

Friday, 10 April 2020

Index	Value	+/-	+/- (%)
KSi	5,588.66	0.00	0.00
KSHi	13,239.30	0.00	0.00

CODE	BID	OFFER	LAST	+/-
BSP	12.00	-	12.00	0.00
CCP	1.71	-	1.60	0.00
CGA	-	-	0.12	0.00
COY	-	-	0.05	0.00
CPL	0.80	-	0.80	0.00
KAM	-	0.94	0.95	0.00
KPE	-	-	2.66	0.00
KSL	3.38	-	3.30	0.00
NCM	-	-	65.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	0.02	0.00
OSH	8.00	15.00	13.50	0.00
SST	-	-	35.46	0.00

ANNOUNCEMENTS

PNGX

No Announcements.

PNGX HIGHLIGHTS

PNG markets closed for Public Holiday.

GLOBAL MARKETS HIGHLIGHTS

AUSTRALIA: The Australian share market has been unable to sustain its early gains, closing down after officials in the US ruled out a return to normalcy until a coronavirus vaccine is found. The S&P/ASX200 benchmark index touched a high of 5,423.1, a gain of 2.7%, in the first 10 minutes of trade but ended up finishing Tuesday down 34.5 points, or 0.65%, to at 5,252.3 points.

NEW YORK: US stocks rose again on Tuesday, on growing signs that the spread of the COVID-19 pandemic may be leveling off in US hot spots and other parts of the world. The S&P 500 rose +2.3%, Dow Jones gained +2.6% and Nasdaq Composite added +1.5%. Carnival shares increased +17.2% after Saudi Arabia's sovereign wealth fund disclosed an 8.2% stake in the firm. Rivals Norwegian Cruise Lines and Royal Caribbean rose +13.2% and +20.0% respectively. Exxon Mobil (+5.2%) said it was reducing its 2020 capex spending by -20% and lowering its cash operating expenses by -30% to combat lower oil prices. Oilfield services firm Halliburton (+4.0%) said it would cut about 350 jobs in Oklahoma and its executives would reduce their salaries. Department store operator Kohl's (+23.9%) topped the S&P on hopes that slowing COVID-19 cases would allow it to reopen stores. Beaten down airlines stocks also traded higher, with shares of American Airlines Group and United Airlines jumping +16.6% and +8.3% respectively.

LONDON: The Stoxx 600 added +1.9% as investors reacted to data showing that the growth rate of coronavirus is slowing. Two of Europe's better performing stocks this year struggled, with Hellofresh retreating -9.7% and BioMerieux slipping -4.5%.

HONG KONG: Asian shares rose on Tuesday, echoing Monday's rally on Wall Street. The Shanghai Composite (+2.1%), Hang Seng (+2.1%), Nikkei 225 (+2.0%) and Singapore Straits Times Index (+4.1%) all posted solid gains.

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