%	-2.17%	-11.75%	-1.64%	-3.02%	-1.77%	-0.39%	-1.02%
Fortescue Mining			15.85	0.01	-0.50%	-1.61%	-19.38%	-13.15%	-11.75%	-3.41%	-37.11%	41.49%	6.77%
Horizon Oil Ltd			0.20	0.64	-2.44%	0.00%	0.00%	5.26%	-5.00%	11.11%	22.58%	19.23%	41.30%
Kina Securities Ltd			1.08	0.63	0.94%	-3.15%	-6.52%	-5.70%	11.76%	9.68%	42.50%	3.23%	-9.36%
Macquarie Group Ltd			196.72	0.23	-1.19%	-10.78%	-16.73%	-11.25%	-4.61%	13.52%	20.70%	9.98%	-18.71%
Mirvac Group			2.07	0.46	0.49%	-2.36%	3.50%	10.40%	-12.79%	14.97%	-10.29%	1.88%	-26.80%
National Australia Bank			33.21	0.02	-0.51%	-3.99%	-19.47%	-10.49%	-0.67%	3.09%	20.85%	2.13%	4.23%
Newmont Corporation			69.46	0.51	0.93%	0.30%	-6.69%	16.66%	-23.59%	22.77%	-2.55%		
Origin Energy Ltd			10.19	0.49	-1.36%	-1.45%	0.49%	-6.51%	8.89%	-7.83%	28.69%	9.72%	47.33%
Pilbara Minerals Ltd			1.75	0.01	1.75%	-6.18%	-21.75%	-20.32%	-33.03%	6.51%	-44.56%	5.33%	17.19%
Qbe Insurance Group Ltd			20.59	0.79	0.10%	-1.20%	3.73%	7.24%	16.08%	-4.89%	29.64%	10.28%	18.33%
Rio Tinto Limited			115.99	0.34	-1.06%	0.93%	-3.62%	-1.25%	-9.04%	8.51%	-13.42%	16.54%	16.28%
ResMed Inc			35.16	0.59	-1.60%	-1.37%	-6.44%	-4.38%	5.15%	20.17%	44.54%	-17.83%	-13.47%
Santos Limited			6.21	0.09	0.65%	1.31%	-11.54%	-7.04%	-4.84%	-8.36%	-12.11%	6.44%	13.15%
Steamship Trading Company			13.89	0.12	0.00%	-0.07%	-0.07%	0.65%	-0.36%	-1.07%	10.40%	19.05%	5.00%
Suncorp Metway Limited			18.76	0.59	-1.42%	-1.83%	-4.67%	-1.32%	5.09%	3.91%	37.26%	15.03%	8.76%
Transurban Group			12.65	0.23	0.32%	-3.58%	-4.17%	-5.53%	1.98%	5.89%	-2.33%	5.62%	-6.08%
Telstra Corporation Limited.			4.09	0.84	0.00%	-1.92%	5.68%	2.00%	3.35%	7.18%	1.26%	-0.75%	-4.55%
Treasury Wine Estates Limited			9.61	0.00	-1.33%	-4.47%	-8.56%	-15.18%	-5.58%	-3.54%	5.10%	-20.79%	9.94%
Westpac Banking Corporation			29.63	0.45	-1.46%	-5.21%	-14.49%	-8.32%	1.89%	16.49%	41.14%	-1.93%	9.37%
Worley Limited			14.21	0.28	-1.66%	-2.94%	-2.94%	3.72%	-7.62%	-1.00%	-21.53%	16.40%	41.11%
Woolworths Limited			27.94	0.00	-0.85%	-1.93%	-7.67%	-8.36%	-8.44%	-1.45%	-18.04%	10.85%	-11.71%
International													
Blackrock Int Equity Fund*	AUD \$	27.23	0.63	0.25%	-3.47%	-5.60%	-3.15%	11.75%	-1.22%	27.51%	16.82%	-15.90%	
Vanguard International Share*	AUD \$	3.66	0.56	-0.90%	-4.35%	-6.46%	-4.94%	11.45%	0.65%	26.34%	17.60%	-16.11%	