

KFM Daily Market Report

Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between
2 standard deviation move up (5%)
1 standard deviation move up (33%)
1 standard deviation move down (33%)
2 standard deviation move down (5%)

These estimates are based upon the last 256 daily moves of each instrument

05-Mar-25

		Closing prices	52 wk	Movement for the period				Q4 2024	Q3 2024	2024	2023	2022
		04-Mar-25	Day	Week	Month	YTD						
Interest Rates			Change to today's price									
Central Bank Bills			from closing prices of prior period									
7 days	C-bill auctions on Thursday; reported on Friday	4.00%	0.00%	0.00%	0.00%	0.00%	0.00%	1.50%	4.00%	2.50%	0.00%	
14 days		2.26%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.26%	2.26%	0.00%	
28 days		4.07%	0.00%	0.00%	0.00%	0.00%	1.72%	0.00%	4.07%	2.35%	1.96%	
63 days		2.65%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.65%	2.65%	2.48%	
91 days		2.74%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.74%	2.74%	2.72%	
Treasury Bills												
91 days		3.97%	0.00%	-0.03%	-0.03%	0.12%	0.31%	1.22%	3.85%		2.32%	
182 days	Tbill auctions are regular Wednesdays	5.82%	1.00%	0.00%	0.09%	0.08%	0.26%	2.48%	5.74%	2.00%	2.69%	
273 days	reported Thursday/Friday	6.83%	0.00%	0.24%	0.37%	0.40%	0.53%	3.26%	6.43%	2.54%	2.95%	
364 days		8.26%	0.00%	-0.01%	-0.24%	-0.40%	1.35%	2.96%	8.66%	3.57%	4.27%	
Government Inscribed Stock												
GIS 2Y 2024-26	GIS auctions usually monthly	8.50%	0.00%	0.00%	-0.27%	-0.27%	0.77%	3.07%	8.77%	3.93%	4.20%	
GIS 3Y 2024-27	reported Wednesday/Thursday	9.00%	0.00%	0.00%	0.00%	0.00%	0.50%	2.54%	9.00%	4.16%	9.00%	
GIS 4Y 2024-28		8.90%	0.00%	0.00%	4.41%	4.41%	0.00%	0.00%	4.49%	4.49%	5.16%	
GIS 5Y 2024-29		9.19%	0.00%	0.00%	-0.05%	-0.05%	3.54%	1.01%	9.24%	5.24%	5.24%	
GIS 6Y 2024-30		9.08%	0.00%	0.00%	-0.26%	-0.26%	4.14%	0.00%	9.34%	4.99%	0.00%	
GIS 7Y 2024-31		9.17%	0.00%	0.00%	-0.27%	-0.27%	3.95%	0.00%	9.44%	5.27%	5.56%	
GIS 8Y 2024-32		9.27%	0.00%	0.00%	-0.27%	-0.27%	1.04%	2.93%	9.54%	5.42%	5.44%	
GIS 9Y 2024-33		9.37%	0.00%	0.00%	-0.27%	-0.27%	0.94%	2.91%	9.64%	5.56%	5.44%	
GIS 10Y 2024-34		9.48%	0.00%	0.00%	-0.26%	-0.26%	0.84%	2.96%	9.74%	5.74%	5.44%	
Kina Facility Rate		4.00%	1.00%	0.00%	0.00%	0.00%	1.00%	0.50%	4.00%	3.50%	3.25%	
Ten year Government Bond yields												
United States		4.24%	0.53%	0.09%	-0.05%	-0.27%	0.79%	-0.62%	4.57%	3.88%	3.87%	
