

Index	Value	+/-	+/- (%)
KSİ	5,588.66	0.00	0.00
KSHİ	13,239.30	0.00	0.00

CODE	BID	OFFER	LAST	+/-
BSP	12.00	-	12.00	0.00
CCP	1.71	-	1.60	0.00
CGA	-	-	0.12	0.00
COY	-	-	0.05	0.00
CPL	0.80	-	0.80	0.00
KAM	-	0.94	0.95	0.00
KPE	-	-	2.66	0.00
KSL	3.38	-	3.30	0.00
NCM	-	-	65.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	0.02	0.00
OSH	8.00	15.00	13.50	0.00
SST	-	-	35.46	0.00

ANNOUNCEMENTS

PNGX

No Announcements.

PNGX HIGHLIGHTS

PNG markets closed for Public Holiday.

GLOBAL MARKETS HIGHLIGHTS

AUSTRALIA: Closed for Easter.

NEW YORK: US stocks slumped on Monday as investors brace for a bleak first-quarter earnings season that will see results and outlooks hammered as a result of COVID-19 pandemic. The S&P 500 fell -1.4%, the Dow Jones slumped -1.8% and the Nasdaq slipped -0.3%. JPMorgan Chase & Co (-4.2%) and Wells Fargo (-4.4%) will kick off the reporting season on Tuesday, with analysts expecting an uptick in trading revenue to be countered by declines in other businesses and bleak outlook for the rest of 2020. Shares of shale producers and major oil companies were mixed in the wake of the weekend's deal on output cuts, which weren't enough to boost oil prices further. Shares of Chevron added +1.5% while Exxon Mobil fell -1.6%. Oil services company Baker Hughes added +3.1% after it said it expects to book a \$15 billion non-cash impairment charge in the first quarter, plus another \$1.5 billion of restructuring, impairment and other charges. Carnival (-7.6%), Royal Caribbean (-14.5%) and Norwegian Cruise Line (-13.0%) all tumbled as the Centers for Disease Control and Prevention extended its 'no sail order' for all cruise ships. Shares of construction-equipment maker Caterpillar dropped -8.2% after the Bank of America analyst cut his rating on the stock to Underperform from Neutral. Ford Motor shed -5.8% after the carmaker projected its quarterly adjusted loss before interest and taxes to be about \$600 million, compared with a profit of \$2.4 billion a year earlier. Amazon shares rallied +4.9% after the e-commerce and cloud giant said it was hiring 75,000 more employees, in addition to the 100,000 it already hired, to help meet increased demand. Netflix (+6.0%) topped the S&P 500 index.

LONDON: Closed for Easter.

HONG KONG: Asian markets dipped after the OPEC+ deal to cut oil production. The Nikkei 225 (-2.3%), Kopsi (-1.9%) and Shanghai Composite (-0.5%) fell while other markets were closed for Easter Monday.

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