

Index	Value	+/-	+/- (%)
KSi	5,593.06	0.00	0.00
KSHi	13,368.79	0.00	0.00

CODE	BID	OFFER	LAST	+/-
BSP	12.00	-	12.00	0.00
CCP	1.71	-	1.65	0.00
CGA	-	-	0.12	0.00
COY	-	-	0.05	0.00
CPL	0.80	-	0.80	0.00
KAM	-	0.94	0.95	0.00
KPE	-	-	2.66	0.00
KSL	3.38	-	3.30	0.00
NCM	-	-	65.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	0.02	0.00
OSH	8.00	15.00	13.50	0.00
SST	-	-	35.46	0.00

ANNOUNCEMENTS

PNGX

- **CCP** - Credit Corporation Limited announced Appointment of Chief Operating Officer.
- **NCM** - Newcrest Mining Limited announces expiration and results of Any and All Tender Offer.
- **KSL** - Kina Securities Limited released information with regards to Short-Form Amalgamation.

Click on the link for more information: http://www.pomsox.com.pg/category/company_announcements/

PNGX HIGHLIGHTS

Market have remained flat on the Papua New Guinea share market (PNGX) on Thursday for the third consecutive day. The Kina Main Index (KSi) remained unchanged at 5,593.06 points. The Home Index (KSHi) ended at 13,368.79 points.

Bank South Pacific traded unchanged at K12.00, transacting 3,411 shares.

The day's trading recorded a monetary value of K40,932.00.

GLOBAL MARKETS HIGHLIGHTS

AUSTRALIA: The volatile Australian share market has plunged 1.7 per cent, repeating a familiar pattern as it trades in a fairly tight range. The S&P/ASX200 benchmark index finished on the day's lows to close Thursday down 93.2 points, or 1.72%, at 5,328.7 points, while the All Ordinaries index closed down 95.7 points, or 1.74% lower, at 5,418.

NEW YORK: Wall Street indices turned higher in volatile trade on Thursday with bank stocks leading the charge. The S&P 500 inched +0.1% higher, the Dow Jones advanced +0.6% whilst the Nasdaq Composite lost -0.4%. Trump's comments regarding China's failure to contain the novel virus added to concerns over Jerome Powell's forecast of an extended period of economic weakness. Economic readings continue to reflect the pain caused by the pandemic, as data showed 2.98 million Americans filed for state unemployment benefits last week, more than economists expected. The financial sector bounced higher, sparked by a recovery in Wells Fargo (+6.5%) off an 11 year low amid speculation that the bank could merge with peer Goldman Sachs (+0.7%). Gains in the Dow Jones were helped by an advance in American Express (+5.1%) and United Health Group (+4.2%). Cisco Systems rose +4.5% after beating quarterly revenue and profit estimates, as lockdowns globally boosted demand for its remote work tools and networking equipment.

LONDON: The Stoxx 600 closed down -2.2% on worries the global economy won't rapidly bounce back after the lockdown. Retailers, food and beverage companies and industrials led sectoral declines in Europe. Portugese supermarket retailer Jeronimo Martins tumbled -10.9% after it withdrew its forecast for 2020 due to uncertainty stemming from the pandemic. Trade sensitive automakers dropped -2.8% as Fiat Chrysler (-2.8%) and Peugeot (-5.2%) decided not to pay ordinary dividends in 2019.

HONG KONG: Asian markets slipped as hopes for a quick economic rebound faded even as Japan prepared to let businesses reopen in some regions. The Nikkei 225 (-1.7%), Hang Seng (-1.4%), Shanghai Composite (-1.0%) and the Kopsi (-0.8%) were all in the red.

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