United Kingdom		4.53%	0.69%	-0.02%	0.02%	0.01%	0.57%	-0.17%	4.57%	3.54%	3.67%	
Australia		4.27%	0.52%	-0.06%	-0.13%	-0.15%	0.39%	-0.34%	4.36%	3.96%	4.05%	
New Zealand		4.40%	0.36%	-0.03%	-0.10%	-0.06%	0.17%	-0.43%	4.41%	4.32%	4.47%	
France		3.23%	0.66%	0.01%	0.03%	0.12%	0.28%	-0.38%	3.20%	2.56%	3.12%	
Japan		1.43%	0.97%	0.01%	0.05%	0.15%	0.32%	-0.20%	1.10%	0.61%	0.42%	
Australia		4.10%		0.00%	0.00%	-0.25%	0.00%	0.00%	4.35%	4.35%	3.10%	
RBA Cash Rate		0.70%					2.70%	0.90%	0.70%	3.90%	3.40%	
PNG CPI Index												
Latest 12 mth % change												
Currencies												
				Percentage changes								
PGK/USD		0.2487	0.00%	0.00%	-0.28%	-0.52%	-2.04%	-1.85%	-6.82%	-5.53%	-0.35%	
PGK/AUD		0.4008	0.75%	0.15%	2.40%	-0.35%	9.26%	-6.22%	2.60%	-6.44%	6.67%	
PGK/GBP		0.1960	0.24%	-0.71%	-0.46%	-2.58%	4.51%	-7.39%	-5.23%	-10.82%	11.60%	
PGK/NZD		0.4435	0.87%	-0.14%	2.31%	-0.56%	10.86%	-6.60%	5.21%	-5.95%	7.55%	
PGK/JPY		37.15	0.19%	-0.62%	-0.19%	-4.08%	7.93%	-13.55%	3.03%	0.69%	14.75%	
AUD/USD		0.6205	0.10%	-0.16%	-2.36%	0.29%	-10.34%	4.66%	-9.17%	0.99%	-6.60%	
USD/JPY		149.35	0.41%	-0.63%	-0.19%	-3.82%	10.17%	-11.91%	10.57%	6.59%	15.13%	
EUR/USD		1.0480	0.27%	0.63%	0.03%	1.79%	0.71%	-6.81%	-5.99%	3.93%	-5.83%	
GBP/USD		1.2691	0.43%	0.70%	0.43%	2.36%	-6.25%	5.97%	-1.68%	5.95%	-10.71%	
Equity Indices												
Papua New Guinea												
				Percentage changes								
KSI Index		6,903.93	1.00%	0.13%	0.30%	0.42%	1.36%	1.61%	5.55%	0.75%	7.10%	
KSI Home Index		25,020.42	1.00%	0.00%	15.19%	22.33%	7.84%	10.56%	28.61%	2.91%	5.07%	
Australia												
All Ordinaries		8,420.87	0.60%	-0.68%	-0.91%	-2.46%	-1.38%	6.55%	7.55%	8.42%	-7.17%	
S&P/ASX 100		6,889.55	0.64%	-0.47%	-0.51%	-2.13%	-1.33%	6.60%	7.69%	7.96%	-3.95%	
S&P/ASX 20		4,594.30	0.62%	-0.37%	-0.18%	-2.24%	-1.18%	5.60%	6.76%	8.33%	-1.83%	
S&P/ASX 50		8,043.50	0.64%	-0.43%	-0.33%	-1.99%	-1.37%	6.33%	7.44%	8.52%	-3.01%	
S&P/ASX 50 Accumulation		109,479.00	0.73%	-0.40%	-0.19%	-1.49%	-0.79%	7.71%	11.65%	13.42%	1.89%	
S&P/ASX Midcap 50		10,224.20	0.62%	-0.77%	-1.67%	-3.00%	-1.09%	8.30%	9.42%	4.41%	-9.00%	
S&P/ASX Small Ordinaries		3,102.30	0.60%	-1.74%	-2.26%	-2.15%	-1.45%	5.55%	5.54%	4.71%	-20.72%	
S&P/ASX 200		8,198.06	0.64%	-0.58%	-0.65%	-2.10%	-1.34%	6.47%	7.49%	7.84%	-5.45%	
S&P/ASX 200 Accumulation		107,772.30	0.73%	-0.54%	-0.48%	-1.61%	-0.80%	7.79%	11.44%	12.42%	-1.08%	
