

## Xero Bank Feeds User Guide.

Corporate Online Banking



**2** Enter userID and password and click **Login** button.

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Winabank				
<complex-block></complex-block>				
Copyright @ 2021. All rights reserved. Kina Bank Ltd 1 21503				

	(011).		
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	Confirm Verification Code One Time Password (OTP) has been sent to whatsapp. Enter it below and then click "Confirm" to proceed Did not receive OTP ? Insued OTP (f68 accods remaining)		
	·····		
	Cancel		

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Input One Time Password (OTP)



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## Click on Administration menu.

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<b>kina</b> bank										4		(
	Po	ortfolio	Payment	Cheque	Fixed Deposit	Task List	Report	Loan	Administration	$\triangleleft$		



## Click on Smart Connect tab.

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	Portfolio	Payment	Cheque	Fixed Deposit	Task List	Report	Loan	Administration				
		User N	laintenance	Alert Maintenance	Group Maintenance	S	imart Connect					



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7 In the next screen; click on the **Connect to Xero** button and get your Xero log in Credentials ready.



8 At the Log in to Xero pop-up; log in using your Xero Credentials and click the **Login** button then go through the Multi Factor Authentication(MFA) process for Xero.

Login   Xero Accounting Software - Google Chrome –	× 0
login.xero.com/identity/user/login?ReturnUrl=%2Fidentity%2Fconnect%2Fauthorize%2Fcallback%3Fres	·
	Î 🖉 🖉 e
	eposit Task List Report Loan Administration
vero en el construcción de la co	mance Group Maintenance Smart Connect
Log in to Xero	
Email address	e halfway connecting to Xero
Password	ether it's possible
Log in	1
Forgot password? Can't log in?	you are agreeing to the Xero Terms and Conditions.
	Connect to Xero
Security noticeboard Terms of use Privacy Help Center Sign up	<b>,</b>
FAOs About Us Contact Us Security Tips	Copyright © 2021. All rights reserv



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At the Xero | User Consent screen, click on **Continue granting access** button.



9

**10** Select **Company** file to connect to; for those that have multiple companies connected.

11 Click on **Allow access** button. Upon successful connection - you will be returned to the Corporate Online Banking screen to select which accounts to sync.





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12 On the Corporate Online Banking screen; Select Company and Click on the + symbol to expand for list of accounts.

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kinabank									2	9
	Portfolio	Payment	Cheque	Fixed Deposit	Task List	Report	Loan	Administration		
		User M	Maintenance	Alert Maintenance	Group Maintenance	e Smar	t Connect			
			Co	nfirm accounts you wou	uld like to export to	Xero				
	DCB TEST	ACCOUNT 1						*	_	
		Rese	t				Next			

- **13** Select the account tick the checkbox to select.
- **14** Select the Do not sync previous transactions option at the Import transactions from prompt.
- **15** Click on Next button.

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<b>®kina</b> bank	Portfolio Payment Cheque Fixed Deposit Task List Report Loan Administration	🖉 🔓 v
	User Maintenance Alert Maintenance Group Maintenance Smart Connect	
	Confirm accounts you would like to export to Xero	
	DCB TEST ACCOUNT 1	
	Reset	



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**16** Start account mapping screen by linking the Kina Bank Account to the Xero Organisation and account. Take note of the Kina Bank Account; under the **Map this Kina Account** heading.

Map this Kina Account	To this organization	To this Xero Account	
DCB TEST ACCOUNT 1 Current Account 60123456	Select organization	▼ Select a Xero account	•

**17** Under the **To this organisation** heading; click on **Select Organization** drop down list to select the Company in Xero

Map this Kina Account	To this organization	To this Xero Account
DCB TEST ACCOUNT 1 Current Account 60123456	Select organization	Select a Xero account

**18** Under the **To this Xero Account** header; Select the Account on Xero; if already exists.

Map this Kina Account	To this organization	To this Xero Account
DCB TEST ACCOUNT 1 Current Account 60123456	Select organization	▼ Select a Xero account



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19 If this is a new account on Xero; Select Create New in the Select Xero account drop down list. 20

Type in the name of the "new" account.



## Click on **Done** button.

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kinabank				<u></u> 2
	Portfolio Payment	Cheque Fixed Deposit	Task List Report	Loan Administration
	User	Maintenance Alert Maintenance	Group Maintenance Smart Conr	nect
	Set up	your account mapping creation by a	ssign organization and create Xero acc	count
	Map this Kina Account	To this organization	To this Xero Acco	unt
	DCB TEST ACCOUNT 1 Current Account 60123456	Nifty CB	Create New	v   ,
			Nifty ¢B	
		Jack	Done	

**22** Log out at the top right hand corner of the screen.



23 Click on Back to Xero page button to get back to the Smart Connect screen.

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24 At the Smart Connect screen; under the **Overview** tab - you can confirm connectivity: by seeing the green tick being displayed and the connected Xero Organisation is listed under same heading.

User Maintenance Alert Maintenance	e Group Maintenance Smart Connect
	XERO
	ស្ត្រី Settings
Succesfully connected to Xero	
Your latest bank feed will be ready every 3.00 minute(s)	
Xero Accounting Xero's direct bank feeds seamlessly sync transactions directly from your Kina account	How does it work with Kina? Get your Kina Bank transactions to automatically flow into Xero every day. Reconcile transaction with ease and get access to accurate number, at any time and swiftly have the latest views of your financial position.
Connect to Xero	
Connected Xero Organization	
Nitry CB Connected on 08-10-2021 16:17:57	Disconnect from Xero
Integrated with Kina Bank since Apr 2	020

**25** Under the **Settings** tab - you can reconfirm connectivity: by seeing the connected account with Xero listed under the Xero Organisation.

User Mai	intenance Alert Maintenance Gro	oup Maintenance Smart Connect		
	XERO			
	Overview	to Settings		
Connected accounts with Xano The following filts accounts are used in Xano Nétry CB			Last sync date was on 03-11-2021 16:38:46	
Current Account 60123456 Connect more accounts				
Disconnect Feeds				Disconnect
Cancel			Update	

**26** Logout using the icon at the top right-hand corner of the screen.

<b>kina</b> bank									4	8	UserID01	=
	Portfolio	Payment	Cheque	Fixed Deposit	Task List	Report	Loan	Administration		1	}	
		User Mc	sintenance	Alert Maintenance	Group Maintenanc	e Smar	t Connect					
				XER	80							

**27** Log on to **Xero** to confirm connectivity; account syncing and connected KinaFeed app.

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