

Tuesday, 21 July 2020

## PNGX HIGHLIGHTS

The Papua New Guinea share market (PNGX) remained unchanged after markets closed on Tuesday. The Kina Main Index (KSi) ended at 5,123.44 points. The Home Index (KSHi) closed steady at 13,296.98 points.

Bank South Pacific (BSP) crossed 9,421 units flat at K12.00. Kina Securities Limited had also closed unchanged, transacting 757 shares at K3.30.

The day's trades recorded a total monetary value of K115,938.64.

## GLOBAL MARKETS HIGHLIGHTS

**AUSTRALIA:** Australian stocks jumped to their highest level in four months, aided by the extension of the government's JobKeeper and JobSeeker stimulus measures by 6 months. The ASX 200 (+2.6%) was led by strong gains in Aristocrat Leisure (+5.6%) and CSL (+3.8%).

**NEW YORK:** US stocks managed to remain in the green amid a mixed batch of corporate earnings. Large trading volumes in sectors beaten up during the COVID-19 pandemic such as energy, financials and airlines helped fill the void left by a stall in the technology sector equity rally. The S&P 500 (+0.6%) and Dow Jones Industrial Average (+1.1%) climbed while the Nasdaq Composite remained flat.

**LONDON:** European equities were broadly given a boost after a group of 27 European leaders concluded talks on COVID-19 stimulus measures, agreeing on a EUR750bn recovery fund that will be split amongst countries in the form of grants and loans. The European STOXX 600 added +0.3%, spurred higher by impressive gains in Germany as the DAX surged +1.0%.

**HONG KONG:** Asian markets were broadly in the green amid the global COVID-19 vaccine optimism. The Shanghai Composite underperformed, adding just +0.2%, while the Hang Seng (+2.3%), Kospi (+1.4%) and Nikkei 225 (+0.7%) made strong gains.

Index	Value	+/-	+/- (%)
KSi	5,123.44	0.00	0.00
KSHi	13,296.98	0.00	0.00

CODE	BID	OFFER	LAST	+/-
BSP	12.00	-	12.00	0.00
CCP	1.65	-	1.65	0.00
CGA	-	-	-	0.00
COY	-	-	0.05	0.00
CPL	-	0.50	0.55	0.00
KAM	-	0.95	0.95	0.00
KPE	-	-	0.60	0.00
KSL	2.76	-	3.30	0.00
NCM	-	65.00	65.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	-	0.00
OSH	9.20	9.21	9.20	0.00
SST	-	-	35.46	0.00

## ANNOUNCEMENTS

## PNGX

No announcements.

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