S&P/ASX 300		8,126.32	0.63%	-0.61%	-0.70%	-2.13%	-1.34%	6.50%	7.47%	7.62%	-6.05%	
S&P/ASX 200 Energy		8,263.80	0.03%	-3.17%	0.07%	-5.79%	-4.16%	-5.54%	-18.83%	-3.76%	39.71%	
S&P/ASX 200 Materials		16,396.00	0.26%	-0.67%	-2.17%	-1.24%	1.68%	-11.97%	8.52%	11.11%	4.79%	
S&P/ASX 200 Industrials		8,065.20	0.98%	-0.06%	1.39%	4.45%	5.48%	2.68%	9.33%	11.37%	-6.18%	
S&P/ASX 200 Consumer Discretionary		4,056.00	0.76%	-0.54%	-0.19%	-0.41%	3.70%	1.88%	9.32%	20.71%	18.68%	-22.65%
S&P/ASX 200 Consumer Staples		11,936.10	0.39%	-1.02%	-2.52%	2.73%	1.42%	-5.58%	0.70%	-4.40%	-1.85%	-7.39%
S&P/ASX 200 Healthcare		43,209.90	0.45%	0.32%	-0.73%	-4.58%	-3.73%	1.85%	-0.41%	6.01%	2.31%	-8.41%
S&P/ASX 200 Financials		8,651.60	0.72%	-0.53%	0.25%	-3.39%	0.43%	4.78%	7.37%	28.22%	5.66%	-2.72%
S&P/ASX 200 Information Technology		2,532.40	0.51%	-0.63%	-3.24%	-10.94%	-7.61%	0.86%	16.05%	49.54%	30.41%	-34.25%
S&P/ASX 200 Telecommunication Services		1,710.60	0.96%	-0.27%	1.19%	3.42%	5.11%	2.17%	6.11%	2.47%	12.55%	-13.43%
S&P/ASX 200 Utilities		8,915.40	0.66%	-2.27%	-2.12%	3.04%	-1.30%	0.55%	-3.25%	10.43%	-1.59%	24.19%
S&P/ASX 200 A-REIT		1,692.70	0.40%	-0.39%	-2.31%	-3.29%	-1.50%	-7.02%	13.78%	14.38%	12.67%	-24.00%
S&P/ASX 200 Financial-x-A-REIT		9,649.50	0.72%	-0.53%	0.25%	-3.39%	0.43%	4.78%	7.37%	28.22%	5.66%	-2.72%
North American												
DJIA		42,520.99	0.66%	-1.55%	-2.52%	-4.57%	-0.05%	0.51%	8.21%	12.88%	13.70%	-8.78%
S&P 500		5,778.15	0.69%	-1.22%	-2.97%	-4.30%	-1.76%	2.07%	5.53%	23.31%	24.23%	-19.44%
NASDAQ		18,285.16	0.61%	-0.35%	-3.90%	-6.96%	-5.31%	6.17%	2.57%	28.64%	43.42%	-33.10%
Toronto S&P/TSX		24,572.00	0.71%	-1.72%	-2.51%	-2.80%	-0.63%	3.03%	9.71%	17.99%	8.12%	-8.66%
Europe												
FTSE		8,759.00	0.91%	-1.27%	1.04%	2.20%	-0.78%	0.89%	5.69%	3.78%	0.91%	
DAX		22,326.81	0.86%	-3.54%	-0.37%	3.82%	12.14%	3.02%	5.97%	18.85%	20.31%	-12.35%
CAC 40		8,047.92	0.83%	-1.85%	-0.04%	1.79%	9.04%	-3.34%	2.09%	-2.15%	16.52%	-9.50%
Asia												
Nikkei		37,331.18	0.55%	-1.20%	-2.37%	-3.78%	-6.43%	5.21%	-4.20%	19.22%	28.24%	-9.37%
Hang Seng		22,941.77	0.89%	-0.28%	-0.40%	10.35%	14.37%	-5.08%	19.27%	17.67%	-13.82%	-15.46%
Shanghai		3,324.21	0.79%	0.22%	-0.65%	2.26%	-0.82%	0.46%	12.44%	12.67%	-3.70%	-15.13%
Sensex		72,989.93	0.07%	-0.13%	-2.16%	-7.12%	-6.59%	-7.31%	6.66%	8.17%	18.74%	4.44%

