

Tuesday, 18 February 2020

Index	Value	+/-	+/- (%)
KSi	6,259.02	1.00	0.02
KSHi	13,182.63	29.33	0.22

CODE	BID	OFFER	LAST	+/-
BSP	11.81	-	11.81	0.03
CCP	1.60	1.65	1.65	0.00
CGA	-	-	0.12	0.00
COY	-	-	0.05	0.00
CPL	0.80	-	0.80	0.00
KAM	-	0.95	0.95	0.00
KPE	-	-	-	0.00
KSL	3.38	-	3.38	0.00
NCM	-	70.00	70.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	0.02	0.00
OSH	15.00	16.00	17.20	0.00
SST	-	-	35.46	0.00

ANNOUNCEMENTS

PNGX

No announcements.

PNGX HIGHLIGHTS

The Papua New Guinea Stock Exchange (PNGX) recorded gains after markets closed on Tuesday. The Kina Main Index (KSi) moved into the green to close at 6,259.02 points. The Home Index (KSHi) moved higher to 13,182.63 points by 29.33 or 0.22%.

Bank South Pacific (BSP) jumped to K11.81 by 3 toea, transacting 879,932 units on the market from K11.78. City Pharmacy Limited (CPL) closed unchanged at Ko.80, trading 1,100 units. Kina Securities Limited had also traded flat at K3.38, crossing 365 shares.

The day's trades recorded a total monetary value of K10,394,080.10.

GLOBAL MARKETS HIGHLIGHTS

AUSTRALIA: The Australian share market has finished marginally lower for a second day as investors digest local profit results in the absence of strong offshore leads. The benchmark S&P/ASX200 index closed Tuesday down 11.4 points, or 0.16%, at 7,113.7, while the broader All Ordinaries index dropped 12.9 points, or 0.18%, to 7,208.3.

NEW YORK: The major US indices all sank into the red coming out of its extended weekend, with the S&P 500 falling -0.5%, dragged down by the technology sector amid Apple's profit warning. Shares of Apple lost -2.6% after it announced on Monday it won't meet its second-quarter financial guidance because the coronavirus outbreak has had a more significant impact on its suppliers than expected.

LONDON: The Stoxx Europe 600 lost -0.5%, as European equities were pressured by losses in technology stocks, with chip makers in particular struggling following Apple's coronavirus-induced warning. Chipmakers that were hit included ASM International NV (-4.8%), Dialog Semiconductor (-4.5%) and AMS (-1.8%). A chunky -7.4% drop in European car sales in January sent the automakers skidding lower, including Renault (-6.3%), Daimler (-2.8%), Volkswagen (-2.3%) and Peugeot (-1.1%).

HONG KONG: Asian markets dropped into the red as Apple signalled to investors that the scale of the coronavirus impact has grown. The Hang Seng (-1.5%), Korean Kospi (-1.5%) and Nikkei 225 (-1.4%) made significant losses, while the Shanghai Composite closed flat.

Contact us**General Enquiries**Wealth@kina.com.pg

(675) 308 3224

Business & Client Advisory Team**Executive General Manager**

Deepak Gupta

Wealth@kina.com.pg

(675) 3083818

Client Advisory

Josh Mua

Wealth@kina.com.pg

(675) 308 3224

Vera Saisagu

Wealth@kina.com.pg

(675) 308 3224

Goldstein Napitalai

Wealth@kina.com.pg

(675) 308 3224

Research

Dorothy Kantz

Wealth@kina.com.pg

(675) 308 3224

Customer Service & Settlements

Robin Irima

Wealth@kina.com.pg

(675) 308 3826

Josephine Num

Wealth@kina.com.pg

(675) 308 3826

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