

Xero Bank Feeds User Guide.

Personal Online Banking

1 Log into DRB <u>https://digital.kinabank.com.pg/retail/</u>



2 Go to and click on **Settings** at top right hand corner of the screen.





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- 3 Under the Settings menu list Click on Manage Smart Connect.
- On the right; hand of the screen now click on the blue Xero icon.



Click on **Overview** tab and click on the **Connect to Xero** button.



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6 In the next screen; click on the Connect to Xero button and have your Xero log in Credentials ready.



At the Log in to Xero pop-up; log in using your Xero Credentials and click the **Login** button.

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8 Go through the Multi Factor Authentication(MFA) process for Xero.



9 At the Xero | User Consent screen, click on **Continue granting access** button.



10 At the Xero | User Consent screen, click on **Continue granting access** button.

11 Click on **Allow access** button. Upon successful connection - you will be returned to the Personal Online Banking screen.



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12 At the Xero Step 1: Sync Accounts screen; select account by ticking the check box.

13 At the **Import transaction from** option; select **Do not sync previous transactions** checkbox.



Home Rates Tour		Your last login was on 08-Oct-2021 15:01:0	
Settings	XERO		
Change Password	Step 1: Sync Accounts • •		
Manage Transaction Limit	Confirm accounts you would like to export to Xero		
Manage Favourite Account	Savings Account 12345678	Savings Account 23456789	
Manage Recurring Transaction	Import transaction from	Savings Account 34567890	
Manage Alerts	 O Do not sync previous transactions O Pick a date 		
Manage Card Controls	From		
Manage Multi Channel OTP	Select Date To		
Manage Smart Connect *	08-Oct-2021		
	Reset	Next	

15 At the Xero: Step 2 - Account Mapping screen; select the Xero account by clicking on the list.

Home Rates Tour		Your last login was on 08-Oct-2021 15:01:09
Settings	XERO	
Change Password	Step 2: Account Mapping • •	
Manage Transaction Limit	Set up your account mapping creation by assign organization and create Xero account	
Manage Favourite Account	Map this Kina Account	To this Xero Account
Manage Recurring Transaction	12345678	Select A Xero Account
Manage Alerts		
Manage Card Controls		Dere
Manage Multi Channel OTP	Back	Done
Manage Smart Connect *		

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- **16** Select Create New if this is a new connection.
- **17** Name the account mapping.
- **18** Click on the **Done** button.

Home Rates Tour	Your last login was on 08-Oct-2021 15:01	:09	
Settings			
Change Password	Step 2: Account Mapping • •		
Manage Transaction Limit	Set up your account mapping creation by assign organization and create Xero account		
	Map this Kina Account To this Xero Account		
Manage Favourite Account	Savings Account		
Manage Recurring Transaction			
Manage Alerts			
Manage Card Controls			
Manage Multi Channel OTP	Back Done		
Manage Smart Connect *			

19 On successful connection to Xero screen; click on **Done** button.

Home Rates Tour		Your last login was on 08-Oct-2021 15:01:09
Settings	Smort Connect .	uith Vere Cusesseful
Change Password		
Manage Transaction Limit		
Manage Favourite Account	Date	08-Oct-2021
Manage Recurring Transaction	Savings Account	12345678
Manage Alerts		
Manage Card Controls		
Manage Multi Channel OTP		
Manage Smart Connect *		

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20 Reconfirm on Overview under Xero screen. Green tick indicates connection is successful.



21 Click on **Settings** under Xero screen to reconfirm the account and connectivity.

Home Rates Tour		Your last login was on 08-Oct-2021 15:01:09
Settings	XERO	
Change Password	Overview Settings	
Manage Transaction Limit		
Manage Favourite Account	Connected account with Xero The following Kina accounts are used in Xero	l i i i i i i i i i i i i i i i i i i i
Manage Recurring Transaction	Savings Account 12345678 Nifty RB	
Manage Alerts	Connect more accounts	
Manage Card Controls	Disconnect Feeds	Disconnect
Manage Multi Channel OTP		
Manage Smart Connect *	Cancel	Confirm

22 Log out at the top right hand corner of the screen.

@kin	abank	Welcome, KINABANK CUSTOMER	Settings Inbox 9 Log Out
Home	Rates	Tour	Your last login was on 08-Oct-2021 14:10:16

23 Log on to Xero to confirm connectivity; account syncing and connected KinaFeed app.

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