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Shading Key:

52 week high (green = 1), low (red = 0) or shaded in-between

2 standard deviation move up (5%)

7%	2 standard deviation move up (8%)
5%	1 standard deviation move up (33%)
3%	1 standard deviation move down (33%)
1%	2 standard deviation move down (8%)

70%	1 standard deviation move up (55%)
20%	1 standard deviation move down (33%)

These estimates are based upon the last 256 daily moves of each instrument

05-Mar-25

			Closing prices		2 standard deviation move down (3.5%)									
			04-Mar-25	52 wk	Day	Week	Month	YTD	Q4 2024	Q3 2024	2024			
Indices														
MSCI World USD Index			3,770.34	0.79	-0.92%	-1.15%	-0.69%	1.69%	-0.41%	6.02%	17.00%	21.77%	-19.46%	
MSCI World Net TR USD Index			11,947.47	0.80	-0.91%	-1.13%	-0.59%	1.84%	-0.16%	6.36%	18.67%	23.79%	-18.14%	
MSCI ACWI-ex-Australia TR AUD Index			21,698.53	0.90	-1.31%	0.33%	1.03%	1.03%	11.87%	2.52%	31.18%	23.23%	-12.52%	
MSCI ACWI Net TR USD Index			464.60	0.80	-0.82%	-1.24%	-0.31%	1.89%	-0.99%	6.61%	17.49%	22.20%	-18.36%	
MSCI ACWI Minimum Volatility USD			2,545.77	0.96	-0.37%	-0.46%	1.73%	4.52%	-3.79%	9.05%	9.19%	5.36%	-12.04%	
MSCI EM Asia Net TR USD Index			692.23	0.57	-0.15%	-2.34%	2.73%	1.25%	-7.89%	9.47%	11.96%	7.76%	-21.11%	
MSCI EM Net TR USD Index			587.03	0.57	0.01%	-2.18%	2.33%	2.29%	-8.01%	8.72%	7.50%	9.83%	-20.09%	
VIX Volatility S&P500			23.51	0.44	3.20%	21.00%	36.61%	35.50%	3.71%	34.49%	39.36%	-42.55%	25.84%	
Commodities														
Light Crude WTI Futures	US\$/bbl		68.26	0.12	-0.16%	-0.97%	-6.11%	-4.82%	5.21%	-16.40%	0.10%	-10.73%	6.11%	
Brent Crude	US\$/bbl		71.21	0.09	-0.48%	-2.48%	-6.52%	-4.60%	4.00%	-16.94%	-3.12%	-10.32%	9.89%	
Gold	US\$/oz		2,920.60	0.95	0.67%	0.06%	1.56%	10.59%	-0.69%	13.67%	27.47%	13.45%	-0.31%	
Silver	US\$/oz		32.38	0.75	0.22%	0.80%	-1.94%	10.73%	-7.04%	6.42%	21.41%	0.19%	2.67%	
Copper	US\$/lb		4.56	0.53	-1.10%	0.64%	4.66%	13.16%	-11.56%	3.68%	3.50%	2.10%	-14.77%	
Iron Ore	US\$/mt		98.50	0.38	0.00%	-1.71%	-1.30%	5.68%	-6.62%	-1.42%	-28.48%	19.98%	-3.57%	
Malaysian Palm Oil* RM/tn			4,600.00	0.52	-1.75%	-2.60%	0.20%	-5.37%	17.87%	3.72%	32.74%	-12.20%	-19.15%	
LNG *Jap/Korea	US\$/mmBtu		13.83	0.81	-0.97%	-0.18%	-4.59%	-2.88%	8.50%	3.88%	23.61%	-60.97%	-3.21%	
ICCO Cocoa	US\$/mt		8,225.00	0.25	1.77%	-5.19%	-24.63%	-29.55%	51.19%	-0.09%	178.24%	61.38%	3.17%	
ICO Coffee	US cents/lb		403.75	0.96	2.81%	6.11%	5.32%	26.27%	18.32%	18.04%	69.81%	12.55%	-26.01%	
Equities														
			Percentage changes											
Domestic	PGK	Arbitrage	PNGX											
Bank South Pacific		18.14	21.31	1.90	1.48%	1.48%	1.72%	7.09%	9.82%	3.54%	45.26%	10.39%	1.31%	
Credit Corporation			3.60	1.90	0.00%	19.60%	28.57%	33.33%	7.57%	16.20%	35.00%	8.11%	10.12%	
City Pharmacy			0.69	0.00	0.00%	0.00%	0.00%	0.00%	0.00%	-12.66%	-12.22%	-5.26%		
Kina Asset Management Limited			1.75		0.00%	0.00%	6.06%	9.38%	14.29%	12.00%	77.78%	-5.26%	-4.04%	
Kina Securities Limited		2.94	3.35	1.90	0.00%	0.00%	3.08%	3.08%	4.84%	1.64%	30.00%	-9.09%	-6.78%	
Steamship Trading Company		34.68	50.00		0.00%	0.00%	0.00%	4.17%	-4.00%	4.17%	35.36%	0.00%	0.00%	
Santos Limited		15.84	20.40	1.90	0.00%	0.00%	0.00%	4.03%	0.82%	0.36%	1.98%	0.68%		
NGP Agmark Limited			0.80		0.00%	0.00%	0.00%	-20.00%	33.33%	8.70%	44.93%	0.00%	-1.43%	
Newmont Corporation		169.26	150.00		0.00%	0.00%	0.00%	0.00%	0.00%	3.45%				
Australia														
A2 Milk Company Limited			7.97	0.96	-1.12%	0.63%	35.54%	37.89%	-7.37%	-7.83%	35.68%	-38.08%	26.01%	
ANZ Banking Group Limited			29.62	0.44	-0.47%	0.95%	-1.69%	3.78%	-6.36%	7.93%	10.11%	8.95%	-13.52%	
BSP Financial Group			7.27	0.80	2.25%	-0.27%	-1.09%	5.67%	11.15%	-4.03%	26.94%	10.61%	14.75%	
BHP Billiton Limited			39.48	0.13	-0.30%	-2.06%	-0.13%	-0.18%	-13.95%	7.69%	-21.54%	10.48%	9.95%	
Boral Limited			5.83	0.30	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	8.16%	86.51%	-52.62%	
Bouganville Copper Limited			0.35	0.00	-4.17%	-6.76%	-17.86%	-12.50%	-1.03%	-1.03%	23.53%	-2.86%	14.75%	
Bank of Queensland			6.63	0.68	-1.34%	0.30%	-3.77%	-1.04%	8.41%	6.37%	10.20%	-11.88%	-14.71%	
Brambles Limited			21.10	1.90	-0.09%	3.58%	9.55%	9.67%	1.10%	30.97%	41.47%	12.68%	13.55%	
Commonwealth Bank of Australia			157.76	0.84	0.40%	2.26%	0.04%	2.94%	13.19%	6.29%	37.08%	8.97%	1.58%	
CSL			264.71	0.18	1.03%	0.85%	-3.23%	-5.99%	-1.64%	-3.02%	-1.77%	-0.39%	-1.02%	
Fortescue Mining			16.15	0.02	-3.35%	-10.18%	-13.27%	-11.51%	-11.75%	-3.41%	-37.11%	41.49%	6.77%	
Horizon Oil Ltd			0.21	0.73	0.00%	2.50%	2.50%	7.89%	-5.00%	11.11%	22.58%	19.23%	41.30%	
Kina Securities Ltd			1.18	0.96	0.00%	2.16%	6.31%	3.51%	11.76%	9.68%	42.50%	3.23%	-9.36%	
Macquarie Group Ltd			224.29	0.71	-1.20%	-2.33%	-5.77%	1.19%	-4.61%	13.52%	20.70%	9.98%	-18.71%	
Mirvac Group			2.12	0.55	0.95%	2.42%	12.17%	13.07%	-12.79%	14.97%	-10.29%	-1.88%	-26.80%	
National Australia Bank			35.05	0.24	-0.76%	-0.96%	-10.40%	-5.53%	-0.67%	3.09%	20.85%	2.13%	4.23%	
Newmont Corporation			67.84	0.47	-0.93%	-1.80%	-1.88%	13.94%	-23.59%	22.77%	-2.55%			
Origin Energy Ltd			10.51	0.66	-4.19%	-2.59%	2.74%	-3.58%	8.89%	-7.83%	28.69%	9.72%	47.13%	
Pilbara Minerals Ltd			1.89	0.00	-3.82%	-5.50%	-17.47%	-13.70%	-33.03%	6.51%	-44.56%	5.33%	17.39%	
Qbe Insurance Group Ltd			21.45	0.93	-2.01%	-0.05%	5.04%	11.72%	16.08%	-4.89%	29.64%	10.28%	18.33%	
Rio Tinto Limited			117.18	0.38	-0.20%	-1.58%	0.36%	-0.24%	-9.04%	8.51%	-13.42%	16.54%	16.28%	
ResMed Inc			37.77	0.79	0.91%	4.34%	-3.05%	2.72%	5.15%	20.17%	44.54%	-17.83%	-13.47%	
Santos Limited			6.35	0.80	-4.65%	-2.01%	-9.29%	-4.94%	-4.84%	-8.36%	-12.11%	6.44%	13.15%	
Steamship Trading Company			13.90	0.30	0.00%	0.00%	0.00%	0.72%	-0.36%	-1.07%	10.40%	19.05%	5.00%	
Suncorp Metway Limited			19.26	0.71	-1.98%	-6.96%	-4.08%	1.32%	5.09%	3.91%	37.26%	15.03%	8.76%	
Transurban Group			13.37	0.67	1.21%	1.83%	1.91%	-0.15%	1.98%	5.89%	-2.33%	5.62%	-6.08%	
Telstra Corporation Limited.			4.20	0.96	-0.47%	0.96%	6.60%	4.74%	3.35%	7.18%	1.26%	-0.75%	-4.55%	
Treasury Wine Estates Limited			10.56	0.04	-3.03%	-2.40%	-0.56%	-6.80%	-5.58%	-3.54%	5.10%	-20.79%	9.94%	
Westpac Banking Corporation			31.87	0.69	0.22%	1.98%	-1.39%	1.89%	16.49%	41.14%	-1.93%	9.37%		
Worley Limited			14.78	0.43	-3.21%	5.42%	3.87%	7.88%	-7.62%	-1.00%	-21.53%	16.40%	41.11%	
Woolworths Limited			29.89	0.09	-0.60%	-5.29%	0.44%	-1.97%	-8.44%	-1.45%	-18.04%	10.85%	-11.71%	
International														
Blackrock Int Equity Fund*	AUD \$		28.45	0.87	-1.31%	0.33%	-1.33%	1.17%	11.75%	-1.22%	27.51%	16.82%	-15.90%	
Vanguard International Share*	AUD \$		3.86	0.67	-1.31%	0.33%	-1.43%	0.22%	11.45%	0.65%	26.34%	17.60%	-16.11%	

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